

Global Baby and Toddler Mattresses Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6FBBAEA118AEN.html>

Date: June 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G6FBBAEA118AEN

Abstracts

The global Baby and Toddler Mattresses market size is expected to reach \$ 4247 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Baby and toddler mattresses are bedding products specifically designed for the sleep needs of newborns, infants, and toddlers. They prioritize firm support, precise sizing, breathability and moisture wicking, hypoallergenic materials, and safety and environmental friendliness. These mattresses are typically utilized in cribs, bedside sleepers, portable beds, and childcare sleep environments.

The upstream supply chain comprises materials such as sponge, latex, coir, springs, 3D fibers, cotton and linen fabrics, waterproof and breathable membranes, eco-friendly adhesives, zippers, and packaging materials. The downstream market targets maternal and infant retailers, e-commerce platforms, baby product specialty stores, postpartum care centers, childcare facilities, and individual households.

Globally, the average unit price for infant and toddler mattresses stands at \$65 per unit, with an annual production capacity of approximately 44.54 million units and an industry profit margin of around 25%.

The global market for infant and toddler mattresses is expected to continue evolving toward greater safety compliance, the use of eco-friendly materials, enhanced breathability and washability, and age-specific support features. Rising consumer interest in infant sleep safety, low-VOC content, hypoallergenic fabrics, anti-mite and antibacterial properties, precise sizing, and removable/washable designs will drive growth in products featuring organic cotton, natural latex, 3D breathable fibers, coir

composites, and dual-firmness (soft/firm) mattresses. Meanwhile, markets in Europe and North America place a stronger emphasis on firm, flat sleeping surfaces and safety certifications; conversely, markets in China and other emerging economies—driven by upgrading maternal and infant consumption trends, e-commerce channels, and procurement by postpartum care centers and childcare facilities—are demonstrating a distinct trend toward mid-to-high-end product segmentation.

This report studies the global Baby and Toddler Mattresses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Baby and Toddler Mattresses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Baby and Toddler Mattresses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Baby and Toddler Mattresses total production and demand, 2021-2032, (K Units)

Global Baby and Toddler Mattresses total production value, 2021-2032, (USD Million)

Global Baby and Toddler Mattresses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Baby and Toddler Mattresses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Baby and Toddler Mattresses domestic production, consumption, key domestic manufacturers and share

Global Baby and Toddler Mattresses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Baby and Toddler Mattresses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Baby and Toddler Mattresses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Baby and Toddler Mattresses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Naturepedic, Newton Baby, Colgate Mattress, Kolcraft / Sealy Baby, Delta Children, Dream On Me, HALO Innovations, Babyletto, Trumeland, BabyDan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Baby and Toddler Mattresses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Baby and Toddler Mattresses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Baby and Toddler Mattresses Market, Segmentation by Type:

Latex Mattress

Memory Foam Mattress

Foam Mattresses

Spring Mattresses

Others

Global Baby and Toddler Mattresses Market, Segmentation by Structure:

Single-Layer Structure

Multi-Layer Composite Structure

Global Baby and Toddler Mattresses Market, Segmentation by Fabrics:

Pure Cotton

Organic Cotton

Bamboo Fiber

Tencel

Knitted Fabrics

Others

Global Baby and Toddler Mattresses Market, Segmentation by Application:

Household

Commercial

Companies Profiled:

Naturepedic

Newton Baby

Colgate Mattress

Kolcraft / Sealy Baby

Delta Children

Dream On Me

HALO Innovations

Babyletto

Tr?umeland

BabyDan

Snuz

Mamas & Papas

IKEA

Stokke

Babycare

YeeHoO

BeBeBus

CROWNED LOVE

Key Questions Answered:

1. How big is the global Baby and Toddler Mattresses market?
2. What is the demand of the global Baby and Toddler Mattresses market?

3. What is the year over year growth of the global Baby and Toddler Mattresses market?
4. What is the production and production value of the global Baby and Toddler Mattresses market?
5. Who are the key producers in the global Baby and Toddler Mattresses market?
6. What are the growth factors driving the market demand?

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