

Global Backlight LED Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Backlight LED Devices market size was valued at US\$ 1380 million in 2025 and is forecast to a readjusted size of US\$ 2279 million by 2032 with a CAGR of 7.5% during review period.

In 2025, global production of backlight LED devices reached 26.8258 million units, with an average selling price of US\$50 per unit. Global annual production capacity for backlight LED devices was approximately 35 million units, with a gross profit margin of approximately 24.1%. Backlight LED devices are electronic components used to provide backlighting, commonly found in backlight systems of liquid crystal displays (LCDs). They rely on light-emitting diodes (LEDs) to emit light, providing uniform backlight illumination to the screen, thereby enhancing the clarity and brightness of the displayed content. The upstream of backlight LED device production includes LED epitaxy and chips, support and conductive materials, and packaging materials. The midstream consists of backlight LED device manufacturers, while downstream applications are mainly in consumer electronics, automotive displays, and medical displays.

The overall backlight LED device market exhibits a pattern of 'demand fluctuating with panel market conditions, technological iteration driving upgrades, and intensified price competition.' Driven by consumer electronics and automotive displays, backlighting is evolving from traditional side-lighting to structures with higher efficiency and greater uniformity (such as quantum dots/more refined light guides and optical designs), propelling continuous upgrades in LED luminous efficacy, color consistency, reliability, and low attenuation. Simultaneously, higher-end backlighting solutions such as Mini/Micro will bring changes in device specifications and packaging forms, requiring the industry chain to have stronger yield and packaging consistency capabilities. In terms of

price, influenced by supply and demand and capacity expansion cycles, competition typically manifests in cost control and delivery stability. Overall, market demand is not growing linearly, but high-end replacements and niche sectors such as automotive/industrial applications provide relatively stable incremental growth.

This report is a detailed and comprehensive analysis for global Backlight LED Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Backlight LED Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Backlight LED Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Backlight LED Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Backlight LED Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Backlight LED Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Backlight LED Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NICHIA CORPORATION, Epistar, Lumileds, NMB Technologies, Luckylight, Advanced Illumination, Plazmo Industries, TI, Shenzhen Jufei Optoelectronics, Zhuhai Hongguang Semiconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Backlight LED Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Side Light

Top Light

Others

Market segment by Color Type

White LED

RGB-LED

Market segment by Power Rating

Low Power LED

Medium Power LED

High Power LED

Market segment by Application

Consumer Electronics

In-Vehicle Display

Medical Display

Industrial Control

Home Furnishing

Others

Major players covered

NICHIA CORPORATION

Epistar

Lumileds

NMB Technologies

Luckylight

Advanced Illumination

Plazmo Industries

TI

Shenzhen Jufei Optoelectronics

Zhuhai Hongguang Semiconductor

Epoch

SUIJING

EVERLIGHT

GMA

NATIONSTAR

SHENZHEN MTC

Refond

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Backlight LED Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Backlight LED Devices, with price, sales quantity, revenue, and global market share of Backlight LED Devices from 2021 to 2026.

Chapter 3, the Backlight LED Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Backlight LED Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Backlight LED Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Backlight LED Devices.

Chapter 14 and 15, to describe Backlight LED Devices sales channel, distributors, customers, research findings and conclusion.

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