

Global Back Grinding Tapes (BGT) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Back Grinding Tapes (BGT) market size is expected to reach \$ 352 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

BGT (Backside Grinding Tape) is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling.

Demand for back grinding tapes (BGT) is primarily driven by wafer thinning and advanced packaging. As smartphones, HPC/AI, and miniaturized electronics push for thinner die, higher I/O density, and smaller form factors, back-grinding becomes more widespread and more stringent—raising the need for tapes that provide strong front-side protection with low defects and low residue. Increasing process complexity (larger wafers, ultra-thin silicon, compound semiconductors, backside metallization, etc.) also elevates requirements for crack/chip prevention, particle control, warpage management, and a stable tack window, accelerating adoption of cleaner, more controllable tapes and UV-release systems. In parallel, yield pressure and cost optimization encourage fabs to standardize reliable, high-throughput temporary protection materials, supporting ongoing growth in the BGT market.

The world's top five back grinding tapes (BGT) manufacturers include Mitsui Chemicals

Tohcello, Nitto, LINTEC, Furukawa Electric, Denka., which together account for more than 85% of the market share, of which the largest producer is Mithui Chemicals Tohcello, accounting for more than 30% of the market. Japan is the world's leading back-grinding tape production region, accounting for more than 40% of the market share. In terms of type, the market share of UV tape is more than 55%. In the application field, bump accounts for about 50% of the market share.

This report studies the global Back Grinding Tapes (BGT) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Back Grinding Tapes (BGT) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Back Grinding Tapes (BGT) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Back Grinding Tapes (BGT) total production and demand, 2021-2032, (K Sqm)

Global Back Grinding Tapes (BGT) total production value, 2021-2032, (USD Million)

Global Back Grinding Tapes (BGT) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Back Grinding Tapes (BGT) consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Back Grinding Tapes (BGT) domestic production, consumption, key domestic manufacturers and share

Global Back Grinding Tapes (BGT) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Back Grinding Tapes (BGT) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Back Grinding Tapes (BGT) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Back Grinding Tapes (BGT) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka, LG Chem, Maxell, D&X, AI Technology, Taicang Zhanxin Adhesive Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Back Grinding Tapes (BGT) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Back Grinding Tapes (BGT) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Back Grinding Tapes (BGT) Market, Segmentation by Type:

UV Type

Non-UV Type

Global Back Grinding Tapes (BGT) Market, Segmentation by Backing Film Material:

PET Film

PO/PE Film

PI Film

Composite Films

Global Back Grinding Tapes (BGT) Market, Segmentation by Adhesive System:

Acrylic PSA

Rubber-Based PSA

Silicone PSA

Hybrid and Multi-Layer Adhesive Systems

Global Back Grinding Tapes (BGT) Market, Segmentation by Application:

Standard

Standard Thin Die

(S)DBG (GAL)

Bump

Companies Profiled:

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

LG Chem

Maxell

D&X

AI Technology

Taicang Zhanxin Adhesive Material

Kunshan BYE Science Macromolecule

Key Questions Answered:

1. How big is the global Back Grinding Tapes (BGT) market?
2. What is the demand of the global Back Grinding Tapes (BGT) market?
3. What is the year over year growth of the global Back Grinding Tapes (BGT) market?
4. What is the production and production value of the global Back Grinding Tapes (BGT) market?
5. Who are the key producers in the global Back Grinding Tapes (BGT) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Back Grinding Tapes (BGT) Introduction
- 1.2 World Back Grinding Tapes (BGT) Supply & Forecast
 - 1.2.1 World Back Grinding Tapes (BGT) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Back Grinding Tapes (BGT) Production (2021-2032)
 - 1.2.3 World Back Grinding Tapes (BGT) Pricing Trends (2021-2032)
- 1.3 World Back Grinding Tapes (BGT) Production by Region (Based on Production Site)
 - 1.3.1 World Back Grinding Tapes (BGT) Production Value by Region (2021-2032)
 - 1.3.2 World Back Grinding Tapes (BGT) Production by Region (2021-2032)
 - 1.3.3 World Back Grinding Tapes (BGT) Average Price by Region (2021-2032)
 - 1.3.4 Japan Back Grinding Tapes (BGT) Production (2021-2032)
 - 1.3.5 Southeast Asia Back Grinding Tapes (BGT) Production (2021-2032)
 - 1.3.6 China Back Grinding Tapes (BGT) Production (2021-2032)
 - 1.3.7 China Taiwan Back Grinding Tapes (BGT) Production (2021-2032)
 - 1.3.8 South Korea Back Grinding Tapes (BGT) Production (2021-2032)
 - 1.3.9 North America Back Grinding Tapes (BGT) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Back Grinding Tapes (BGT) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Back Grinding Tapes (BGT) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Back Grinding Tapes (BGT) Demand (2021-2032)
- 2.2 World Back Grinding Tapes (BGT) Consumption by Region
 - 2.2.1 World Back Grinding Tapes (BGT) Consumption by Region (2021-2026)
 - 2.2.2 World Back Grinding Tapes (BGT) Consumption Forecast by Region (2027-2032)
- 2.3 United States Back Grinding Tapes (BGT) Consumption (2021-2032)
- 2.4 China Back Grinding Tapes (BGT) Consumption (2021-2032)
- 2.5 Europe Back Grinding Tapes (BGT) Consumption (2021-2032)
- 2.6 Japan Back Grinding Tapes (BGT) Consumption (2021-2032)
- 2.7 South Korea Back Grinding Tapes (BGT) Consumption (2021-2032)
- 2.8 ASEAN Back Grinding Tapes (BGT) Consumption (2021-2032)
- 2.9 India Back Grinding Tapes (BGT) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Back Grinding Tapes (BGT) Production Value by Manufacturer (2021-2026)
- 3.2 World Back Grinding Tapes (BGT) Production by Manufacturer (2021-2026)
- 3.3 World Back Grinding Tapes (BGT) Average Price by Manufacturer (2021-2026)
- 3.4 Back Grinding Tapes (BGT) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Back Grinding Tapes (BGT) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Back Grinding Tapes (BGT) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Back Grinding Tapes (BGT) in 2025
- 3.6 Back Grinding Tapes (BGT) Market: Overall Company Footprint Analysis
 - 3.6.1 Back Grinding Tapes (BGT) Market: Region Footprint
 - 3.6.2 Back Grinding Tapes (BGT) Market: Company Product Type Footprint
 - 3.6.3 Back Grinding Tapes (BGT) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Back Grinding Tapes (BGT) Production Value Comparison
 - 4.1.1 United States VS China: Back Grinding Tapes (BGT) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Back Grinding Tapes (BGT) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Back Grinding Tapes (BGT) Production Comparison
 - 4.2.1 United States VS China: Back Grinding Tapes (BGT) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Back Grinding Tapes (BGT) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Back Grinding Tapes (BGT) Consumption Comparison
 - 4.3.1 United States VS China: Back Grinding Tapes (BGT) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Back Grinding Tapes (BGT) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Back Grinding Tapes (BGT) Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Back Grinding Tapes (BGT) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Back Grinding Tapes (BGT) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Back Grinding Tapes (BGT) Production (2021-2026)

4.5 China Based Back Grinding Tapes (BGT) Manufacturers and Market Share

4.5.1 China Based Back Grinding Tapes (BGT) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Back Grinding Tapes (BGT) Production Value (2021-2026)

4.5.3 China Based Manufacturers Back Grinding Tapes (BGT) Production (2021-2026)

4.6 Rest of World Based Back Grinding Tapes (BGT) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Back Grinding Tapes (BGT) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Back Grinding Tapes (BGT) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 UV Type

5.2.2 Non-UV Type

5.3 Market Segment by Type

5.3.1 World Back Grinding Tapes (BGT) Production by Type (2021-2032)

5.3.2 World Back Grinding Tapes (BGT) Production Value by Type (2021-2032)

5.3.3 World Back Grinding Tapes (BGT) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BACKING FILM MATERIAL

6.1 World Back Grinding Tapes (BGT) Market Size Overview by Backing Film Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Backing Film Material

- 6.2.1 PET Film
- 6.2.2 PO/PE Film
- 6.2.3 PI Film
- 6.2.4 Composite Films
- 6.3 Market Segment by Backing Film Material
 - 6.3.1 World Back Grinding Tapes (BGT) Production by Backing Film Material (2021-2032)
 - 6.3.2 World Back Grinding Tapes (BGT) Production Value by Backing Film Material (2021-2032)
 - 6.3.3 World Back Grinding Tapes (BGT) Average Price by Backing Film Material (2021-2032)

7 MARKET ANALYSIS BY ADHESIVE SYSTEM

- 7.1 World Back Grinding Tapes (BGT) Market Size Overview by Adhesive System: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Adhesive System
 - 7.2.1 Acrylic PSA
 - 7.2.2 Rubber-Based PSA
 - 7.2.3 Silicone PSA
 - 7.2.4 Hybrid and Multi-Layer Adhesive Systems
- 7.3 Market Segment by Adhesive System
 - 7.3.1 World Back Grinding Tapes (BGT) Production by Adhesive System (2021-2032)
 - 7.3.2 World Back Grinding Tapes (BGT) Production Value by Adhesive System (2021-2032)
 - 7.3.3 World Back Grinding Tapes (BGT) Average Price by Adhesive System (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Back Grinding Tapes (BGT) Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Standard
 - 8.2.2 Standard Thin Die
 - 8.2.3 (S)DBG (GAL)
 - 8.2.4 Bump
- 8.3 Market Segment by Application
 - 8.3.1 World Back Grinding Tapes (BGT) Production by Application (2021-2032)

8.3.2 World Back Grinding Tapes (BGT) Production Value by Application (2021-2032)

8.3.3 World Back Grinding Tapes (BGT) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsui Chemicals Tohcello

9.1.1 Mitsui Chemicals Tohcello Details

9.1.2 Mitsui Chemicals Tohcello Major Business

9.1.3 Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Product and Services

9.1.4 Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mitsui Chemicals Tohcello Recent Developments/Updates

9.1.6 Mitsui Chemicals Tohcello Competitive Strengths & Weaknesses

9.2 Nitto

9.2.1 Nitto Details

9.2.2 Nitto Major Business

9.2.3 Nitto Back Grinding Tapes (BGT) Product and Services

9.2.4 Nitto Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Nitto Recent Developments/Updates

9.2.6 Nitto Competitive Strengths & Weaknesses

9.3 LINTEC

9.3.1 LINTEC Details

9.3.2 LINTEC Major Business

9.3.3 LINTEC Back Grinding Tapes (BGT) Product and Services

9.3.4 LINTEC Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 LINTEC Recent Developments/Updates

9.3.6 LINTEC Competitive Strengths & Weaknesses

9.4 Furukawa Electric

9.4.1 Furukawa Electric Details

9.4.2 Furukawa Electric Major Business

9.4.3 Furukawa Electric Back Grinding Tapes (BGT) Product and Services

9.4.4 Furukawa Electric Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Furukawa Electric Recent Developments/Updates

9.4.6 Furukawa Electric Competitive Strengths & Weaknesses

9.5 Denka

9.5.1 Denka Details

- 9.5.2 Denka Major Business
- 9.5.3 Denka Back Grinding Tapes (BGT) Product and Services
- 9.5.4 Denka Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Denka Recent Developments/Updates
- 9.5.6 Denka Competitive Strengths & Weaknesses
- 9.6 LG Chem
 - 9.6.1 LG Chem Details
 - 9.6.2 LG Chem Major Business
 - 9.6.3 LG Chem Back Grinding Tapes (BGT) Product and Services
 - 9.6.4 LG Chem Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 LG Chem Recent Developments/Updates
 - 9.6.6 LG Chem Competitive Strengths & Weaknesses
- 9.7 Maxell
 - 9.7.1 Maxell Details
 - 9.7.2 Maxell Major Business
 - 9.7.3 Maxell Back Grinding Tapes (BGT) Product and Services
 - 9.7.4 Maxell Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Maxell Recent Developments/Updates
 - 9.7.6 Maxell Competitive Strengths & Weaknesses
- 9.8 D&X
 - 9.8.1 D&X Details
 - 9.8.2 D&X Major Business
 - 9.8.3 D&X Back Grinding Tapes (BGT) Product and Services
 - 9.8.4 D&X Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 D&X Recent Developments/Updates
 - 9.8.6 D&X Competitive Strengths & Weaknesses
- 9.9 AI Technology
 - 9.9.1 AI Technology Details
 - 9.9.2 AI Technology Major Business
 - 9.9.3 AI Technology Back Grinding Tapes (BGT) Product and Services
 - 9.9.4 AI Technology Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 AI Technology Recent Developments/Updates
 - 9.9.6 AI Technology Competitive Strengths & Weaknesses
- 9.10 Taicang Zhanxin Adhesive Material

- 9.10.1 Taicang Zhanxin Adhesive Material Details
- 9.10.2 Taicang Zhanxin Adhesive Material Major Business
- 9.10.3 Taicang Zhanxin Adhesive Material Back Grinding Tapes (BGT) Product and Services
- 9.10.4 Taicang Zhanxin Adhesive Material Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Taicang Zhanxin Adhesive Material Recent Developments/Updates
- 9.10.6 Taicang Zhanxin Adhesive Material Competitive Strengths & Weaknesses
- 9.11 Kunshan BYE Science Macromolecule
 - 9.11.1 Kunshan BYE Science Macromolecule Details
 - 9.11.2 Kunshan BYE Science Macromolecule Major Business
 - 9.11.3 Kunshan BYE Science Macromolecule Back Grinding Tapes (BGT) Product and Services
 - 9.11.4 Kunshan BYE Science Macromolecule Back Grinding Tapes (BGT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Kunshan BYE Science Macromolecule Recent Developments/Updates
 - 9.11.6 Kunshan BYE Science Macromolecule Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Back Grinding Tapes (BGT) Industry Chain
- 10.2 Back Grinding Tapes (BGT) Upstream Analysis
 - 10.2.1 Back Grinding Tapes (BGT) Core Raw Materials
 - 10.2.2 Main Manufacturers of Back Grinding Tapes (BGT) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Back Grinding Tapes (BGT) Production Mode
- 10.6 Back Grinding Tapes (BGT) Procurement Model
- 10.7 Back Grinding Tapes (BGT) Industry Sales Model and Sales Channels
 - 10.7.1 Back Grinding Tapes (BGT) Sales Model
 - 10.7.2 Back Grinding Tapes (BGT) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Back Grinding Tapes (BGT) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Back Grinding Tapes (BGT) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Back Grinding Tapes (BGT) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Back Grinding Tapes (BGT) Production Value Market Share by Region (2021-2026)

Table 5. World Back Grinding Tapes (BGT) Production Value Market Share by Region (2027-2032)

Table 6. World Back Grinding Tapes (BGT) Production by Region (2021-2026) & (K Sqm)

Table 7. World Back Grinding Tapes (BGT) Production by Region (2027-2032) & (K Sqm)

Table 8. World Back Grinding Tapes (BGT) Production Market Share by Region (2021-2026)

Table 9. World Back Grinding Tapes (BGT) Production Market Share by Region (2027-2032)

Table 10. World Back Grinding Tapes (BGT) Average Price by Region (2021-2026) & (USD/Sqm)

Table 11. World Back Grinding Tapes (BGT) Average Price by Region (2027-2032) & (USD/Sqm)

Table 12. Back Grinding Tapes (BGT) Major Market Trends

Table 13. World Back Grinding Tapes (BGT) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Back Grinding Tapes (BGT) Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Back Grinding Tapes (BGT) Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Back Grinding Tapes (BGT) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Back Grinding Tapes (BGT) Producers in 2025

Table 18. World Back Grinding Tapes (BGT) Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Back Grinding Tapes (BGT) Producers in 2025

Table 20. World Back Grinding Tapes (BGT) Average Price by Manufacturer (2021-2026) & (USD/Sqm)

Table 21. Global Back Grinding Tapes (BGT) Company Evaluation Quadrant

Table 22. World Back Grinding Tapes (BGT) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Back Grinding Tapes (BGT) Production Site of Key Manufacturer

Table 24. Back Grinding Tapes (BGT) Market: Company Product Type Footprint

Table 25. Back Grinding Tapes (BGT) Market: Company Product Application Footprint

Table 26. Back Grinding Tapes (BGT) Competitive Factors

Table 27. Back Grinding Tapes (BGT) New Entrant and Capacity Expansion Plans

Table 28. Back Grinding Tapes (BGT) Mergers & Acquisitions Activity

Table 29. United States VS China Back Grinding Tapes (BGT) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Back Grinding Tapes (BGT) Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Back Grinding Tapes (BGT) Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Back Grinding Tapes (BGT) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Back Grinding Tapes (BGT) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Back Grinding Tapes (BGT) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Back Grinding Tapes (BGT) Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Back Grinding Tapes (BGT) Production Market Share (2021-2026)

Table 37. China Based Back Grinding Tapes (BGT) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Back Grinding Tapes (BGT) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Back Grinding Tapes (BGT) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Back Grinding Tapes (BGT) Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Back Grinding Tapes (BGT) Production Market

Share (2021-2026)

Table 42. Rest of World Based Back Grinding Tapes (BGT) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production Market Share (2021-2026)

Table 47. World Back Grinding Tapes (BGT) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Back Grinding Tapes (BGT) Production by Type (2021-2026) & (K Sqm)

Table 49. World Back Grinding Tapes (BGT) Production by Type (2027-2032) & (K Sqm)

Table 50. World Back Grinding Tapes (BGT) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Back Grinding Tapes (BGT) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Back Grinding Tapes (BGT) Average Price by Type (2021-2026) & (USD/Sqm)

Table 53. World Back Grinding Tapes (BGT) Average Price by Type (2027-2032) & (USD/Sqm)

Table 54. World Back Grinding Tapes (BGT) Production Value by Backing Film Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Back Grinding Tapes (BGT) Production by Backing Film Material (2021-2026) & (K Sqm)

Table 56. World Back Grinding Tapes (BGT) Production by Backing Film Material (2027-2032) & (K Sqm)

Table 57. World Back Grinding Tapes (BGT) Production Value by Backing Film Material (2021-2026) & (USD Million)

Table 58. World Back Grinding Tapes (BGT) Production Value by Backing Film Material (2027-2032) & (USD Million)

Table 59. World Back Grinding Tapes (BGT) Average Price by Backing Film Material (2021-2026) & (USD/Sqm)

Table 60. World Back Grinding Tapes (BGT) Average Price by Backing Film Material (2027-2032) & (USD/Sqm)

Table 61. World Back Grinding Tapes (BGT) Production Value by Adhesive System, (USD Million), 2021 & 2025 & 2032

Table 62. World Back Grinding Tapes (BGT) Production by Adhesive System (2021-2026) & (K Sqm)

Table 63. World Back Grinding Tapes (BGT) Production by Adhesive System (2027-2032) & (K Sqm)

Table 64. World Back Grinding Tapes (BGT) Production Value by Adhesive System (2021-2026) & (USD Million)

Table 65. World Back Grinding Tapes (BGT) Production Value by Adhesive System (2027-2032) & (USD Million)

Table 66. World Back Grinding Tapes (BGT) Average Price by Adhesive System (2021-2026) & (USD/Sqm)

Table 67. World Back Grinding Tapes (BGT) Average Price by Adhesive System (2027-2032) & (USD/Sqm)

Table 68. World Back Grinding Tapes (BGT) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Back Grinding Tapes (BGT) Production by Application (2021-2026) & (K Sqm)

Table 70. World Back Grinding Tapes (BGT) Production by Application (2027-2032) & (K Sqm)

Table 71. World Back Grinding Tapes (BGT) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Back Grinding Tapes (BGT) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Back Grinding Tapes (BGT) Average Price by Application (2021-2026) & (USD/Sqm)

Table 74. World Back Grinding Tapes (BGT) Average Price by Application (2027-2032) & (USD/Sqm)

Table 75. Mitsui Chemicals Tohcello Basic Information, Manufacturing Base and Competitors

Table 76. Mitsui Chemicals Tohcello Major Business

Table 77. Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Product and Services

Table 78. Mitsui Chemicals Tohcello Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsui Chemicals Tohcello Recent Developments/Updates

Table 80. Mitsui Chemicals Tohcello Competitive Strengths & Weaknesses

Table 81. Nitto Basic Information, Manufacturing Base and Competitors

Table 82. Nitto Major Business

- Table 83. Nitto Back Grinding Tapes (BGT) Product and Services
- Table 84. Nitto Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Nitto Recent Developments/Updates
- Table 86. Nitto Competitive Strengths & Weaknesses
- Table 87. LINTEC Basic Information, Manufacturing Base and Competitors
- Table 88. LINTEC Major Business
- Table 89. LINTEC Back Grinding Tapes (BGT) Product and Services
- Table 90. LINTEC Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. LINTEC Recent Developments/Updates
- Table 92. LINTEC Competitive Strengths & Weaknesses
- Table 93. Furukawa Electric Basic Information, Manufacturing Base and Competitors
- Table 94. Furukawa Electric Major Business
- Table 95. Furukawa Electric Back Grinding Tapes (BGT) Product and Services
- Table 96. Furukawa Electric Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Furukawa Electric Recent Developments/Updates
- Table 98. Furukawa Electric Competitive Strengths & Weaknesses
- Table 99. Denka Basic Information, Manufacturing Base and Competitors
- Table 100. Denka Major Business
- Table 101. Denka Back Grinding Tapes (BGT) Product and Services
- Table 102. Denka Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Denka Recent Developments/Updates
- Table 104. Denka Competitive Strengths & Weaknesses
- Table 105. LG Chem Basic Information, Manufacturing Base and Competitors
- Table 106. LG Chem Major Business
- Table 107. LG Chem Back Grinding Tapes (BGT) Product and Services
- Table 108. LG Chem Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. LG Chem Recent Developments/Updates
- Table 110. LG Chem Competitive Strengths & Weaknesses
- Table 111. Maxell Basic Information, Manufacturing Base and Competitors
- Table 112. Maxell Major Business
- Table 113. Maxell Back Grinding Tapes (BGT) Product and Services
- Table 114. Maxell Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Maxell Recent Developments/Updates

Table 116. Maxell Competitive Strengths & Weaknesses

Table 117. D&X Basic Information, Manufacturing Base and Competitors

Table 118. D&X Major Business

Table 119. D&X Back Grinding Tapes (BGT) Product and Services

Table 120. D&X Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. D&X Recent Developments/Updates

Table 122. D&X Competitive Strengths & Weaknesses

Table 123. AI Technology Basic Information, Manufacturing Base and Competitors

Table 124. AI Technology Major Business

Table 125. AI Technology Back Grinding Tapes (BGT) Product and Services

Table 126. AI Technology Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. AI Technology Recent Developments/Updates

Table 128. AI Technology Competitive Strengths & Weaknesses

Table 129. Taicang Zhanxin Adhesive Material Basic Information, Manufacturing Base and Competitors

Table 130. Taicang Zhanxin Adhesive Material Major Business

Table 131. Taicang Zhanxin Adhesive Material Back Grinding Tapes (BGT) Product and Services

Table 132. Taicang Zhanxin Adhesive Material Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Taicang Zhanxin Adhesive Material Recent Developments/Updates

Table 134. Taicang Zhanxin Adhesive Material Competitive Strengths & Weaknesses

Table 135. Kunshan BYE Science Macromolecule Basic Information, Manufacturing Base and Competitors

Table 136. Kunshan BYE Science Macromolecule Major Business

Table 137. Kunshan BYE Science Macromolecule Back Grinding Tapes (BGT) Product and Services

Table 138. Kunshan BYE Science Macromolecule Back Grinding Tapes (BGT) Production (K Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kunshan BYE Science Macromolecule Recent Developments/Updates

Table 140. Kunshan BYE Science Macromolecule Competitive Strengths & Weaknesses

Table 141. Global Key Players of Back Grinding Tapes (BGT) Upstream (Raw Materials)

Table 142. Global Back Grinding Tapes (BGT) Typical Customers

Table 143. Back Grinding Tapes (BGT) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Back Grinding Tapes (BGT) Picture

Figure 2. World Back Grinding Tapes (BGT) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Back Grinding Tapes (BGT) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 5. World Back Grinding Tapes (BGT) Average Price (2021-2032) & (USD/Sqm)

Figure 6. World Back Grinding Tapes (BGT) Production Value Market Share by Region (2021-2032)

Figure 7. World Back Grinding Tapes (BGT) Production Market Share by Region (2021-2032)

Figure 8. Japan Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 9. Southeast Asia Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 10. China Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 11. China Taiwan Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 12. South Korea Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 13. North America Back Grinding Tapes (BGT) Production (2021-2032) & (K Sqm)

Figure 14. Back Grinding Tapes (BGT) Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 17. World Back Grinding Tapes (BGT) Consumption Market Share by Region (2021-2032)

Figure 18. United States Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 19. China Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 20. Europe Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 21. Japan Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 24. India Back Grinding Tapes (BGT) Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of Back Grinding Tapes (BGT) by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Back Grinding Tapes (BGT) Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Back Grinding Tapes (BGT) Markets in 2025

Figure 28. United States VS China: Back Grinding Tapes (BGT) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Back Grinding Tapes (BGT) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Back Grinding Tapes (BGT) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Back Grinding Tapes (BGT) Production Market Share 2025

Figure 32. China Based Manufacturers Back Grinding Tapes (BGT) Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Back Grinding Tapes (BGT) Production Market Share 2025

Figure 34. World Back Grinding Tapes (BGT) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Back Grinding Tapes (BGT) Production Value Market Share by Type in 2025

Figure 36. UV Type

Figure 37. Non-UV Type

Figure 38. World Back Grinding Tapes (BGT) Production Market Share by Type (2021-2032)

Figure 39. World Back Grinding Tapes (BGT) Production Value Market Share by Type (2021-2032)

Figure 40. World Back Grinding Tapes (BGT) Average Price by Type (2021-2032) & (USD/Sqm)

Figure 41. World Back Grinding Tapes (BGT) Production Value by Backing Film Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Back Grinding Tapes (BGT) Production Value Market Share by Backing Film Material in 2025

Figure 43. PET Film

Figure 44. PO/PE Film

Figure 45. PI Film

Figure 46. Composite Films

Figure 47. World Back Grinding Tapes (BGT) Production Market Share by Backing Film Material (2021-2032)

Figure 48. World Back Grinding Tapes (BGT) Production Value Market Share by Backing Film Material (2021-2032)

Figure 49. World Back Grinding Tapes (BGT) Average Price by Backing Film Material (2021-2032) & (USD/Sqm)

Figure 50. World Back Grinding Tapes (BGT) Production Value by Adhesive System, (USD Million), 2021 & 2025 & 2032

Figure 51. World Back Grinding Tapes (BGT) Production Value Market Share by Adhesive System in 2025

Figure 52. Acrylic PSA

Figure 53. Rubber-Based PSA

Figure 54. Silicone PSA

Figure 55. Hybrid and Multi-Layer Adhesive Systems

Figure 56. World Back Grinding Tapes (BGT) Production Market Share by Adhesive System (2021-2032)

Figure 57. World Back Grinding Tapes (BGT) Production Value Market Share by Adhesive System (2021-2032)

Figure 58. World Back Grinding Tapes (BGT) Average Price by Adhesive System (2021-2032) & (USD/Sqm)

Figure 59. World Back Grinding Tapes (BGT) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Back Grinding Tapes (BGT) Production Value Market Share by Application in 2025

Figure 61. Standard

Figure 62. Standard Thin Die

Figure 63. (S)DBG (GAL)

Figure 64. Bump

Figure 65. World Back Grinding Tapes (BGT) Production Market Share by Application (2021-2032)

Figure 66. World Back Grinding Tapes (BGT) Production Value Market Share by Application (2021-2032)

Figure 67. World Back Grinding Tapes (BGT) Average Price by Application (2021-2032) & (USD/Sqm)

Figure 68. Back Grinding Tapes (BGT) Industry Chain

Figure 69. Back Grinding Tapes (BGT) Procurement Model

Figure 70. Back Grinding Tapes (BGT) Sales Model

Figure 71. Back Grinding Tapes (BGT) Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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