

Global Azelamide MEA Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Azelamide MEA market size is expected to reach \$ 34.68 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Azelamide MEA is estimated at approximately 143 tons, with the mainstream ex-works price at around USD 154/kg. Gross margin of major manufacturers is approximately 45%-65%.

Azelamide MEA, CAS No. 242132-61-2, is an azelaic acid derivative cosmetic active ingredient, in which MEA refers to the monoethanolamine structure. Compared with traditional azelaic acid, Azelamide MEA offers better water solubility, formulation mildness, and ease of use, making it more suitable for functional skincare and personal care formulations. It is not a conventional acid exfoliating ingredient, but is positioned more as a mild active ingredient for oil control, acne care, brightening, and skin conditioning.

The product is usually supplied in both powder and liquid forms. The powder form is mostly used as a high-purity cosmetic active ingredient, while the liquid form is generally a pre-dissolved or compound ingredient designed for easier formulation addition. It can be used in serum, lotion, cream, gel, scalp treatment, and localized care product. Its core value lies in retaining the advantages of the azelaic acid system in sebum regulation, acne-prone skin care, complexion improvement, and soothing care, while improving formulation compatibility through amidation and the MEA structure, thereby reducing the limitations of traditional azelaic acid in solubility, irritation, and formulation stability.

From a market positioning perspective, Azelamide MEA is a niche but fast-growing high-

value cosmetic active ingredient, mainly serving segmented applications such as facial care, scalp care, and body care. As functional skincare continues to shift from single, strongly irritating acid ingredients toward milder, compound, and long-term-use solutions, Azelamide MEA is expected to gain further application potential in brand formulations.

This report studies the global Azelamide MEA production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Azelamide MEA and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Azelamide MEA that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Azelamide MEA total production and demand, 2021-2032, (Tons)

Global Azelamide MEA total production value, 2021-2032, (USD Million)

Global Azelamide MEA production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Azelamide MEA consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Azelamide MEA domestic production, consumption, key domestic manufacturers and share

Global Azelamide MEA production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Azelamide MEA production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Azelamide MEA production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Azelamide MEA market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vevy Europe S.p.A., Beri Pharma, UCUS Biotech, Suzhou Health Chemicals, Suzhou Sunland Pharmatech, ZLEY Guangzhou Biological Research, Puripharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Azelamide MEA market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Azelamide MEA Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Azelamide MEA Market, Segmentation by Type:

High Purity (?98.5%)

Regular Purity (95%?)

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