

# Global Back Grinding Tapes (BGT) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Back Grinding Tapes (BGT) market size was valued at USD 193.1 million in 2023 and is forecast to a readjusted size of USD 266.1 million by 2030 with a CAGR of 4.7% during review period.

BGT (Backside Grinding Tape) is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling.

The world's top five back grinding tapes (BGT) manufacturers include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka., which together account for more than 85% of the market share, of which the largest producer is Mithui Chemicals Tohcello, accounting for more than 30% of the market. Japan is the world's leading back-grinding tape production region, accounting for more than 40% of the market share. In terms of type, the market share of UV tape is more than 55%. In the application field, bump accounts for about 50% of the market share.

The Global Info Research report includes an overview of the development of the Back Grinding Tapes (BGT) industry chain, the market status of Standard (UV Type, Non-UV Type), Standard Thin Die (UV Type, Non-UV Type), and key enterprises in developed

and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Back Grinding Tapes (BGT).

Regionally, the report analyzes the Back Grinding Tapes (BGT) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Back Grinding Tapes (BGT) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Back Grinding Tapes (BGT) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Back Grinding Tapes (BGT) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., UV Type, Non-UV Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Back Grinding Tapes (BGT) market.

**Regional Analysis:** The report involves examining the Back Grinding Tapes (BGT) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Back Grinding Tapes (BGT) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Back Grinding Tapes (BGT):

**Company Analysis:** Report covers individual Back Grinding Tapes (BGT) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Back Grinding Tapes (BGT). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Standard, Standard Thin Die).

**Technology Analysis:** Report covers specific technologies relevant to Back Grinding Tapes (BGT). It assesses the current state, advancements, and potential future developments in Back Grinding Tapes (BGT) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Back Grinding Tapes (BGT) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Back Grinding Tapes (BGT) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

UV Type

Non-UV Type

### Market segment by Application

Standard

Standard Thin Die

(S)DBG (GAL)

Bump

Major players covered

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

D&X

AI Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Back Grinding Tapes (BGT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Back Grinding Tapes (BGT), with price, sales, revenue and global market share of Back Grinding Tapes (BGT) from 2019 to 2024.

Chapter 3, the Back Grinding Tapes (BGT) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Back Grinding Tapes (BGT) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Back Grinding Tapes (BGT) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Back Grinding Tapes (BGT).

Chapter 14 and 15, to describe Back Grinding Tapes (BGT) sales channel, distributors, customers, research findings and conclusion.

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