

Global Azodicarbonamide (ADC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Azodicarbonamide (ADC) market size is expected to reach \$ 1473 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032). Azodicarbonamide (ADC/ADCA; CAS 123-77-3) is an organic, thermally decomposing chemical blowing agent used to generate gas within polymer/rubber processing windows (typically around the ~200 °C range; lower activation temperatures can be achieved via activators or formulated grades). Commercial offerings include pure ADC powder, modified/activated ADC (lower-temperature grades), and formulated/masterbatch forms designed to reduce dust, improve dispersion, and tune decomposition behavior. The upstream cost base is driven by hydrazine-/nitrogen-based intermediates and urea-related chemistry plus oxidation and finishing steps; downstream demand is dominated by PVC foams (construction profiles, flooring, wallpapers, synthetic leather/foam layers, sealing/acoustic materials) and EVA/PE foams (footwear soles, mats, leisure/sports goods), with additional rubber foam and coating/sealant uses.

As a multi-functional chemical auxiliary, the development of Azodicarbonamide (ADC) is deeply bound to the demand changes and technological iteration of downstream industries such as plastics, rubber, and building materials, with multiple core factors jointly driving its continuous evolution. The expansion and product upgrading of downstream manufacturing are the primary driving forces. With excellent foaming performance, ADC has become a key raw material in the production of plastic and rubber foamed products, widely used in building insulation materials, shoe materials, automotive interiors and other scenarios. The large-scale development of downstream industries directly drives the stable demand for ADC. Technological innovation and process optimization have injected core impetus into its development. Through improving production processes to achieve green transformation and reduce pollutant emissions, while developing high-purity, low-residue and modified ADC products with

specific properties, it adapts to the strict requirements of high-end application fields and expands the application boundary of products. The release of demand in emerging markets has further broadened its growth space. The infrastructure construction and manufacturing rise in some emerging economies have brought incremental demand for foamed materials for construction and light industrial products, providing new market opportunities for ADC enterprises. In addition, the coordinated development of the industrial chain has also strengthened its industrial resilience. The improvement of the upstream raw material supply system and the collaborative innovation of downstream application technologies have continuously improved the production and application efficiency of ADC, supporting the sustainable development of the industry.

Despite the wide application scenarios and mature industrial foundation of ADC, its development still faces many challenges that need to be overcome. Safety and environmental disputes are the core pain points restricting its market expansion. The safety of its decomposition products has attracted global attention. Some regions have issued regulations restricting its use in food contact materials and some consumer goods, and even included it in the list of key supervised hazardous substances, compressing the market space of its traditional application fields. The rapid development of alternative materials has intensified market competition pressure. With the continuous improvement of environmental protection requirements, various environmentally friendly foaming agents and flour improvers have emerged one after another. These alternative materials have significant advantages in safety or environmental protection, and gradually seize the market share of ADC, especially the substitution trend in high-end application fields is more obvious. The pressure of green transformation of production processes is prominent. The traditional ADC production process has the problem of pollutant emissions. The research and development and transformation of green processes that meet the latest environmental standards require a lot of capital and technical investment, which small and medium-sized production enterprises cannot afford, leading to the risk of elimination of some production capacity in the industry. In addition, the inconsistency of global regulatory standards increases the compliance costs of enterprises. Different regions have differences in the use restrictions and residue standards of ADC. Enterprises need to adjust product formulas and production processes for different markets, which further increases operational difficulties and R&D costs.

This report studies the global Azodicarbonamide (ADC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Azodicarbonamide (ADC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Azodicarbonamide (ADC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Azodicarbonamide (ADC) total production and demand, 2021-2032, (K MT)

Global Azodicarbonamide (ADC) total production value, 2021-2032, (USD Million)

Global Azodicarbonamide (ADC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Azodicarbonamide (ADC) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Azodicarbonamide (ADC) domestic production, consumption, key domestic manufacturers and share

Global Azodicarbonamide (ADC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Azodicarbonamide (ADC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Azodicarbonamide (ADC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Azodicarbonamide (ADC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangxi Selon Industrial, China Dongda Industry, Otsuka Chemical, Hebron, Kumyang, HPL Additives Limited, Go Yen Chemical Industrial, Zhejiang Shuntai New Material Technology, Abtonsmart Chemicals, Ajanta Chemical Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Azodicarbonamide (ADC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Azodicarbonamide (ADC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Azodicarbonamide (ADC) Market, Segmentation by Type:

Industrial-Grade Azodicarbonamide

Food-Grade Azodicarbonamide

Global Azodicarbonamide (ADC) Market, Segmentation by Form:

Pure ADC Powder

Modified / Activated / Formulated

Others

Global Azodicarbonamide (ADC) Market, Segmentation by Operating Temperature:

High-Temp

Low-Temp Activated

Global Azodicarbonamide (ADC) Market, Segmentation by Application:

Food and Beverages

Building Materials

Footwear and Consumer Goods

Others

Companies Profiled:

Jiangxi Selon Industrial

China Dongda Industry

Otsuka Chemical

Hebron

Kumyang

HPL Additives Limited

Go Yen Chemical Industrial

Zhejiang Shuntai New Material Technology

Abtonsmart Chemicals

Ajanta Chemical Industries

JingJiang Hangsun Plastic Additives

Key Questions Answered:

1. How big is the global Azodicarbonamide (ADC) market?
2. What is the demand of the global Azodicarbonamide (ADC) market?
3. What is the year over year growth of the global Azodicarbonamide (ADC) market?
4. What is the production and production value of the global Azodicarbonamide (ADC)

market?

5. Who are the key producers in the global Azodicarbonamide (ADC) market?

6. What are the growth factors driving the market demand?

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