

Global Baccatin III Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Baccatin III market size was valued at US\$ 411 million in 2025 and is forecast to a readjusted size of US\$ 545 million by 2032 with a CAGR of 4.1% during review period.

Baccatin III is a natural diterpenoid compound derived from the yew tree. It is the most direct and important 'core precursor' for the synthesis of the well-known anticancer drugs paclitaxel and docetaxel. Its inherent immunomodulatory and antitumor activity also makes it a promising innovative drug. Baccatin III is a white or pale yellow crystalline solid. It exhibits good resistance to acids, alkalis, and oils. It is soluble in organic solvents such as ethanol and dimethylformamide at room temperature.

Baccatin III is mainly derived from plants of the Taxaceae family and the Taxus genus. Baccatin III is commonly used in the adhesive, coating, and plastics industries. It can be used as an adhesive to bond materials such as paper, wood, and metal. In coatings, it provides excellent adhesion and weather resistance, increasing the hardness and abrasion resistance of the coating. Baccatin III can also be used to manufacture plastic products, such as molded parts and appliance housings.

In 2025, global sales of Baccatin III are projected to reach 20.5 kg, with a production capacity of approximately 25.6 kg, an average selling price of US\$19,500/g, and an average gross profit margin of 42%-48%.

This report is a detailed and comprehensive analysis for global Baccatin III market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Baccatin III market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Baccatin III market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Baccatin III market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Baccatin III market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Baccatin III

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Baccatin III market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indena, Phytion Biotech, SM Herbals, Alchem International, Cayman Chemical, Wuxi Zisheng Pharmaceutical, Shanghai Jinhe Biopharmaceutical, Xi'an Haoxuan Biotechnology, Yunnan Xili Biotechnology, Kanto Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Baccatin III market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Naturally Extracted Type

Biosynthetic Type

Market segment by Purity

95%-98%

98%-99%

?99%

Market segment by Raw Material Source

Taxus Chinensis (Yew Tree)

Biochemical Synthesis Raw Material

Market segment by Application

Anticancer Drugs

Scientific Research

Other

Major players covered

Indena

Phyton Biotech

SM Herbals

Alchem International

Cayman Chemical

Wuxi Zisheng Pharmaceutical

Shanghai Jinhe Biopharmaceutical

Xi'an Haoxuan Biotechnology

Yunnan Xili Biotechnology

Kanto Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Baccatin III product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Baccatin III, with price, sales quantity, revenue, and global market share of Baccatin III from 2021 to 2026.

Chapter 3, the Baccatin III competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Baccatin III breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Baccatin III market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Baccatin III.

Chapter 14 and 15, to describe Baccatin III sales channel, distributors, customers, research findings and conclusion.

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