

Global Back Grinding Tapes (BGT) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Back Grinding Tapes (BGT) market size was valued at US\$ 210 million in 2024 and is forecast to a readjusted size of USD 290 million by 2031 with a CAGR of 4.8% during review period.

BGT (Backside Grinding Tape) is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling.

The world's top five back grinding tapes (BGT) manufacturers include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka., which together account for more than 85% of the market share, of which the largest producer is Mitsui Chemicals Tohcello, accounting for more than 30% of the market. Japan is the world's leading back-grinding tape production region, accounting for more than 40% of the market share. In terms of type, the market share of UV tape is more than 55%. In the application field, bump accounts for about 50% of the market share.

This report is a detailed and comprehensive analysis for global Back Grinding Tapes (BGT) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Back Grinding Tapes (BGT) market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2020-2031

Global Back Grinding Tapes (BGT) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2020-2031

Global Back Grinding Tapes (BGT) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (USD/Sqm), 2020-2031

Global Back Grinding Tapes (BGT) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (USD/Sqm), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Back Grinding Tapes (BGT)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Back Grinding Tapes (BGT) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka, D&X, AI Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Back Grinding Tapes (BGT) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UV Type

Non-UV Type

Market segment by Application

Standard

Standard Thin Die

(S)DBG (GAL)

Bump

Major players covered

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

D&X

AI Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Back Grinding Tapes (BGT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Back Grinding Tapes (BGT), with price, sales quantity, revenue, and global market share of Back Grinding Tapes (BGT) from 2020 to 2025.

Chapter 3, the Back Grinding Tapes (BGT) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Back Grinding Tapes (BGT) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Back Grinding Tapes (BGT) market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Back Grinding Tapes (BGT).

Chapter 14 and 15, to describe Back Grinding Tapes (BGT) sales channel, distributors, customers, research findings and conclusion.

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