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Global B2C Frozen Vegetables Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global B2C Frozen Vegetables market size was valued at US$ 5917 million in 2025 and is forecast to a readjusted size of US$ 8279 million by 2032 with a CAGR of 4.9% during review period.

B2C Frozen Vegetables refers to retail-packaged, consumer-oriented frozen vegetable products sold directly to households for home cooking use, where fresh vegetables are cleaned, cut, blanched, quickly frozen (typically via IQF?Individual Quick Freezing), and packaged for long-term storage while retaining nutritional value, texture, and flavor. These products are distributed through supermarkets, hypermarkets, convenience stores, online grocery platforms, and meal kit channels, offering convenience, reduced preparation time, seasonal availability stability, and minimized food waste for end consumers.

The B2C Frozen Vegetables industry chain includes upstream agricultural producers supplying fresh vegetables, seeds, fertilizers, irrigation systems, and farm machinery, midstream processors engaged in harvesting, cleaning, blanching, quick freezing, sorting, grading, packaging, cold chain logistics, and brand manufacturing, and downstream distribution channels such as supermarkets, hypermarkets, convenience stores, online grocery platforms, and meal kit services that deliver products directly to household consumers for home cooking, with supporting cold storage infrastructure, refrigerated transportation networks, and retail logistics systems ensuring product freshness, quality retention, nutritional preservation, and year-round availability across urban and suburban consumer markets globally.

Current and planned projects in the B2C Frozen Vegetables market include expansion

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of IQF vegetable processing plants in Asia-Pacific and Europe, development of fully automated frozen food production lines integrating AI sorting and grading systems, construction of large-scale cold storage and distribution hubs for e-commerce grocery platforms, investment in sustainable and energy-efficient freezing technologies, establishment of organic frozen vegetable production farms and supply chains, integration of blockchain-based traceability systems for food safety assurance, expansion of private-label frozen vegetable product lines by major retailers, and development of new retail-ready packaging innovations focused on convenience, portion control, and microwaveable frozen vegetable meal solutions for urban consumers globally.

2025 Global Market Average Gross Profit Margin: 29%.

This report is a detailed and comprehensive analysis for global B2C Frozen Vegetables market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Sales Channel. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global B2C Frozen Vegetables market size and forecasts, in consumption value ($ Million), 2021-2032

Global B2C Frozen Vegetables market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global B2C Frozen Vegetables market size and forecasts, by Type and by Sales Channel, in consumption value ($ Million), 2021-2032

Global B2C Frozen Vegetables market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for B2C Frozen Vegetables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global B2C Frozen Vegetables market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bonduelle, Greenyard Frozen, J.R. Simplot Company, McCain Foods, Ardo Group, Conagra Brands (Birds Eye), Virto Group, Crop?s NV, B&G Foods (Green Giant), Haitong Food Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

B2C Frozen Vegetables market is split by Type and by Sales Channel. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Sales Channel. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Peas

Corn

Broccoli

Carrots

Green Beans

Mixed Vegetables

Others

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Market segment by Processing Type

- Conventional
- Blanched
- Steam-Treated
- Others

Market segment by Grade

- Organic
- Conventional

Market segment by Sales Channel

- Online Sales
- Offline Sales

Market segment by players, this report covers

- Bonduelle
- Greenyard Frozen
- J.R. Simplot Company
- McCain Foods
- Ardo Group

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Conagra Brands (Birds Eye)

Virto Group

Crop?s NV

B&G Foods (Green Giant)

Haitong Food Group

Dole Food Company

Gelagri

Pictsweet Farms

Nomad Foods

Uren Food Group

Capricorn Food Products India

SunOpta

Shandong Lufeng Group

Taian Taishan Asia Food Co., Ltd

Qingdao Douyuan Food

Qingdao Shunchang Food Co., Ltd

Cixi Yongjin Frozen Food Co., Ltd

Shaoxing Lurong Food Co., Ltd

Nichirei

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Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe B2C Frozen Vegetables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of B2C Frozen Vegetables, with revenue, gross margin, and global market share of B2C Frozen Vegetables from 2021 to 2026.

Chapter 3, the B2C Frozen Vegetables competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Sales Channel, with consumption value and growth rate by Type, by Sales Channel, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and B2C Frozen Vegetables market forecast, by regions, by Type and by Sales Channel, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of B2C Frozen Vegetables.

Chapter 13, to describe B2C Frozen Vegetables research findings and conclusion.

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