

Global Backpack Core Drilling Rig Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Backpack Core Drilling Rig market size is expected to reach \$ 81.39 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of Backpack Core Drilling Rigs reached 1,850 units, with an average selling price of US\$28,500. Backpack Core Drilling Rigs are portable, lightweight geological exploration equipment suitable for fields such as geology, mineral resources, seismic surveys, and environmental investigations. They can be carried by a single person or a small team for drilling and core sampling operations, featuring high drilling efficiency, ease of operation, and adaptability to complex terrain. Upstream raw materials mainly include high-strength steel, alloy drill bits, hydraulic system components, motors, and control electronic components. The midstream consists of portable core drill manufacturers and equipment integrators; downstream, they directly supply geological exploration units, mining companies, research institutions, and environmental monitoring departments. Global total production capacity in 2025 was approximately 2,200 units, with an average industry gross margin of approximately 32%. With the growth in global demand for mineral resource exploration, the strengthening of basic geological surveys, and the increasing demand for portable exploration equipment, backpack core drilling rigs have a broad market space in remote areas, complex terrain exploration, and rapid sampling applications. At the same time, the development of lightweight, intelligent, and high-efficiency drill bits provides continuous business opportunities for future upgrades and domestic substitution.

The backpack core drilling rig market is showing a trend of steady growth and segmentation, with demand primarily driven by the expansion of industries such as mineral exploration, basic geological surveys, and environmental monitoring. As global

mineral resource exploration intensifies, especially in remote and complex terrain areas, the demand for lightweight, portable, and flexible core drilling rigs is constantly increasing, making backpack drilling rigs indispensable equipment in geological exploration. Research institutions and environmental monitoring departments are also growing their demand for high-precision, low-interference drilling equipment, further propelling market development.

In terms of technological upgrades, the market is evolving towards lightweight, high-efficiency drilling, intelligent operation, and durable drill bits, especially models integrating electronic control, data logging, and remote monitoring functions, which are gaining popularity. International manufacturers still have advantages in high-performance materials and precision control, but domestic companies are gradually expanding their market share through cost control, rapid delivery, and localized services, especially in emerging mineral exploration areas where the potential for domestic substitution is significant.

Overall, the backpack core drilling rig market has stable basic demand, while there is clear growth potential in application scenarios such as remote exploration, rapid sampling, and scientific research monitoring. With the development of intelligent, lightweight and localized trends, the market will show a growth pattern of technology-driven and regional expansion in parallel in the future, especially with huge growth potential in emerging mineral markets in the Asia-Pacific and Africa.

This report studies the global Backpack Core Drilling Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Backpack Core Drilling Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Backpack Core Drilling Rig that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Backpack Core Drilling Rig total production and demand, 2021-2032, (Units)

Global Backpack Core Drilling Rig total production value, 2021-2032, (USD Million)

Global Backpack Core Drilling Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Backpack Core Drilling Rig consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Backpack Core Drilling Rig domestic production, consumption, key domestic manufacturers and share

Global Backpack Core Drilling Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Backpack Core Drilling Rig production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Backpack Core Drilling Rig production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Backpack Core Drilling Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, SHAW DRILL, HENGWANG, Hangzhou Ever-power Transmission Co., Ltd., SHITAN, Shandong Master Machinery Group Co.,Ltd., Roschen, Henan Rancheng Machinery Co..Ltd, Xiongtai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Backpack Core Drilling Rig market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Backpack Core Drilling Rig Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Backpack Core Drilling Rig Market, Segmentation by Type:

Gasoline Engine Drive

Electric Motor Drive

Hydraulic Drive

Global Backpack Core Drilling Rig Market, Segmentation by Drilling Depth:

Drilling Depth:

Contents

1 SUPPLY SUMMARY

- 1.1 Anti-pollution Check Valve Introduction
- 1.2 World Anti-pollution Check Valve Supply & Forecast
 - 1.2.1 World Anti-pollution Check Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Anti-pollution Check Valve Production (2021-2032)
 - 1.2.3 World Anti-pollution Check Valve Pricing Trends (2021-2032)
- 1.3 World Anti-pollution Check Valve Production by Region (Based on Production Site)
 - 1.3.1 World Anti-pollution Check Valve Production Value by Region (2021-2032)
 - 1.3.2 World Anti-pollution Check Valve Production by Region (2021-2032)
 - 1.3.3 World Anti-pollution Check Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Anti-pollution Check Valve Production (2021-2032)
 - 1.3.5 Europe Anti-pollution Check Valve Production (2021-2032)
 - 1.3.6 China Anti-pollution Check Valve Production (2021-2032)
 - 1.3.7 Japan Anti-pollution Check Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Anti-pollution Check Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Anti-pollution Check Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Anti-pollution Check Valve Demand (2021-2032)
- 2.2 World Anti-pollution Check Valve Consumption by Region
 - 2.2.1 World Anti-pollution Check Valve Consumption by Region (2021-2026)
 - 2.2.2 World Anti-pollution Check Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Anti-pollution Check Valve Consumption (2021-2032)
- 2.4 China Anti-pollution Check Valve Consumption (2021-2032)
- 2.5 Europe Anti-pollution Check Valve Consumption (2021-2032)
- 2.6 Japan Anti-pollution Check Valve Consumption (2021-2032)
- 2.7 South Korea Anti-pollution Check Valve Consumption (2021-2032)
- 2.8 ASEAN Anti-pollution Check Valve Consumption (2021-2032)
- 2.9 India Anti-pollution Check Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Anti-pollution Check Valve Production Value by Manufacturer (2021-2026)

- 3.2 World Anti-pollution Check Valve Production by Manufacturer (2021-2026)
- 3.3 World Anti-pollution Check Valve Average Price by Manufacturer (2021-2026)
- 3.4 Anti-pollution Check Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Anti-pollution Check Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Anti-pollution Check Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Anti-pollution Check Valve in 2025
- 3.6 Anti-pollution Check Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Anti-pollution Check Valve Market: Region Footprint
 - 3.6.2 Anti-pollution Check Valve Market: Company Product Type Footprint
 - 3.6.3 Anti-pollution Check Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Anti-pollution Check Valve Production Value Comparison
 - 4.1.1 United States VS China: Anti-pollution Check Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Anti-pollution Check Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Anti-pollution Check Valve Production Comparison
 - 4.2.1 United States VS China: Anti-pollution Check Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Anti-pollution Check Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Anti-pollution Check Valve Consumption Comparison
 - 4.3.1 United States VS China: Anti-pollution Check Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Anti-pollution Check Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Anti-pollution Check Valve Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Anti-pollution Check Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Anti-pollution Check Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Anti-pollution Check Valve Production (2021-2026)

4.5 China Based Anti-pollution Check Valve Manufacturers and Market Share

4.5.1 China Based Anti-pollution Check Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Anti-pollution Check Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Anti-pollution Check Valve Production (2021-2026)

4.6 Rest of World Based Anti-pollution Check Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Anti-pollution Check Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Anti-pollution Check Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Anti-pollution Check Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Anti-pollution Check Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EPDM Rubber Seals

5.2.2 PTFE Coated Seals

5.2.3 Metal Hard Seals

5.2.4 Ceramic Composite Seals

5.3 Market Segment by Type

5.3.1 World Anti-pollution Check Valve Production by Type (2021-2032)

5.3.2 World Anti-pollution Check Valve Production Value by Type (2021-2032)

5.3.3 World Anti-pollution Check Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Anti-pollution Check Valve Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Swing Check Valve

6.2.2 Lift Check Valve

6.3 Market Segment by Structure

6.3.1 World Anti-pollution Check Valve Production by Structure (2021-2032)

6.3.2 World Anti-pollution Check Valve Production Value by Structure (2021-2032)

6.3.3 World Anti-pollution Check Valve Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY STANDARD

7.1 World Anti-pollution Check Valve Market Size Overview by Standard: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Standard

7.2.1 Standard: ASSE 1013

7.2.2 Standard: ASSE 1020

7.2.3 Others

7.3 Market Segment by Standard

7.3.1 World Anti-pollution Check Valve Production by Standard (2021-2032)

7.3.2 World Anti-pollution Check Valve Production Value by Standard (2021-2032)

7.3.3 World Anti-pollution Check Valve Average Price by Standard (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Anti-pollution Check Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceuticals

8.2.2 Petrochemicals

8.2.3 Food and Beverages

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Anti-pollution Check Valve Production by Application (2021-2032)

8.3.2 World Anti-pollution Check Valve Production Value by Application (2021-2032)

8.3.3 World Anti-pollution Check Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Watts Water Technologies

9.1.1 Watts Water Technologies Details

9.1.2 Watts Water Technologies Major Business

9.1.3 Watts Water Technologies Anti-pollution Check Valve Product and Services

9.1.4 Watts Water Technologies Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Watts Water Technologies Recent Developments/Updates

9.1.6 Watts Water Technologies Competitive Strengths & Weaknesses

9.2 Honeywell

9.2.1 Honeywell Details

9.2.2 Honeywell Major Business

9.2.3 Honeywell Anti-pollution Check Valve Product and Services

9.2.4 Honeywell Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Honeywell Recent Developments/Updates

9.2.6 Honeywell Competitive Strengths & Weaknesses

9.3 Officine Rigamonti

9.3.1 Officine Rigamonti Details

9.3.2 Officine Rigamonti Major Business

9.3.3 Officine Rigamonti Anti-pollution Check Valve Product and Services

9.3.4 Officine Rigamonti Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Officine Rigamonti Recent Developments/Updates

9.3.6 Officine Rigamonti Competitive Strengths & Weaknesses

9.4 Kemper GmbH + Co. KG

9.4.1 Kemper GmbH + Co. KG Details

9.4.2 Kemper GmbH + Co. KG Major Business

9.4.3 Kemper GmbH + Co. KG Anti-pollution Check Valve Product and Services

9.4.4 Kemper GmbH + Co. KG Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Kemper GmbH + Co. KG Recent Developments/Updates

9.4.6 Kemper GmbH + Co. KG Competitive Strengths & Weaknesses

9.5 SOCLA

9.5.1 SOCLA Details

9.5.2 SOCLA Major Business

9.5.3 SOCLA Anti-pollution Check Valve Product and Services

9.5.4 SOCLA Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SOCLA Recent Developments/Updates

9.5.6 SOCLA Competitive Strengths & Weaknesses

9.6 Caleffi Spa

9.6.1 Caleffi Spa Details

9.6.2 Caleffi Spa Major Business

- 9.6.3 Caleffi Spa Anti-pollution Check Valve Product and Services
- 9.6.4 Caleffi Spa Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Caleffi Spa Recent Developments/Updates
- 9.6.6 Caleffi Spa Competitive Strengths & Weaknesses
- 9.7 Liangjing
 - 9.7.1 Liangjing Details
 - 9.7.2 Liangjing Major Business
 - 9.7.3 Liangjing Anti-pollution Check Valve Product and Services
 - 9.7.4 Liangjing Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Liangjing Recent Developments/Updates
 - 9.7.6 Liangjing Competitive Strengths & Weaknesses
- 9.8 COLAVAL
 - 9.8.1 COLAVAL Details
 - 9.8.2 COLAVAL Major Business
 - 9.8.3 COLAVAL Anti-pollution Check Valve Product and Services
 - 9.8.4 COLAVAL Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 COLAVAL Recent Developments/Updates
 - 9.8.6 COLAVAL Competitive Strengths & Weaknesses
- 9.9 Advanced Water Company
 - 9.9.1 Advanced Water Company Details
 - 9.9.2 Advanced Water Company Major Business
 - 9.9.3 Advanced Water Company Anti-pollution Check Valve Product and Services
 - 9.9.4 Advanced Water Company Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Advanced Water Company Recent Developments/Updates
 - 9.9.6 Advanced Water Company Competitive Strengths & Weaknesses
- 9.10 DELCO Valve
 - 9.10.1 DELCO Valve Details
 - 9.10.2 DELCO Valve Major Business
 - 9.10.3 DELCO Valve Anti-pollution Check Valve Product and Services
 - 9.10.4 DELCO Valve Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 DELCO Valve Recent Developments/Updates
 - 9.10.6 DELCO Valve Competitive Strengths & Weaknesses
- 9.11 Resideo
 - 9.11.1 Resideo Details

- 9.11.2 Resideo Major Business
- 9.11.3 Resideo Anti-pollution Check Valve Product and Services
- 9.11.4 Resideo Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Resideo Recent Developments/Updates
- 9.11.6 Resideo Competitive Strengths & Weaknesses
- 9.12 BERMAD CS Ltd.
 - 9.12.1 BERMAD CS Ltd. Details
 - 9.12.2 BERMAD CS Ltd. Major Business
 - 9.12.3 BERMAD CS Ltd. Anti-pollution Check Valve Product and Services
 - 9.12.4 BERMAD CS Ltd. Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 BERMAD CS Ltd. Recent Developments/Updates
 - 9.12.6 BERMAD CS Ltd. Competitive Strengths & Weaknesses
- 9.13 GESTRA
 - 9.13.1 GESTRA Details
 - 9.13.2 GESTRA Major Business
 - 9.13.3 GESTRA Anti-pollution Check Valve Product and Services
 - 9.13.4 GESTRA Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 GESTRA Recent Developments/Updates
 - 9.13.6 GESTRA Competitive Strengths & Weaknesses
- 9.14 Valvex
 - 9.14.1 Valvex Details
 - 9.14.2 Valvex Major Business
 - 9.14.3 Valvex Anti-pollution Check Valve Product and Services
 - 9.14.4 Valvex Anti-pollution Check Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Valvex Recent Developments/Updates
 - 9.14.6 Valvex Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Anti-pollution Check Valve Industry Chain
- 10.2 Anti-pollution Check Valve Upstream Analysis
 - 10.2.1 Anti-pollution Check Valve Core Raw Materials
 - 10.2.2 Main Manufacturers of Anti-pollution Check Valve Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Anti-pollution Check Valve Production Mode

10.6 Anti-pollution Check Valve Procurement Model

10.7 Anti-pollution Check Valve Industry Sales Model and Sales Channels

10.7.1 Anti-pollution Check Valve Sales Model

10.7.2 Anti-pollution Check Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Backpack Core Drilling Rig Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Backpack Core Drilling Rig Production Value by Region (2021-2026) & (USD Million)

Table 3. World Backpack Core Drilling Rig Production Value by Region (2027-2032) & (USD Million)

Table 4. World Backpack Core Drilling Rig Production Value Market Share by Region (2021-2026)

Table 5. World Backpack Core Drilling Rig Production Value Market Share by Region (2027-2032)

Table 6. World Backpack Core Drilling Rig Production by Region (2021-2026) & (Units)

Table 7. World Backpack Core Drilling Rig Production by Region (2027-2032) & (Units)

Table 8. World Backpack Core Drilling Rig Production Market Share by Region (2021-2026)

Table 9. World Backpack Core Drilling Rig Production Market Share by Region (2027-2032)

Table 10. World Backpack Core Drilling Rig Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Backpack Core Drilling Rig Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Backpack Core Drilling Rig Major Market Trends

Table 13. World Backpack Core Drilling Rig Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Backpack Core Drilling Rig Consumption by Region (2021-2026) & (Units)

Table 15. World Backpack Core Drilling Rig Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Backpack Core Drilling Rig Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Backpack Core Drilling Rig Producers in 2025

Table 18. World Backpack Core Drilling Rig Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Backpack Core Drilling Rig Producers in 2025

- Table 20. World Backpack Core Drilling Rig Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Backpack Core Drilling Rig Company Evaluation Quadrant
- Table 22. World Backpack Core Drilling Rig Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Backpack Core Drilling Rig Production Site of Key Manufacturer
- Table 24. Backpack Core Drilling Rig Market: Company Product Type Footprint
- Table 25. Backpack Core Drilling Rig Market: Company Product Application Footprint
- Table 26. Backpack Core Drilling Rig Competitive Factors
- Table 27. Backpack Core Drilling Rig New Entrant and Capacity Expansion Plans
- Table 28. Backpack Core Drilling Rig Mergers & Acquisitions Activity
- Table 29. United States VS China Backpack Core Drilling Rig Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Backpack Core Drilling Rig Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Backpack Core Drilling Rig Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Backpack Core Drilling Rig Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Backpack Core Drilling Rig Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Backpack Core Drilling Rig Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Backpack Core Drilling Rig Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Backpack Core Drilling Rig Production Market Share (2021-2026)
- Table 37. China Based Backpack Core Drilling Rig Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Backpack Core Drilling Rig Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Backpack Core Drilling Rig Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Backpack Core Drilling Rig Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Backpack Core Drilling Rig Production Market Share (2021-2026)
- Table 42. Rest of World Based Backpack Core Drilling Rig Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Backpack Core Drilling Rig Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Backpack Core Drilling Rig Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Backpack Core Drilling Rig Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Backpack Core Drilling Rig Production Market Share (2021-2026)

Table 47. World Backpack Core Drilling Rig Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Backpack Core Drilling Rig Production by Type (2021-2026) & (Units)

Table 49. World Backpack Core Drilling Rig Production by Type (2027-2032) & (Units)

Table 50. World Backpack Core Drilling Rig Production Value by Type (2021-2026) & (USD Million)

Table 51. World Backpack Core Drilling Rig Production Value by Type (2027-2032) & (USD Million)

Table 52. World Backpack Core Drilling Rig Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Backpack Core Drilling Rig Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Backpack Core Drilling Rig Production Value by Drilling Depth, (USD Million), 2021 & 2025 & 2032

Table 55. World Backpack Core Drilling Rig Production by Drilling Depth (2021-2026) & (Units)

Table 56. World Backpack Core Drilling Rig Production by Drilling Depth (2027-2032) & (Units)

Table 57. World Backpack Core Drilling Rig Production Value by Drilling Depth (2021-2026) & (USD Million)

Table 58. World Backpack Core Drilling Rig Production Value by Drilling Depth (2027-2032) & (USD Million)

Table 59. World Backpack Core Drilling Rig Average Price by Drilling Depth (2021-2026) & (US\$/Unit)

Table 60. World Backpack Core Drilling Rig Average Price by Drilling Depth (2027-2032) & (US\$/Unit)

Table 61. World Backpack Core Drilling Rig Production Value by Drill Bit, (USD Million), 2021 & 2025 & 2032

Table 62. World Backpack Core Drilling Rig Production by Drill Bit (2021-2026) & (Units)

Table 63. World Backpack Core Drilling Rig Production by Drill Bit (2027-2032) & (Units)

Table 64. World Backpack Core Drilling Rig Production Value by Drill Bit (2021-2026) & (USD Million)

Table 65. World Backpack Core Drilling Rig Production Value by Drill Bit (2027-2032) & (USD Million)

Table 66. World Backpack Core Drilling Rig Average Price by Drill Bit (2021-2026) & (US\$/Unit)

Table 67. World Backpack Core Drilling Rig Average Price by Drill Bit (2027-2032) & (US\$/Unit)

Table 68. World Backpack Core Drilling Rig Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Backpack Core Drilling Rig Production by Application (2021-2026) & (Units)

Table 70. World Backpack Core Drilling Rig Production by Application (2027-2032) & (Units)

Table 71. World Backpack Core Drilling Rig Production Value by Application (2021-2026) & (USD Million)

Table 72. World Backpack Core Drilling Rig Production Value by Application (2027-2032) & (USD Million)

Table 73. World Backpack Core Drilling Rig Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Backpack Core Drilling Rig Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Atlas Copco Basic Information, Manufacturing Base and Competitors

Table 76. Atlas Copco Major Business

Table 77. Atlas Copco Backpack Core Drilling Rig Product and Services

Table 78. Atlas Copco Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Atlas Copco Recent Developments/Updates

Table 80. Atlas Copco Competitive Strengths & Weaknesses

Table 81. SHAW DRILL Basic Information, Manufacturing Base and Competitors

Table 82. SHAW DRILL Major Business

Table 83. SHAW DRILL Backpack Core Drilling Rig Product and Services

Table 84. SHAW DRILL Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SHAW DRILL Recent Developments/Updates

Table 86. SHAW DRILL Competitive Strengths & Weaknesses

Table 87. HENGWANG Basic Information, Manufacturing Base and Competitors

Table 88. HENGWANG Major Business

- Table 89. HENGWANG Backpack Core Drilling Rig Product and Services
- Table 90. HENGWANG Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. HENGWANG Recent Developments/Updates
- Table 92. HENGWANG Competitive Strengths & Weaknesses
- Table 93. Hangzhou Ever-power Transmission Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 94. Hangzhou Ever-power Transmission Co., Ltd. Major Business
- Table 95. Hangzhou Ever-power Transmission Co., Ltd. Backpack Core Drilling Rig Product and Services
- Table 96. Hangzhou Ever-power Transmission Co., Ltd. Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Hangzhou Ever-power Transmission Co., Ltd. Recent Developments/Updates
- Table 98. Hangzhou Ever-power Transmission Co., Ltd. Competitive Strengths & Weaknesses
- Table 99. SHITAN Basic Information, Manufacturing Base and Competitors
- Table 100. SHITAN Major Business
- Table 101. SHITAN Backpack Core Drilling Rig Product and Services
- Table 102. SHITAN Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. SHITAN Recent Developments/Updates
- Table 104. SHITAN Competitive Strengths & Weaknesses
- Table 105. Shandong Master Machinery Group Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 106. Shandong Master Machinery Group Co.,Ltd. Major Business
- Table 107. Shandong Master Machinery Group Co.,Ltd. Backpack Core Drilling Rig Product and Services
- Table 108. Shandong Master Machinery Group Co.,Ltd. Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Shandong Master Machinery Group Co.,Ltd. Recent Developments/Updates
- Table 110. Shandong Master Machinery Group Co.,Ltd. Competitive Strengths & Weaknesses
- Table 111. Roschen Basic Information, Manufacturing Base and Competitors
- Table 112. Roschen Major Business
- Table 113. Roschen Backpack Core Drilling Rig Product and Services
- Table 114. Roschen Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Roschen Recent Developments/Updates

Table 116. Roschen Competitive Strengths & Weaknesses

Table 117. Henan Rancheng Machinery Co..Ltd Basic Information, Manufacturing Base and Competitors

Table 118. Henan Rancheng Machinery Co..Ltd Major Business

Table 119. Henan Rancheng Machinery Co..Ltd Backpack Core Drilling Rig Product and Services

Table 120. Henan Rancheng Machinery Co..Ltd Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Henan Rancheng Machinery Co..Ltd Recent Developments/Updates

Table 122. Henan Rancheng Machinery Co..Ltd Competitive Strengths & Weaknesses

Table 123. Xiongtai Basic Information, Manufacturing Base and Competitors

Table 124. Xiongtai Major Business

Table 125. Xiongtai Backpack Core Drilling Rig Product and Services

Table 126. Xiongtai Backpack Core Drilling Rig Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Xiongtai Recent Developments/Updates

Table 128. Xiongtai Competitive Strengths & Weaknesses

Table 129. Global Key Players of Backpack Core Drilling Rig Upstream (Raw Materials)

Table 130. Global Backpack Core Drilling Rig Typical Customers

Table 131. Backpack Core Drilling Rig Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Backpack Core Drilling Rig Picture

Figure 2. World Backpack Core Drilling Rig Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Backpack Core Drilling Rig Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Backpack Core Drilling Rig Production (2021-2032) & (Units)

Figure 5. World Backpack Core Drilling Rig Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Backpack Core Drilling Rig Production Value Market Share by Region (2021-2032)

Figure 7. World Backpack Core Drilling Rig Production Market Share by Region (2021-2032)

Figure 8. North America Backpack Core Drilling Rig Production (2021-2032) & (Units)

Figure 9. Europe Backpack Core Drilling Rig Production (2021-2032) & (Units)

Figure 10. China Backpack Core Drilling Rig Production (2021-2032) & (Units)

Figure 11. Japan Backpack Core Drilling Rig Production (2021-2032) & (Units)

Figure 12. Backpack Core Drilling Rig Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 15. World Backpack Core Drilling Rig Consumption Market Share by Region (2021-2032)

Figure 16. United States Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 17. China Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 18. Europe Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 19. Japan Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 20. South Korea Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 21. ASEAN Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 22. India Backpack Core Drilling Rig Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Backpack Core Drilling Rig by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Backpack Core Drilling Rig Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Backpack Core Drilling Rig Markets in 2025

Figure 26. United States VS China: Backpack Core Drilling Rig Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Backpack Core Drilling Rig Production Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Backpack Core Drilling Rig Consumption Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Backpack Core Drilling Rig Production Market Share 2025

Figure 30. China Based Manufacturers Backpack Core Drilling Rig Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Backpack Core Drilling Rig Production Market Share 2025

Figure 32. World Backpack Core Drilling Rig Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Backpack Core Drilling Rig Production Value Market Share by Type in 2025

Figure 34. Gasoline Engine Drive

Figure 35. Electric Motor Drive

Figure 36. Hydraulic Drive

Figure 37. World Backpack Core Drilling Rig Production Market Share by Type (2021-2032)

Figure 38. World Backpack Core Drilling Rig Production Value Market Share by Type (2021-2032)

Figure 39. World Backpack Core Drilling Rig Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Backpack Core Drilling Rig Production Value by Drilling Depth, (USD Million), 2021 & 2025 & 2032

Figure 41. World Backpack Core Drilling Rig Production Value Market Share by Drilling Depth in 2025

Figure 42. Drilling Depth:

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