

Global Baby Cots and Mattresses Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Baby Cots and Mattresses market size was valued at US\$ 3161 million in 2025 and is forecast to a readjusted size of US\$ 4535 million by 2032 with a CAGR of 5.3% during review period.

Cribs and mattresses constitute the core bedding ensemble designed to facilitate independent sleep for infants and toddlers. While the crib provides protective enclosures and a stable sleeping environment, the mattress must fit the crib dimensions precisely and prioritize firmness, flatness, breathability, hypoallergenic properties, and safety compliance.

The upstream supply chain encompasses materials such as timber, metal tubing, plastic components, foam, latex, coir fiber, springs, 3D fibers, textiles, hardware, paints, and eco-friendly adhesives. The downstream market targets retailers specializing in maternal and infant products, e-commerce platforms, baby supply stores, childcare centers, postpartum care facilities, and the general household consumer market.

Globally, the market for crib mattresses and pillows features an average unit price of \$80, an annual production capacity of approximately 38.4 million units, and an industry profit margin of roughly 25%.

The global market for cribs and mattresses is poised to evolve toward greater safety compliance, the use of eco-friendly materials, adjustable structural designs, and integration into smart home ecosystems. Consumers are increasingly prioritizing crib stability, proper guardrail spacing, non-toxic finishes, mattress fit, breathability, and the use of low-VOC materials. Concurrently, demand is expected to continue rising for

foldable and portable cribs, convertible cribs designed to grow with the child, dual-firmness mattresses, organic cotton mattresses, mattresses with removable and washable covers, and designs featuring waterproof yet breathable structures. Markets in North America and Europe are significantly influenced by safe sleep guidelines; specifically, the CPSC emphasizes that infants should sleep within a firm, flat crib or designated sleeping space, and that soft items—such as pillows and blankets—should be kept out of the sleeping environment. Consequently, future product development will place greater emphasis on 'bare-crib sleeping environments,' mattress safety, eco-friendly materials, and traceable product certifications.

This report is a detailed and comprehensive analysis for global Baby Cots and Mattresses market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Baby Cots and Mattresses market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Baby Cots and Mattresses market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Baby Cots and Mattresses market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Baby Cots and Mattresses market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Baby Cots and Mattresses

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Baby Cots and Mattresses market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stokke, BabyBjörn, Leander, Snuz, Mamas & Papas, DaVinci Baby, Delta Children, Dream On Me, Storkcraft, IKEA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Baby Cots and Mattresses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Baby Cots

Baby Mattress

Market segment by Product Form

Fixed

Foldable Combination

Market segment by Mattress Material

Sponge Mattress Combination

Latex Mattress Combination

Coir Mattress Combination

Spring Mattress Combination

3D Fiber Mattress Combination

Market segment by Application

Household

Commercial

Major players covered

Stokke

BabyBjörn

Leander

Snuz

Mamas & Papas

DaVinci Baby

Delta Children

Dream On Me

Storkcraft

IKEA

Goodbaby International

Babycare

KUB

YeeHoO

BeBeBus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Baby Cots and Mattresses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Baby Cots and Mattresses, with price, sales quantity, revenue, and global market share of Baby Cots and Mattresses from 2021 to 2026.

Chapter 3, the Baby Cots and Mattresses competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Baby Cots and Mattresses breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Baby Cots and Mattresses market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Baby Cots and Mattresses.

Chapter 14 and 15, to describe Baby Cots and Mattresses sales channel, distributors, customers, research findings and conclusion.

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