

# Global Back Support Exoskeleton Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Back Support Exoskeleton market size was valued at US\$ 101 million in 2025 and is forecast to a readjusted size of US\$ 260 million by 2032 with a CAGR of 14.5% during review period.

In 2025, the global production of back support exoskeletons was 36,500 units, with an average price of US\$2,695 per unit. Gross margins typically range from 35% to 50%.

Back support exoskeletons are designed to reduce the load on the spine by contributing some of the torque required to complete physical tasks. These devices are designed to aid back extension and, in some cases, hip extension. Forces and torques can be applied to the body in different ways. For workers in manual jobs and manual lifting tasks, back support exoskeletons can reduce the risk of low back pain and musculoskeletal injuries.

The upstream supply chain for back support exoskeletons mainly consists of lightweight structural materials, drive and sensing components, control chips, and energy components, including high-strength aluminum alloys and composite materials, torque and attitude sensors, servo or passive elastic components, batteries, and power management modules. Upstream technology maturity is continuously improving, with the core focus on balancing reliability, weight, and cost. Downstream is key to value realization, with demand concentrated in industrial manufacturing and logistics warehousing, construction, medical rehabilitation and elderly care, and public services. The industrial and logistics sectors exhibit the greatest economies of scale, with companies using exoskeletons to reduce employee back strain, minimize workplace injuries, and improve continuous work capacity, creating rigid demand, especially in

picking, handling, and assembly workstations. Construction and municipal maintenance primarily involve high-intensity, repetitive bending tasks, with safety compliance and efficiency improvements driving procurement. Medical and elderly care emphasize reducing the burden on caregivers and assisting patients in getting up, stressing comfort and long-term wearability. Public services such as sanitation and emergency response are also gradually piloting applications. Downstream users are more concerned with actual burden reduction effects, durability, ease of wear, and after-sales service; procurement decisions are often directly linked to safety performance and efficiency improvements, thus becoming the core driver of industry growth.

The industry's development trend prioritizes lightweight and passive design, enhanced by intelligent assistance. Modular design, quick donning and doffing, ergonomic fit, and data-driven assessment are becoming mainstream. Driving factors include an aging workforce and labor shortages, increasingly stringent occupational health regulations, companies' urgent needs for cost reduction, efficiency improvement, and workplace injury risk control, as well as the improved user experience brought about by advancements in sensing and materials technologies. Obstacles mainly include high initial procurement costs, complex adaptation for different body types and workstations, challenges in comfort and thermal management during extended wear, inconsistent standards for quantifying effectiveness and evaluating ROI, and the need for further refinement of usage guidelines and liability definitions in some industries.

This report is a detailed and comprehensive analysis for global Back Support Exoskeleton market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Back Support Exoskeleton market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Back Support Exoskeleton market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Back Support Exoskeleton market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Back Support Exoskeleton market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Back Support Exoskeleton

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Back Support Exoskeleton market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUITX, Auxivo, Laevo, German Bionic, Japet, HAPO, GOGOA Mobility Robots, Levitate Technologies, Ekso Bionics, HeroWear, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Back Support Exoskeleton market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Passive Exoskeleton

Semi-Active Exoskeleton

Active Exoskeleton

Hybrid Driven Exoskeleton

#### Market segment by Drive Method

Passive Mechanical Energy Storage

Electric Drive

Pneumatic Drive

Hydraulic Drive

#### Market segment by Structure

Backrest Type (Back Frame Type)

Wearable Soft Exoskeleton

Semi-Rigid Hybrid Structure

Waist Belt/Vest Type

#### Market segment by Application

Industrial Manufacturing

Logistics and Warehousing

Construction and Engineering

Agricultural Operations

Medical and Rehabilitation

Others

Major players covered

SUITX

Auxivo

Laevo

German Bionic

Japet

HAPO

GOGOA Mobility Robots

Levitate Technologies

Ekso Bionics

HeroWear

ARC Technologies

ExoMed

Innophys

Cyberdyne

Newndra Innovation

Ottobock

ReWalk Robotics

Parker Hannifin

Sarcos Robotics

Comau

Hunic

Skelex

FOURIER-Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Back Support Exoskeleton product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Back Support Exoskeleton, with price, sales quantity, revenue, and global market share of Back Support Exoskeleton from 2021 to 2026.

Chapter 3, the Back Support Exoskeleton competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Back Support Exoskeleton breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Back Support Exoskeleton market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Back Support Exoskeleton.

Chapter 14 and 15, to describe Back Support Exoskeleton sales channel, distributors, customers, research findings and conclusion.

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