

Global Azodicarbonamide (ADC) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Azodicarbonamide (ADC) market size was valued at US\$ 1056 million in 2025 and is forecast to a readjusted size of US\$ 1473 million by 2032 with a CAGR of 4.7% during review period.

Azodicarbonamide (ADC/ADCA; CAS 123-77-3) is an organic, thermally decomposing chemical blowing agent used to generate gas within polymer/rubber processing windows (typically around the ~200 °C range; lower activation temperatures can be achieved via activators or formulated grades). Commercial offerings include pure ADC powder, modified/activated ADC (lower-temperature grades), and formulated/masterbatch forms designed to reduce dust, improve dispersion, and tune decomposition behavior. The upstream cost base is driven by hydrazine-/nitrogen-based intermediates and urea-related chemistry plus oxidation and finishing steps; downstream demand is dominated by PVC foams (construction profiles, flooring, wallpapers, synthetic leather/foam layers, sealing/acoustic materials) and EVA/PE foams (footwear soles, mats, leisure/sports goods), with additional rubber foam and coating/sealant uses.

As a multi-functional chemical auxiliary, the development of Azodicarbonamide (ADC) is deeply bound to the demand changes and technological iteration of downstream industries such as plastics, rubber, and building materials, with multiple core factors jointly driving its continuous evolution. The expansion and product upgrading of downstream manufacturing are the primary driving forces. With excellent foaming performance, ADC has become a key raw material in the production of plastic and rubber foamed products, widely used in building insulation materials, shoe materials, automotive interiors and other scenarios. The large-scale development of downstream

industries directly drives the stable demand for ADC. Technological innovation and process optimization have injected core impetus into its development. Through improving production processes to achieve green transformation and reduce pollutant emissions, while developing high-purity, low-residue and modified ADC products with specific properties, it adapts to the strict requirements of high-end application fields and expands the application boundary of products. The release of demand in emerging markets has further broadened its growth space. The infrastructure construction and manufacturing rise in some emerging economies have brought incremental demand for foamed materials for construction and light industrial products, providing new market opportunities for ADC enterprises. In addition, the coordinated development of the industrial chain has also strengthened its industrial resilience. The improvement of the upstream raw material supply system and the collaborative innovation of downstream application technologies have continuously improved the production and application efficiency of ADC, supporting the sustainable development of the industry.

Despite the wide application scenarios and mature industrial foundation of ADC, its development still faces many challenges that need to be overcome. Safety and environmental disputes are the core pain points restricting its market expansion. The safety of its decomposition products has attracted global attention. Some regions have issued regulations restricting its use in food contact materials and some consumer goods, and even included it in the list of key supervised hazardous substances, compressing the market space of its traditional application fields. The rapid development of alternative materials has intensified market competition pressure. With the continuous improvement of environmental protection requirements, various environmentally friendly foaming agents and flour improvers have emerged one after another. These alternative materials have significant advantages in safety or environmental protection, and gradually seize the market share of ADC, especially the substitution trend in high-end application fields is more obvious. The pressure of green transformation of production processes is prominent. The traditional ADC production process has the problem of pollutant emissions. The research and development and transformation of green processes that meet the latest environmental standards require a lot of capital and technical investment, which small and medium-sized production enterprises cannot afford, leading to the risk of elimination of some production capacity in the industry. In addition, the inconsistency of global regulatory standards increases the compliance costs of enterprises. Different regions have differences in the use restrictions and residue standards of ADC. Enterprises need to adjust product formulas and production processes for different markets, which further increases operational difficulties and R&D costs.

This report is a detailed and comprehensive analysis for global Azodicarbonamide (ADC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Azodicarbonamide (ADC) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Azodicarbonamide (ADC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Azodicarbonamide (ADC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Azodicarbonamide (ADC) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Azodicarbonamide (ADC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Azodicarbonamide (ADC) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Jiangxi Selon Industrial, China Dongda Industry, Otsuka Chemical, Hebron, Kumyang, HPL Additives Limited, Go Yen Chemical Industrial, Zhejiang Shuntai New Material Technology, Abtonsmart Chemicals, Ajanta Chemical Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Azodicarbonamide (ADC) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial-Grade Azodicarbonamide

Food-Grade Azodicarbonamide

Market segment by Form

Pure ADC Powder

Modified / Activated / Formulated

Others

Market segment by Operating Temperature

High-Temp

Low-Temp Activated

Market segment by Application

Food and Beverages

Building Materials

Footwear and Consumer Goods

Others

Major players covered

Jiangxi Selon Industrial

China Dongda Industry

Otsuka Chemical

Hebron

Kumyang

HPL Additives Limited

Go Yen Chemical Industrial

Zhejiang Shuntai New Material Technology

Abtonsmart Chemicals

Ajanta Chemical Industries

JingJiang Hangsun Plastic Additives

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Azodicarbonamide (ADC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Azodicarbonamide (ADC), with price, sales quantity, revenue, and global market share of Azodicarbonamide (ADC) from 2021 to 2026.

Chapter 3, the Azodicarbonamide (ADC) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Azodicarbonamide (ADC) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Azodicarbonamide (ADC) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Azodicarbonamide (ADC).

Chapter 14 and 15, to describe Azodicarbonamide (ADC) sales channel, distributors, customers, research findings and conclusion.

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