

Global Backup and Disaster Recovery Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Backup and Disaster Recovery Services market size was valued at US\$ 18180 million in 2025 and is forecast to a readjusted size of US\$ 31060 million by 2032 with a CAGR of 8.0% during review period.

Backup and disaster recovery services refer to a set of managed solutions designed to help organizations quickly restore critical IT systems, data, and operations after unexpected disruptions such as cyberattacks, natural disasters, or hardware failures. These services typically include data backup, system replication, failover infrastructure, and recovery planning, delivered either on-premises, via the cloud, or through hybrid models. The goal is to minimize downtime, protect business continuity, and ensure that operations can resume with minimal data loss and disruption. Disaster Recovery Services are essential for businesses that rely on continuous system availability and data integrity.

Market Drivers

? Rising Cybersecurity Threats and Ransomware

Frequent ransomware attacks and data breaches are pressing organizations to adopt robust disaster recovery capabilities. Immutable backups, isolated recovery zones, and rapid failover mechanisms are increasingly mandated by cyber-insurance policies.

? Lower Total Cost Compared to Traditional DR Infrastructure

Managed DR services and cloud-based recovery models eliminate high upfront investments in redundant hardware, allowing businesses—especially small and mid-sized enterprises—to benefit from pay-as-you-go pricing and scalable recovery infrastructure.

? Cloud-First and SaaS Adoption

As businesses migrate workloads to public cloud platforms, traditional recovery solutions struggle to meet modern demands. Enterprises are turning to cloud-native disaster recovery services that support multi-cloud and hybrid configurations.

? Regulatory and Insurance Requirements

Compliance mandates in industries like healthcare, finance, and critical infrastructure increasingly require regular automated failover testing, audit-ready documentation, and resiliency validation—all enabled by professional DR services.

? Hybrid and Multi-Cloud Deployments

The adoption of hybrid architectures (56%+ market share) and distributed cloud environments is driving demand for flexible disaster recovery models that support workload mobility and geographic redundancy.

Market Challenges

? Complexity of Hybrid and Multi-Cloud Orchestration

Integrating legacy on-premises systems with multiple cloud environments introduces orchestration and API complexity. Ensuring consistent recovery across diverse platforms remains a significant technical hurdle.

? Data Residency and Regulatory Constraints

Strict data-location laws in regions like Europe and parts of Asia impact replication strategies and infrastructure design, adding compliance cost and complexity.

? Vendor Lock-In and Unpredictable Egress Costs

Organizations often face rising exit fees, inconsistent pricing models across providers,

and limited portability of backup data? hampering long-term flexibility.

? Shortage of Skilled Disaster Recovery Professionals

There's a growing gap in expertise? particularly around multi-cloud recovery engineering, automated testing, and compliance? which slows implementation and adoption.

? Overreliance on Infrequent Testing

Many organizations fail to perform regular DR drills and tests, undermining preparedness and delaying recovery during actual incidents.

This report is a detailed and comprehensive analysis for global Backup and Disaster Recovery Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Backup and Disaster Recovery Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Backup and Disaster Recovery Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Backup and Disaster Recovery Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Backup and Disaster Recovery Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Backup and Disaster Recovery Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Backup and Disaster Recovery Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft, 11:11 Systems, IBM, Vmware, AWS, Zerto, Arcserve, Carbonite, Ekco, Quorum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Backup and Disaster Recovery Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Backup and Restore

Real-time Replication

Data Protection

Hosting Services

Others

Market segment by Application

BFSI

IT

Government

Healthcare

Industrial & Manufacturing

Others

Market segment by players, this report covers

Microsoft

11:11 Systems

IBM

Vmware

AWS

Zerto

Arcserve

Carbonite

Ekco

Quorum

Datto

Acronis

Recovery Point

TierPoint

Expedient

InterVision

Unitrends

Flexential

Webair

PhoenixNAP

BIOS ME

Infrascale

Broadcom

Sungard Availability Services

BIOS Middle East

C&W Business

Thrive

Nutanix

Kaseya

Druva

Axcient

Market segment by regions, regional analysis covers

Global Backup and Disaster Recovery Services Market 2026 by Company, Regions, Type and Application, Forecast t...

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Backup and Disaster Recovery Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Backup and Disaster Recovery Services, with revenue, gross margin, and global market share of Backup and Disaster Recovery Services from 2021 to 2026.

Chapter 3, the Backup and Disaster Recovery Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Backup and Disaster Recovery Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Backup and Disaster Recovery Services.

Chapter 13, to describe Backup and Disaster Recovery Services research findings and

conclusion.

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