

Global Baby and Toddler Mattresses Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Baby and Toddler Mattresses market size was valued at US\$ 2979 million in 2025 and is forecast to a readjusted size of US\$ 4247 million by 2032 with a CAGR of 5.2% during review period.

Baby and toddler mattresses are bedding products specifically designed for the sleep needs of newborns, infants, and toddlers. They prioritize firm support, precise sizing, breathability and moisture wicking, hypoallergenic materials, and safety and environmental friendliness. These mattresses are typically utilized in cribs, bedside sleepers, portable beds, and childcare sleep environments.

The upstream supply chain comprises materials such as sponge, latex, coir, springs, 3D fibers, cotton and linen fabrics, waterproof and breathable membranes, eco-friendly adhesives, zippers, and packaging materials. The downstream market targets maternal and infant retailers, e-commerce platforms, baby product specialty stores, postpartum care centers, childcare facilities, and individual households.

Globally, the average unit price for infant and toddler mattresses stands at \$65 per unit, with an annual production capacity of approximately 44.54 million units and an industry profit margin of around 25%.

The global market for infant and toddler mattresses is expected to continue evolving toward greater safety compliance, the use of eco-friendly materials, enhanced breathability and washability, and age-specific support features. Rising consumer interest in infant sleep safety, low-VOC content, hypoallergenic fabrics, anti-mite and antibacterial properties, precise sizing, and removable/washable designs will drive

growth in products featuring organic cotton, natural latex, 3D breathable fibers, coir composites, and dual-firmness (soft/firm) mattresses. Meanwhile, markets in Europe and North America place a stronger emphasis on firm, flat sleeping surfaces and safety certifications; conversely, markets in China and other emerging economies—driven by upgrading maternal and infant consumption trends, e-commerce channels, and procurement by postpartum care centers and childcare facilities—are demonstrating a distinct trend toward mid-to-high-end product segmentation.

This report is a detailed and comprehensive analysis for global Baby and Toddler Mattresses market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Baby and Toddler Mattresses market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Baby and Toddler Mattresses market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Baby and Toddler Mattresses market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Baby and Toddler Mattresses market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Baby and Toddler Mattresses

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Baby and Toddler Mattresses market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Naturepedic, Newton Baby, Colgate Mattress, Kolcraft / Sealy Baby, Delta Children, Dream On Me, HALO Innovations, Babyletto, Trumeland, BabyDan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Baby and Toddler Mattresses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Latex Mattress

Memory Foam Mattress

Foam Mattresses

Spring Mattresses

Others

Market segment by Structure

Single-Layer Structure

Multi-Layer Composite Structure

Market segment by Fabrics

Pure Cotton

Organic Cotton

Bamboo Fiber

Tencel

Knitted Fabrics

Others

Market segment by Application

Household

Commercial

Major players covered

Naturepedic

Newton Baby

Colgate Mattress

Kolcraft / Sealy Baby

Delta Children

Dream On Me

HALO Innovations

Babyletto

Tr?umeland

BabyDan

Snuz

Mamas & Papas

IKEA

Stokke

Babycare

YeeHoO

BeBeBus

CROWNED LOVE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Baby and Toddler Mattresses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Baby and Toddler Mattresses, with price, sales quantity, revenue, and global market share of Baby and Toddler Mattresses from 2021 to 2026.

Chapter 3, the Baby and Toddler Mattresses competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Baby and Toddler Mattresses breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Baby and Toddler Mattresses market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Baby and Toddler Mattresses.

Chapter 14 and 15, to describe Baby and Toddler Mattresses sales channel, distributors, customers, research findings and conclusion.

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