

Global Baccatin III Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Baccatin III market size is expected to reach \$ 545 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Baccatin III is a natural diterpenoid compound derived from the yew tree. It is the most direct and important 'core precursor' for the synthesis of the well-known anticancer drugs paclitaxel and docetaxel. Its inherent immunomodulatory and antitumor activity also makes it a promising innovative drug. Baccatin III is a white or pale yellow crystalline solid. It exhibits good resistance to acids, alkalis, and oils. It is soluble in organic solvents such as ethanol and dimethylformamide at room temperature.

Baccatin III is mainly derived from plants of the Taxaceae family and the Taxus genus. Baccatin III is commonly used in the adhesive, coating, and plastics industries. It can be used as an adhesive to bond materials such as paper, wood, and metal. In coatings, it provides excellent adhesion and weather resistance, increasing the hardness and abrasion resistance of the coating. Baccatin III can also be used to manufacture plastic products, such as molded parts and appliance housings.

In 2025, global sales of Baccatin III are projected to reach 20.5 kg, with a production capacity of approximately 25.6 kg, an average selling price of US\$19,500/g, and an average gross profit margin of 42%-48%.

This report studies the global Baccatin III production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Baccatin III and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering

2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Baccatin III that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Baccatin III total production and demand, 2021-2032, (kg)

Global Baccatin III total production value, 2021-2032, (USD Million)

Global Baccatin III production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Baccatin III consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Baccatin III domestic production, consumption, key domestic manufacturers and share

Global Baccatin III production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Baccatin III production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Baccatin III production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Baccatin III market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indena, Phytion Biotech, SM Herbals, Alchem International, Cayman Chemical, Wuxi Zisheng Pharmaceutical, Shanghai Jinhe Biopharmaceutical, Xi'an Haoxuan Biotechnology, Yunnan Xili Biotechnology, Kanto Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Baccatin III market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Baccatin III Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Baccatin III Market, Segmentation by Type:

Naturally Extracted Type

Biosynthetic Type

Global Baccatin III Market, Segmentation by Purity:

95%-98%

98%-99%

?99%

Global Baccatin III Market, Segmentation by Raw Material Source:

Taxus Chinensis (Yew Tree)

Biochemical Synthesis Raw Material

Global Baccatin III Market, Segmentation by Application:

Anticancer Drugs

Scientific Research

Other

Companies Profiled:

Indena

Phyton Biotech

SM Herbals

Alchem International

Cayman Chemical

Wuxi Zisheng Pharmaceutical

Shanghai Jinhe Biopharmaceutical

Xi'an Haoxuan Biotechnology

Yunnan Xili Biotechnology

Kanto Chemical

Key Questions Answered:

1. How big is the global Baccatin III market?
2. What is the demand of the global Baccatin III market?

3. What is the year over year growth of the global Baccatin III market?
4. What is the production and production value of the global Baccatin III market?
5. Who are the key producers in the global Baccatin III market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Baccatin III Introduction
- 1.2 World Baccatin III Supply & Forecast
 - 1.2.1 World Baccatin III Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Baccatin III Production (2021-2032)
 - 1.2.3 World Baccatin III Pricing Trends (2021-2032)
- 1.3 World Baccatin III Production by Region (Based on Production Site)
 - 1.3.1 World Baccatin III Production Value by Region (2021-2032)
 - 1.3.2 World Baccatin III Production by Region (2021-2032)
 - 1.3.3 World Baccatin III Average Price by Region (2021-2032)
 - 1.3.4 North America Baccatin III Production (2021-2032)
 - 1.3.5 Europe Baccatin III Production (2021-2032)
 - 1.3.6 China Baccatin III Production (2021-2032)
 - 1.3.7 Japan Baccatin III Production (2021-2032)
 - 1.3.8 India Baccatin III Production (2021-2032)
 - 1.3.9 Southeast Asia Baccatin III Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Baccatin III Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Baccatin III Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Baccatin III Demand (2021-2032)
- 2.2 World Baccatin III Consumption by Region
 - 2.2.1 World Baccatin III Consumption by Region (2021-2026)
 - 2.2.2 World Baccatin III Consumption Forecast by Region (2027-2032)
- 2.3 United States Baccatin III Consumption (2021-2032)
- 2.4 China Baccatin III Consumption (2021-2032)
- 2.5 Europe Baccatin III Consumption (2021-2032)
- 2.6 Japan Baccatin III Consumption (2021-2032)
- 2.7 South Korea Baccatin III Consumption (2021-2032)
- 2.8 ASEAN Baccatin III Consumption (2021-2032)
- 2.9 India Baccatin III Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Baccatin III Production Value by Manufacturer (2021-2026)
- 3.2 World Baccatin III Production by Manufacturer (2021-2026)
- 3.3 World Baccatin III Average Price by Manufacturer (2021-2026)
- 3.4 Baccatin III Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Baccatin III Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Baccatin III in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Baccatin III in 2025
- 3.6 Baccatin III Market: Overall Company Footprint Analysis
 - 3.6.1 Baccatin III Market: Region Footprint
 - 3.6.2 Baccatin III Market: Company Product Type Footprint
 - 3.6.3 Baccatin III Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Baccatin III Production Value Comparison
 - 4.1.1 United States VS China: Baccatin III Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Baccatin III Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Baccatin III Production Comparison
 - 4.2.1 United States VS China: Baccatin III Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Baccatin III Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Baccatin III Consumption Comparison
 - 4.3.1 United States VS China: Baccatin III Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Baccatin III Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Baccatin III Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Baccatin III Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers Baccatin III Production Value (2021-2026)

4.4.3 United States Based Manufacturers Baccatin III Production (2021-2026)

4.5 China Based Baccatin III Manufacturers and Market Share

4.5.1 China Based Baccatin III Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Baccatin III Production Value (2021-2026)

4.5.3 China Based Manufacturers Baccatin III Production (2021-2026)

4.6 Rest of World Based Baccatin III Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Baccatin III Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Baccatin III Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Baccatin III Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Baccatin III Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Naturally Extracted Type

5.2.2 Biosynthetic Type

5.3 Market Segment by Type

5.3.1 World Baccatin III Production by Type (2021-2032)

5.3.2 World Baccatin III Production Value by Type (2021-2032)

5.3.3 World Baccatin III Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY

6.1 World Baccatin III Market Size Overview by Purity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity

6.2.1 95%-98%

6.2.2 98%-99%

6.2.3 >99%

6.3 Market Segment by Purity

6.3.1 World Baccatin III Production by Purity (2021-2032)

6.3.2 World Baccatin III Production Value by Purity (2021-2032)

6.3.3 World Baccatin III Average Price by Purity (2021-2032)

7 MARKET ANALYSIS BY RAW MATERIAL SOURCE

7.1 World Baccatin III Market Size Overview by Raw Material Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Raw Material Source

7.2.1 Taxus Chinensis (Yew Tree)

7.2.2 Biochemical Synthesis Raw Material

7.3 Market Segment by Raw Material Source

7.3.1 World Baccatin III Production by Raw Material Source (2021-2032)

7.3.2 World Baccatin III Production Value by Raw Material Source (2021-2032)

7.3.3 World Baccatin III Average Price by Raw Material Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Baccatin III Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Anticancer Drugs

8.2.2 Scientific Research

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Baccatin III Production by Application (2021-2032)

8.3.2 World Baccatin III Production Value by Application (2021-2032)

8.3.3 World Baccatin III Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Indena

9.1.1 Indena Details

9.1.2 Indena Major Business

9.1.3 Indena Baccatin III Product and Services

9.1.4 Indena Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Indena Recent Developments/Updates

9.1.6 Indena Competitive Strengths & Weaknesses

9.2 Phyton Biotech

9.2.1 Phyton Biotech Details

9.2.2 Phyton Biotech Major Business

9.2.3 Phyton Biotech Baccatin III Product and Services

9.2.4 Phyton Biotech Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Phyton Biotech Recent Developments/Updates

- 9.2.6 Phyton Biotech Competitive Strengths & Weaknesses
- 9.3 SM Herbals
 - 9.3.1 SM Herbals Details
 - 9.3.2 SM Herbals Major Business
 - 9.3.3 SM Herbals Baccatin III Product and Services
 - 9.3.4 SM Herbals Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 SM Herbals Recent Developments/Updates
 - 9.3.6 SM Herbals Competitive Strengths & Weaknesses
- 9.4 Alchem International
 - 9.4.1 Alchem International Details
 - 9.4.2 Alchem International Major Business
 - 9.4.3 Alchem International Baccatin III Product and Services
 - 9.4.4 Alchem International Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Alchem International Recent Developments/Updates
 - 9.4.6 Alchem International Competitive Strengths & Weaknesses
- 9.5 Cayman Chemical
 - 9.5.1 Cayman Chemical Details
 - 9.5.2 Cayman Chemical Major Business
 - 9.5.3 Cayman Chemical Baccatin III Product and Services
 - 9.5.4 Cayman Chemical Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Cayman Chemical Recent Developments/Updates
 - 9.5.6 Cayman Chemical Competitive Strengths & Weaknesses
- 9.6 Wuxi Zisheng Pharmaceutical
 - 9.6.1 Wuxi Zisheng Pharmaceutical Details
 - 9.6.2 Wuxi Zisheng Pharmaceutical Major Business
 - 9.6.3 Wuxi Zisheng Pharmaceutical Baccatin III Product and Services
 - 9.6.4 Wuxi Zisheng Pharmaceutical Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Wuxi Zisheng Pharmaceutical Recent Developments/Updates
 - 9.6.6 Wuxi Zisheng Pharmaceutical Competitive Strengths & Weaknesses
- 9.7 Shanghai Jinhe Biopharmaceutical
 - 9.7.1 Shanghai Jinhe Biopharmaceutical Details
 - 9.7.2 Shanghai Jinhe Biopharmaceutical Major Business
 - 9.7.3 Shanghai Jinhe Biopharmaceutical Baccatin III Product and Services
 - 9.7.4 Shanghai Jinhe Biopharmaceutical Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Shanghai Jinhe Biopharmaceutical Recent Developments/Updates
- 9.7.6 Shanghai Jinhe Biopharmaceutical Competitive Strengths & Weaknesses
- 9.8 Xi'an Haoxuan Biotechnology
 - 9.8.1 Xi'an Haoxuan Biotechnology Details
 - 9.8.2 Xi'an Haoxuan Biotechnology Major Business
 - 9.8.3 Xi'an Haoxuan Biotechnology Baccatin III Product and Services
 - 9.8.4 Xi'an Haoxuan Biotechnology Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Xi'an Haoxuan Biotechnology Recent Developments/Updates
 - 9.8.6 Xi'an Haoxuan Biotechnology Competitive Strengths & Weaknesses
- 9.9 Yunnan Xili Biotechnology
 - 9.9.1 Yunnan Xili Biotechnology Details
 - 9.9.2 Yunnan Xili Biotechnology Major Business
 - 9.9.3 Yunnan Xili Biotechnology Baccatin III Product and Services
 - 9.9.4 Yunnan Xili Biotechnology Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Yunnan Xili Biotechnology Recent Developments/Updates
 - 9.9.6 Yunnan Xili Biotechnology Competitive Strengths & Weaknesses
- 9.10 Kanto Chemical
 - 9.10.1 Kanto Chemical Details
 - 9.10.2 Kanto Chemical Major Business
 - 9.10.3 Kanto Chemical Baccatin III Product and Services
 - 9.10.4 Kanto Chemical Baccatin III Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Kanto Chemical Recent Developments/Updates
 - 9.10.6 Kanto Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Baccatin III Industry Chain
- 10.2 Baccatin III Upstream Analysis
 - 10.2.1 Baccatin III Core Raw Materials
 - 10.2.2 Main Manufacturers of Baccatin III Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Baccatin III Production Mode
- 10.6 Baccatin III Procurement Model
- 10.7 Baccatin III Industry Sales Model and Sales Channels
 - 10.7.1 Baccatin III Sales Model

10.7.2 Baccatin III Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Baccatin III Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Baccatin III Production Value by Region (2021-2026) & (USD Million)

Table 3. World Baccatin III Production Value by Region (2027-2032) & (USD Million)

Table 4. World Baccatin III Production Value Market Share by Region (2021-2026)

Table 5. World Baccatin III Production Value Market Share by Region (2027-2032)

Table 6. World Baccatin III Production by Region (2021-2026) & (kg)

Table 7. World Baccatin III Production by Region (2027-2032) & (kg)

Table 8. World Baccatin III Production Market Share by Region (2021-2026)

Table 9. World Baccatin III Production Market Share by Region (2027-2032)

Table 10. World Baccatin III Average Price by Region (2021-2026) & (US\$/g)

Table 11. World Baccatin III Average Price by Region (2027-2032) & (US\$/g)

Table 12. Baccatin III Major Market Trends

Table 13. World Baccatin III Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Baccatin III Consumption by Region (2021-2026) & (kg)

Table 15. World Baccatin III Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Baccatin III Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Baccatin III Producers in 2025

Table 18. World Baccatin III Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Baccatin III Producers in 2025

Table 20. World Baccatin III Average Price by Manufacturer (2021-2026) & (US\$/g)

Table 21. Global Baccatin III Company Evaluation Quadrant

Table 22. World Baccatin III Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Baccatin III Production Site of Key Manufacturer

Table 24. Baccatin III Market: Company Product Type Footprint

Table 25. Baccatin III Market: Company Product Application Footprint

Table 26. Baccatin III Competitive Factors

Table 27. Baccatin III New Entrant and Capacity Expansion Plans

Table 28. Baccatin III Mergers & Acquisitions Activity

Table 29. United States VS China Baccatin III Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Baccatin III Production Comparison, (2021 & 2025 &

2032) & (kg)

Table 31. United States VS China Baccatin III Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Baccatin III Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Baccatin III Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Baccatin III Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Baccatin III Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Baccatin III Production Market Share (2021-2026)

Table 37. China Based Baccatin III Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Baccatin III Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Baccatin III Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Baccatin III Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Baccatin III Production Market Share (2021-2026)

Table 42. Rest of World Based Baccatin III Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Baccatin III Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Baccatin III Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Baccatin III Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Baccatin III Production Market Share (2021-2026)

Table 47. World Baccatin III Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Baccatin III Production by Type (2021-2026) & (kg)

Table 49. World Baccatin III Production by Type (2027-2032) & (kg)

Table 50. World Baccatin III Production Value by Type (2021-2026) & (USD Million)

Table 51. World Baccatin III Production Value by Type (2027-2032) & (USD Million)

Table 52. World Baccatin III Average Price by Type (2021-2026) & (US\$/g)

- Table 53. World Baccatin III Average Price by Type (2027-2032) & (US\$/g)
- Table 54. World Baccatin III Production Value by Purity, (USD Million), 2021 & 2025 & 2032
- Table 55. World Baccatin III Production by Purity (2021-2026) & (kg)
- Table 56. World Baccatin III Production by Purity (2027-2032) & (kg)
- Table 57. World Baccatin III Production Value by Purity (2021-2026) & (USD Million)
- Table 58. World Baccatin III Production Value by Purity (2027-2032) & (USD Million)
- Table 59. World Baccatin III Average Price by Purity (2021-2026) & (US\$/g)
- Table 60. World Baccatin III Average Price by Purity (2027-2032) & (US\$/g)
- Table 61. World Baccatin III Production Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032
- Table 62. World Baccatin III Production by Raw Material Source (2021-2026) & (kg)
- Table 63. World Baccatin III Production by Raw Material Source (2027-2032) & (kg)
- Table 64. World Baccatin III Production Value by Raw Material Source (2021-2026) & (USD Million)
- Table 65. World Baccatin III Production Value by Raw Material Source (2027-2032) & (USD Million)
- Table 66. World Baccatin III Average Price by Raw Material Source (2021-2026) & (US\$/g)
- Table 67. World Baccatin III Average Price by Raw Material Source (2027-2032) & (US\$/g)
- Table 68. World Baccatin III Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Baccatin III Production by Application (2021-2026) & (kg)
- Table 70. World Baccatin III Production by Application (2027-2032) & (kg)
- Table 71. World Baccatin III Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Baccatin III Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Baccatin III Average Price by Application (2021-2026) & (US\$/g)
- Table 74. World Baccatin III Average Price by Application (2027-2032) & (US\$/g)
- Table 75. Indena Basic Information, Manufacturing Base and Competitors
- Table 76. Indena Major Business
- Table 77. Indena Baccatin III Product and Services
- Table 78. Indena Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Indena Recent Developments/Updates
- Table 80. Indena Competitive Strengths & Weaknesses
- Table 81. Phyton Biotech Basic Information, Manufacturing Base and Competitors

- Table 82. Phyton Biotech Major Business
- Table 83. Phyton Biotech Baccatin III Product and Services
- Table 84. Phyton Biotech Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Phyton Biotech Recent Developments/Updates
- Table 86. Phyton Biotech Competitive Strengths & Weaknesses
- Table 87. SM Herbals Basic Information, Manufacturing Base and Competitors
- Table 88. SM Herbals Major Business
- Table 89. SM Herbals Baccatin III Product and Services
- Table 90. SM Herbals Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. SM Herbals Recent Developments/Updates
- Table 92. SM Herbals Competitive Strengths & Weaknesses
- Table 93. Alchem International Basic Information, Manufacturing Base and Competitors
- Table 94. Alchem International Major Business
- Table 95. Alchem International Baccatin III Product and Services
- Table 96. Alchem International Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Alchem International Recent Developments/Updates
- Table 98. Alchem International Competitive Strengths & Weaknesses
- Table 99. Cayman Chemical Basic Information, Manufacturing Base and Competitors
- Table 100. Cayman Chemical Major Business
- Table 101. Cayman Chemical Baccatin III Product and Services
- Table 102. Cayman Chemical Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Cayman Chemical Recent Developments/Updates
- Table 104. Cayman Chemical Competitive Strengths & Weaknesses
- Table 105. Wuxi Zisheng Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 106. Wuxi Zisheng Pharmaceutical Major Business
- Table 107. Wuxi Zisheng Pharmaceutical Baccatin III Product and Services
- Table 108. Wuxi Zisheng Pharmaceutical Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Wuxi Zisheng Pharmaceutical Recent Developments/Updates
- Table 110. Wuxi Zisheng Pharmaceutical Competitive Strengths & Weaknesses
- Table 111. Shanghai Jinhe Biopharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 112. Shanghai Jinhe Biopharmaceutical Major Business
- Table 113. Shanghai Jinhe Biopharmaceutical Baccatin III Product and Services

Table 114. Shanghai Jinhe Biopharmaceutical Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shanghai Jinhe Biopharmaceutical Recent Developments/Updates

Table 116. Shanghai Jinhe Biopharmaceutical Competitive Strengths & Weaknesses

Table 117. Xi'an Haoxuan Biotechnology Basic Information, Manufacturing Base and Competitors

Table 118. Xi'an Haoxuan Biotechnology Major Business

Table 119. Xi'an Haoxuan Biotechnology Baccatin III Product and Services

Table 120. Xi'an Haoxuan Biotechnology Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Xi'an Haoxuan Biotechnology Recent Developments/Updates

Table 122. Xi'an Haoxuan Biotechnology Competitive Strengths & Weaknesses

Table 123. Yunnan Xili Biotechnology Basic Information, Manufacturing Base and Competitors

Table 124. Yunnan Xili Biotechnology Major Business

Table 125. Yunnan Xili Biotechnology Baccatin III Product and Services

Table 126. Yunnan Xili Biotechnology Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Yunnan Xili Biotechnology Recent Developments/Updates

Table 128. Yunnan Xili Biotechnology Competitive Strengths & Weaknesses

Table 129. Kanto Chemical Basic Information, Manufacturing Base and Competitors

Table 130. Kanto Chemical Major Business

Table 131. Kanto Chemical Baccatin III Product and Services

Table 132. Kanto Chemical Baccatin III Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kanto Chemical Recent Developments/Updates

Table 134. Kanto Chemical Competitive Strengths & Weaknesses

Table 135. Global Key Players of Baccatin III Upstream (Raw Materials)

Table 136. Global Baccatin III Typical Customers

Table 137. Baccatin III Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Baccatin III Picture
- Figure 2. World Baccatin III Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Baccatin III Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Baccatin III Production (2021-2032) & (kg)
- Figure 5. World Baccatin III Average Price (2021-2032) & (US\$/g)
- Figure 6. World Baccatin III Production Value Market Share by Region (2021-2032)
- Figure 7. World Baccatin III Production Market Share by Region (2021-2032)
- Figure 8. North America Baccatin III Production (2021-2032) & (kg)
- Figure 9. Europe Baccatin III Production (2021-2032) & (kg)
- Figure 10. China Baccatin III Production (2021-2032) & (kg)
- Figure 11. Japan Baccatin III Production (2021-2032) & (kg)
- Figure 12. India Baccatin III Production (2021-2032) & (kg)
- Figure 13. Southeast Asia Baccatin III Production (2021-2032) & (kg)
- Figure 14. Baccatin III Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Baccatin III Consumption (2021-2032) & (kg)
- Figure 17. World Baccatin III Consumption Market Share by Region (2021-2032)
- Figure 18. United States Baccatin III Consumption (2021-2032) & (kg)
- Figure 19. China Baccatin III Consumption (2021-2032) & (kg)
- Figure 20. Europe Baccatin III Consumption (2021-2032) & (kg)
- Figure 21. Japan Baccatin III Consumption (2021-2032) & (kg)
- Figure 22. South Korea Baccatin III Consumption (2021-2032) & (kg)
- Figure 23. ASEAN Baccatin III Consumption (2021-2032) & (kg)
- Figure 24. India Baccatin III Consumption (2021-2032) & (kg)
- Figure 25. Producer Shipments of Baccatin III by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Baccatin III Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Baccatin III Markets in 2025
- Figure 28. United States VS China: Baccatin III Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Baccatin III Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Baccatin III Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Baccatin III Production Market Share

2025

Figure 32. China Based Manufacturers Baccatin III Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Baccatin III Production Market Share 2025

Figure 34. World Baccatin III Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Baccatin III Production Value Market Share by Type in 2025

Figure 36. Naturally Extracted Type

Figure 37. Biosynthetic Type

Figure 38. World Baccatin III Production Market Share by Type (2021-2032)

Figure 39. World Baccatin III Production Value Market Share by Type (2021-2032)

Figure 40. World Baccatin III Average Price by Type (2021-2032) & (US\$/g)

Figure 41. World Baccatin III Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 42. World Baccatin III Production Value Market Share by Purity in 2025

Figure 43. 95%-98%

Figure 44. 98%-99%

Figure 45. >99%

Figure 46. World Baccatin III Production Market Share by Purity (2021-2032)

Figure 47. World Baccatin III Production Value Market Share by Purity (2021-2032)

Figure 48. World Baccatin III Average Price by Purity (2021-2032) & (US\$/g)

Figure 49. World Baccatin III Production Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Figure 50. World Baccatin III Production Value Market Share by Raw Material Source in 2025

Figure 51. Taxus Chinensis (Yew Tree)

Figure 52. Biochemical Synthesis Raw Material

Figure 53. World Baccatin III Production Market Share by Raw Material Source (2021-2032)

Figure 54. World Baccatin III Production Value Market Share by Raw Material Source (2021-2032)

Figure 55. World Baccatin III Average Price by Raw Material Source (2021-2032) & (US\$/g)

Figure 56. World Baccatin III Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Baccatin III Production Value Market Share by Application in 2025

Figure 58. Anticancer Drugs

Figure 59. Scientific Research

Figure 60. Other

Figure 61. World Baccatin III Production Market Share by Application (2021-2032)

Figure 62. World Baccatin III Production Value Market Share by Application (2021-2032)

Figure 63. World Baccatin III Average Price by Application (2021-2032) & (US\$/g)

Figure 64. Baccatin III Industry Chain

Figure 65. Baccatin III Procurement Model

Figure 66. Baccatin III Sales Model

Figure 67. Baccatin III Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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