

# Global Back Grinding Tapes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Back Grinding Tapes market size is expected to reach \$ 352 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

BGT(Backside Grinding Tape) is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling.

Demand for back grinding tapes (BGT) is primarily driven by wafer thinning and advanced packaging. As smartphones, HPC/AI, and miniaturized electronics push for thinner die, higher I/O density, and smaller form factors, back-grinding becomes more widespread and more stringent—raising the need for tapes that provide strong front-side protection with low defects and low residue. Increasing process complexity (larger wafers, ultra-thin silicon, compound semiconductors, backside metallization, etc.) also elevates requirements for crack/chip prevention, particle control, warpage management, and a stable tack window, accelerating adoption of cleaner, more controllable tapes and UV-release systems. In parallel, yield pressure and cost optimization encourage fabs to standardize reliable, high-throughput temporary protection materials, supporting ongoing growth in the BGT market.

Japan is the largest market with about 41% market share. Southeast Asia is follower, accounting for about 15% market share. The key players are Mitsui Chemicals Tohcello,

Nitto, LINTEC, Furukawa Electric, Denka, D&X, AI Technology etc. Top 3 companies occupied about 70% market share.

This report studies the global Back Grinding Tapes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Back Grinding Tapes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Back Grinding Tapes that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Back Grinding Tapes total production and demand, 2021-2032, (K Sqm)

Global Back Grinding Tapes total production value, 2021-2032, (USD Million)

Global Back Grinding Tapes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K sqm), (based on production site)

Global Back Grinding Tapes consumption by region & country, CAGR, 2021-2032 & (K sqm)

U.S. VS China: Back Grinding Tapes domestic production, consumption, key domestic manufacturers and share

Global Back Grinding Tapes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Back Grinding Tapes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Back Grinding Tapes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Back Grinding Tapes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka, LG Chem, Maxell, D&X, AI Technology, Taicang Zhanxin Adhesive Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Back Grinding Tapes market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K sqm) and average price (USD/sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Back Grinding Tapes Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Back Grinding Tapes Market, Segmentation by Type:**

UV Type

Non-UV Type

### **Global Back Grinding Tapes Market, Segmentation by Backing Film Material:**

PET Film

PO/PE Film

PI Film

Composite Films

#### Global Back Grinding Tapes Market, Segmentation by Adhesive System:

Acrylic PSA

Rubber-Based PSA

Silicone PSA

Hybrid and Multi-Layer Adhesive Systems

#### Global Back Grinding Tapes Market, Segmentation by Application:

Standard

Standard Thin Die

(S)DBG (GAL)

Bump

#### Companies Profiled:

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

LG Chem

Maxell

D&X

AI Technology

Taicang Zhanxin Adhesive Material

Kunshan BYE Science Macromolecule

**Key Questions Answered:**

1. How big is the global Back Grinding Tapes market?
2. What is the demand of the global Back Grinding Tapes market?
3. What is the year over year growth of the global Back Grinding Tapes market?
4. What is the production and production value of the global Back Grinding Tapes market?
5. Who are the key producers in the global Back Grinding Tapes market?
6. What are the growth factors driving the market demand?

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