

Global Azelaic Acid Serum Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G90DAD3F5C9FEN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G90DAD3F5C9FEN

Abstracts

According to our (Global Info Research) latest study, the global Azelaic Acid Serum market size was valued at US\$ 1318 million in 2025 and is forecast to a readjusted size of US\$ 2352 million by 2032 with a CAGR of 8.6% during review period.

Azelaic Acid Serum is a topical skincare formulation containing azelaic acid (typically 10%–20%), a naturally derived dicarboxylic acid known for its antibacterial, anti-inflammatory, and keratolytic properties, widely used to treat acne, rosacea, and hyperpigmentation. Its supply chain begins with upstream raw material sourcing, where azelaic acid is industrially produced via ozonolysis of oleic acid (derived from vegetable oils such as sunflower or olive oil) or through chemical synthesis routes. Midstream involves purification, formulation, and blending with excipients such as emulsifiers, stabilizers, humectants, and preservatives to create serum-based products with specific skin-type compatibility. This stage is typically handled by cosmetic manufacturers, contract manufacturers (OEM/ODM), or pharmaceutical companies. Downstream includes branding, packaging (e.g., dropper bottles, airless pumps), regulatory compliance (FDA, EU Cosmetics Regulation), and distribution through dermatology clinics, pharmacies, e-commerce platforms, and retail beauty channels, targeting both prescription and over-the-counter skincare markets. In 2025, global Azelaic Acid Serum output was about 80 million units with 90 million units of capacity, average prices of USD 12–35 per unit, and gross margins around 39%.

This report is a detailed and comprehensive analysis for global Azelaic Acid Serum market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Azelaic Acid Serum market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Azelaic Acid Serum market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Azelaic Acid Serum market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Azelaic Acid Serum market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Azelaic Acid Serum
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Azelaic Acid Serum market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEO Pharma (Denmark), Bayer (Germany), Galderma (Switzerland), Dr. Reddy's (India), Cipla Limited (India), Sun Pharmaceutical (India), Intas Pharmaceuticals (India), Glenmark Pharmaceuticals (India), Shiseido (Japan), Kao Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Azelaic Acid Serum market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-based Serum

Gel-based Serum

Cream Serum

Market segment by Concentration

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Azelaic Acid Serum Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Water-based Serum

1.3.3 Gel-based Serum

1.3.4 Cream Serum

1.4 Market Analysis by Concentration

1.4.1 Overview: Global Azelaic Acid Serum Consumption Value by Concentration: 2021 Versus 2025 Versus 2032

1.4.2

List Of Tables

LIST OF TABLES

Table 1. Global Azelaic Acid Serum Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Azelaic Acid Serum Consumption Value by Concentration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Azelaic Acid Serum Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. LEO Pharma (Denmark) Basic Information, Manufacturing Base and Competitors

Table 5. LEO Pharma (Denmark) Major Business

Table 6. LEO Pharma (Denmark) Azelaic Acid Serum Product and Services

Table 7. LEO Pharma (Denmark) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. LEO Pharma (Denmark) Recent Developments/Updates

Table 9. Bayer (Germany) Basic Information, Manufacturing Base and Competitors

Table 10. Bayer (Germany) Major Business

Table 11. Bayer (Germany) Azelaic Acid Serum Product and Services

Table 12. Bayer (Germany) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Bayer (Germany) Recent Developments/Updates

Table 14. Galderma (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 15. Galderma (Switzerland) Major Business

Table 16. Galderma (Switzerland) Azelaic Acid Serum Product and Services

Table 17. Galderma (Switzerland) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Galderma (Switzerland) Recent Developments/Updates

Table 19. Dr. Reddy's (India) Basic Information, Manufacturing Base and Competitors

Table 20. Dr. Reddy's (India) Major Business

Table 21. Dr. Reddy's (India) Azelaic Acid Serum Product and Services

Table 22. Dr. Reddy's (India) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Dr. Reddy's (India) Recent Developments/Updates

Table 24. Cipla Limited (India) Basic Information, Manufacturing Base and Competitors

Table 25. Cipla Limited (India) Major Business

- Table 26. Cipla Limited (India) Azelaic Acid Serum Product and Services
- Table 27. Cipla Limited (India) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. Cipla Limited (India) Recent Developments/Updates
- Table 29. Sun Pharmaceutical (India) Basic Information, Manufacturing Base and Competitors
- Table 30. Sun Pharmaceutical (India) Major Business
- Table 31. Sun Pharmaceutical (India) Azelaic Acid Serum Product and Services
- Table 32. Sun Pharmaceutical (India) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Sun Pharmaceutical (India) Recent Developments/Updates
- Table 34. Intas Pharmaceuticals (India) Basic Information, Manufacturing Base and Competitors
- Table 35. Intas Pharmaceuticals (India) Major Business
- Table 36. Intas Pharmaceuticals (India) Azelaic Acid Serum Product and Services
- Table 37. Intas Pharmaceuticals (India) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Intas Pharmaceuticals (India) Recent Developments/Updates
- Table 39. Glenmark Pharmaceuticals (India) Basic Information, Manufacturing Base and Competitors
- Table 40. Glenmark Pharmaceuticals (India) Major Business
- Table 41. Glenmark Pharmaceuticals (India) Azelaic Acid Serum Product and Services
- Table 42. Glenmark Pharmaceuticals (India) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Glenmark Pharmaceuticals (India) Recent Developments/Updates
- Table 44. Shiseido (Japan) Basic Information, Manufacturing Base and Competitors
- Table 45. Shiseido (Japan) Major Business
- Table 46. Shiseido (Japan) Azelaic Acid Serum Product and Services
- Table 47. Shiseido (Japan) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Shiseido (Japan) Recent Developments/Updates
- Table 49. Kao Corporation (Japan) Basic Information, Manufacturing Base and Competitors
- Table 50. Kao Corporation (Japan) Major Business
- Table 51. Kao Corporation (Japan) Azelaic Acid Serum Product and Services
- Table 52. Kao Corporation (Japan) Azelaic Acid Serum Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Kao Corporation (Japan) Recent Developments/Updates

Table 54. Rohto Pharmaceutical (Japan) Basic Information, Manufacturing Base and Competitors

Table 55. Rohto Pharmaceutical (Japan) Major Business

Table 56. Rohto Pharmaceutical (Japan) Azelaic Acid Serum Product and Services

Table 57. Rohto Pharmaceutical (Japan) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Rohto Pharmaceutical (Japan) Recent Developments/Updates

Table 59. Proya Cosmetics (China) Basic Information, Manufacturing Base and Competitors

Table 60. Proya Cosmetics (China) Major Business

Table 61. Proya Cosmetics (China) Azelaic Acid Serum Product and Services

Table 62. Proya Cosmetics (China) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Proya Cosmetics (China) Recent Developments/Updates

Table 64. Bloomage Biotech (China) Basic Information, Manufacturing Base and Competitors

Table 65. Bloomage Biotech (China) Major Business

Table 66. Bloomage Biotech (China) Azelaic Acid Serum Product and Services

Table 67. Bloomage Biotech (China) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Bloomage Biotech (China) Recent Developments/Updates

Table 69. Shanghai Jahwa (China) Basic Information, Manufacturing Base and Competitors

Table 70. Shanghai Jahwa (China) Major Business

Table 71. Shanghai Jahwa (China) Azelaic Acid Serum Product and Services

Table 72. Shanghai Jahwa (China) Azelaic Acid Serum Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Shanghai Jahwa (China) Recent Developments/Updates

Table 74. Global Azelaic Acid Serum Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 75. Global Azelaic Acid Serum Revenue by Manufacturer (2021-2026) & (USD Million)

Table 76. Global Azelaic Acid Serum Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 77. Market Position of Manufacturers in Azelaic Acid Serum, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 78. Head Office and Azelaic Acid Serum Production Site of Key Manufacturer

Table 79. Azelaic Acid Serum Market: Company Product Type Footprint

Table 80. Azelaic Acid Serum Market: Company Product Application Footprint

Table 81. Azelaic Acid Serum New Market Entrants and Barriers to Market Entry

Table 82. Azelaic Acid Serum Mergers, Acquisition, Agreements, and Collaborations

Table 83. Global Azelaic Acid Serum Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 84. Global Azelaic Acid Serum Sales Quantity by Region (2021-2026) & (K Units)

Table 85. Global Azelaic Acid Serum Sales Quantity by Region (2027-2032) & (K Units)

Table 86. Global Azelaic Acid Serum Consumption Value by Region (2021-2026) & (USD Million)

Table 87. Global Azelaic Acid Serum Consumption Value by Region (2027-2032) & (USD Million)

Table 88. Global Azelaic Acid Serum Average Price by Region (2021-2026) & (US\$/Unit)

Table 89. Global Azelaic Acid Serum Average Price by Region (2027-2032) & (US\$/Unit)

Table 90. Global Azelaic Acid Serum Sales Quantity by Type (2021-2026) & (K Units)

Table 91. Global Azelaic Acid Serum Sales Quantity by Type (2027-2032) & (K Units)

Table 92. Global Azelaic Acid Serum Consumption Value by Type (2021-2026) & (USD Million)

Table 93. Global Azelaic Acid Serum Consumption Value by Type (2027-2032) & (USD Million)

Table 94. Global Azelaic Acid Serum Average Price by Type (2021-2026) & (US\$/Unit)

Table 95. Global Azelaic Acid Serum Average Price by Type (2027-2032) & (US\$/Unit)

Table 96. Global Azelaic Acid Serum Sales Quantity by Application (2021-2026) & (K Units)

Table 97. Global Azelaic Acid Serum Sales Quantity by Application (2027-2032) & (K Units)

Table 98. Global Azelaic Acid Serum Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Global Azelaic Acid Serum Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Global Azelaic Acid Serum Average Price by Application (2021-2026) & (US\$/Unit)

Table 101. Global Azelaic Acid Serum Average Price by Application (2027-2032) & (US\$/Unit)

Table 102. North America Azelaic Acid Serum Sales Quantity by Type (2021-2026) & (K Units)

Table 103. North America Azelaic Acid Serum Sales Quantity by Type (2027-2032) & (K Units)

Table 104. North America Azelaic Acid Serum Sales Quantity by Application (2021-2026) & (K Units)

Table 105. North America Azelaic Acid Serum Sales Quantity by Application (2027-2032) & (K Units)

Table 106. North America Azelaic Acid Serum Sales Quantity by Country (2021-2026) & (K Units)

Table 107. North America Azelaic Acid Serum Sales Quantity by Country (2027-2032) & (K Units)

Table 108. North America Azelaic Acid Serum Consumption Value by Country (2021-2026) & (USD Million)

Table 109. North America Azelaic Acid Serum Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Europe Azelaic Acid Serum Sales Quantity by Type (2021-2026) & (K Units)

Table 111. Europe Azelaic Acid Serum Sales Quantity by Type (2027-2032) & (K Units)

Table 112. Europe Azelaic Acid Serum Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Europe Azelaic Acid Serum Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Europe Azelaic Acid Serum Sales Quantity by Country (2021-2026) & (K Units)

Table 115. Europe Azelaic Acid Serum Sales Quantity by Country (2027-2032) & (K Units)

Table 116. Europe Azelaic Acid Serum Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Europe Azelaic Acid Serum Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Asia-Pacific Azelaic Acid Serum Sales Quantity by Type (2021-2026) & (K Units)

Table 119. Asia-Pacific Azelaic Acid Serum Sales Quantity by Type (2027-2032) & (K Units)

Table 120. Asia-Pacific Azelaic Acid Serum Sales Quantity by Application (2021-2026) & (K Units)

Table 121. Asia-Pacific Azelaic Acid Serum Sales Quantity by Application (2027-2032)

& (K Units)

Table 122. Asia-Pacific Azelaic Acid Serum Sales Quantity by Region (2021-2026) & (K Units)

Table 123. Asia-Pacific Azelaic Acid Serum Sales Quantity by Region (2027-2032) & (K Units)

Table 124. Asia-Pacific Azelaic Acid Serum Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Azelaic Acid Serum Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Azelaic Acid Serum Sales Quantity by Type (2021-2026) & (K Units)

Table 127. South America Azelaic Acid Serum Sales Quantity by Type (2027-2032) & (K Units)

Table 128. South America Azelaic Acid Serum Sales Quantity by Application (2021-2026) & (K Units)

Table 129. South America Azelaic Acid Serum Sales Quantity by Application (2027-2032) & (K Units)

Table 130. South America Azelaic Acid Serum Sales Quantity by Country (2021-2026) & (K Units)

Table 131. South America Azelaic Acid Serum Sales Quantity by Country (2027-2032) & (K Units)

Table 132. South America Azelaic Acid Serum Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Azelaic Acid Serum Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Azelaic Acid Serum Sales Quantity by Type (2021-2026) & (K Units)

Table 135. Middle East & Africa Azelaic Acid Serum Sales Quantity by Type (2027-2032) & (K Units)

Table 136. Middle East & Africa Azelaic Acid Serum Sales Quantity by Application (2021-2026) & (K Units)

Table 137. Middle East & Africa Azelaic Acid Serum Sales Quantity by Application (2027-2032) & (K Units)

Table 138. Middle East & Africa Azelaic Acid Serum Sales Quantity by Country (2021-2026) & (K Units)

Table 139. Middle East & Africa Azelaic Acid Serum Sales Quantity by Country (2027-2032) & (K Units)

Table 140. Middle East & Africa Azelaic Acid Serum Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Middle East & Africa Azelaic Acid Serum Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Azelaic Acid Serum Raw Material

Table 143. Key Manufacturers of Azelaic Acid Serum Raw Materials

Table 144. Azelaic Acid Serum Typical Distributors

Table 145. Azelaic Acid Serum Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Azelaic Acid Serum Picture

Figure 2. Global Azelaic Acid Serum Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Azelaic Acid Serum Revenue Market Share by Type in 2025

Figure 4. Water-based Serum Examples

Figure 5. Gel-based Serum Examples

Figure 6. Cream Serum Examples

Figure 7. Global Azelaic Acid Serum Revenue by Concentration, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Azelaic Acid Serum Revenue Market Share by Concentration in 2025

Figure 9.

I would like to order

Product name: Global Azelaic Acid Serum Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G90DAD3F5C9FEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G90DAD3F5C9FEN.html>