

# Global Baby Cots and Mattresses Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Baby Cots and Mattresses market size is expected to reach \$ 4535 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Cribs and mattresses constitute the core bedding ensemble designed to facilitate independent sleep for infants and toddlers. While the crib provides protective enclosures and a stable sleeping environment, the mattress must fit the crib dimensions precisely and prioritize firmness, flatness, breathability, hypoallergenic properties, and safety compliance.

The upstream supply chain encompasses materials such as timber, metal tubing, plastic components, foam, latex, coir fiber, springs, 3D fibers, textiles, hardware, paints, and eco-friendly adhesives. The downstream market targets retailers specializing in maternal and infant products, e-commerce platforms, baby supply stores, childcare centers, postpartum care facilities, and the general household consumer market.

Globally, the market for crib mattresses and pillows features an average unit price of \$80, an annual production capacity of approximately 38.4 million units, and an industry profit margin of roughly 25%.

The global market for cribs and mattresses is poised to evolve toward greater safety compliance, the use of eco-friendly materials, adjustable structural designs, and integration into smart home ecosystems. Consumers are increasingly prioritizing crib stability, proper guardrail spacing, non-toxic finishes, mattress fit, breathability, and the use of low-VOC materials. Concurrently, demand is expected to continue rising for foldable and portable cribs, convertible cribs designed to grow with the child, dual-

firmness mattresses, organic cotton mattresses, mattresses with removable and washable covers, and designs featuring waterproof yet breathable structures. Markets in North America and Europe are significantly influenced by safe sleep guidelines; specifically, the CPSC emphasizes that infants should sleep within a firm, flat crib or designated sleeping space, and that soft items—such as pillows and blankets—should be kept out of the sleeping environment. Consequently, future product development will place greater emphasis on 'bare-crib sleeping environments,' mattress safety, eco-friendly materials, and traceable product certifications.

This report studies the global Baby Cots and Mattresses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Baby Cots and Mattresses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Baby Cots and Mattresses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Baby Cots and Mattresses total production and demand, 2021-2032, (K Units)

Global Baby Cots and Mattresses total production value, 2021-2032, (USD Million)

Global Baby Cots and Mattresses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Baby Cots and Mattresses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Baby Cots and Mattresses domestic production, consumption, key domestic manufacturers and share

Global Baby Cots and Mattresses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Baby Cots and Mattresses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Baby Cots and Mattresses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Baby Cots and Mattresses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stokke, BabyBjörn, Leander, Snuz, Mamas & Papas, DaVinci Baby, Delta Children, Dream On Me, Storkcraft, IKEA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Baby Cots and Mattresses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Baby Cots and Mattresses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Baby Cots and Mattresses Market, Segmentation by Type:

Baby Cots

Baby Mattress

### Global Baby Cots and Mattresses Market, Segmentation by Product Form:

Fixed

Foldable Combination

### Global Baby Cots and Mattresses Market, Segmentation by Mattress Material:

Sponge Mattress Combination

Latex Mattress Combination

Coir Mattress Combination

Spring Mattress Combination

3D Fiber Mattress Combination

### Global Baby Cots and Mattresses Market, Segmentation by Application:

Household

Commercial

### Companies Profiled:

Stokke

BabyBjörn

Leander

Snuz

Mamas & Papas

DaVinci Baby

Delta Children

Dream On Me

Storkcraft

IKEA

Goodbaby International

Babycare

KUB

YeeHoO

BeBeBus

#### Key Questions Answered:

1. How big is the global Baby Cots and Mattresses market?
2. What is the demand of the global Baby Cots and Mattresses market?
3. What is the year over year growth of the global Baby Cots and Mattresses market?
4. What is the production and production value of the global Baby Cots and Mattresses market?
5. Who are the key producers in the global Baby Cots and Mattresses market?
6. What are the growth factors driving the market demand?

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