

# Global Azelaic Acid Serum Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB51FA59189AEN.html>

Date: June 2026

Pages: 133

Price: US\$ 4,480.00 (Single User License)

ID: GB51FA59189AEN

## Abstracts

The global Azelaic Acid Serum market size is expected to reach \$ 2352 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Azelaic Acid Serum is a topical skincare formulation containing azelaic acid (typically 10%–20%), a naturally derived dicarboxylic acid known for its antibacterial, anti-inflammatory, and keratolytic properties, widely used to treat acne, rosacea, and hyperpigmentation. Its supply chain begins with upstream raw material sourcing, where azelaic acid is industrially produced via ozonolysis of oleic acid (derived from vegetable oils such as sunflower or olive oil) or through chemical synthesis routes. Midstream involves purification, formulation, and blending with excipients such as emulsifiers, stabilizers, humectants, and preservatives to create serum-based products with specific skin-type compatibility. This stage is typically handled by cosmetic manufacturers, contract manufacturers (OEM/ODM), or pharmaceutical companies. Downstream includes branding, packaging (e.g., dropper bottles, airless pumps), regulatory compliance (FDA, EU Cosmetics Regulation), and distribution through dermatology clinics, pharmacies, e-commerce platforms, and retail beauty channels, targeting both prescription and over-the-counter skincare markets. In 2025, global Azelaic Acid Serum output was about 80 million units with 90 million units of capacity, average prices of USD 12–35 per unit, and gross margins around 39%.

This report studies the global Azelaic Acid Serum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Azelaic Acid Serum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Azelaic Acid Serum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Azelaic Acid Serum total production and demand, 2021-2032, (K Units)

Global Azelaic Acid Serum total production value, 2021-2032, (USD Million)

Global Azelaic Acid Serum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Azelaic Acid Serum consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Azelaic Acid Serum domestic production, consumption, key domestic manufacturers and share

Global Azelaic Acid Serum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Azelaic Acid Serum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Azelaic Acid Serum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Azelaic Acid Serum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEO Pharma (Denmark), Bayer (Germany), Galderma (Switzerland), Dr. Reddy's (India), Cipla Limited (India), Sun Pharmaceutical (India), Intas Pharmaceuticals (India), Glenmark Pharmaceuticals (India), Shiseido (Japan), Kao Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Azelaic Acid Serum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Azelaic Acid Serum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Azelaic Acid Serum Market, Segmentation by Type:

Water-based Serum

Gel-based Serum

Cream Serum

#### Global Azelaic Acid Serum Market, Segmentation by Concentration:

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Azelaic Acid Serum Introduction
- 1.2 World Azelaic Acid Serum Supply & Forecast
  - 1.2.1 World Azelaic Acid Serum Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Azelaic Acid Serum Production (2021-2032)
  - 1.2.3 World Azelaic Acid Serum Pricing Trends (2021-2032)
- 1.3 World Azelaic Acid Serum Production by Region (Based on Production Site)
  - 1.3.1 World Azelaic Acid Serum Production Value by Region (2021-2032)
  - 1.3.2 World Azelaic Acid Serum Production by Region (2021-2032)
  - 1.3.3 World Azelaic Acid Serum Average Price by Region (2021-2032)
  - 1.3.4 North America Azelaic Acid Serum Production (2021-2032)
  - 1.3.5 Europe Azelaic Acid Serum Production (2021-2032)
  - 1.3.6 China Azelaic Acid Serum Production (2021-2032)
  - 1.3.7 Japan Azelaic Acid Serum Production (2021-2032)
  - 1.3.8 India Azelaic Acid Serum Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Azelaic Acid Serum Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Azelaic Acid Serum Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Azelaic Acid Serum Demand (2021-2032)
- 2.2 World Azelaic Acid Serum Consumption by Region
  - 2.2.1 World Azelaic Acid Serum Consumption by Region (2021-2026)
  - 2.2.2 World Azelaic Acid Serum Consumption Forecast by Region (2027-2032)
- 2.3 United States Azelaic Acid Serum Consumption (2021-2032)
- 2.4 China Azelaic Acid Serum Consumption (2021-2032)
- 2.5 Europe Azelaic Acid Serum Consumption (2021-2032)
- 2.6 Japan Azelaic Acid Serum Consumption (2021-2032)
- 2.7 South Korea Azelaic Acid Serum Consumption (2021-2032)
- 2.8 ASEAN Azelaic Acid Serum Consumption (2021-2032)
- 2.9 India Azelaic Acid Serum Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Azelaic Acid Serum Production Value by Manufacturer (2021-2026)
- 3.2 World Azelaic Acid Serum Production by Manufacturer (2021-2026)
- 3.3 World Azelaic Acid Serum Average Price by Manufacturer (2021-2026)
- 3.4 Azelaic Acid Serum Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Azelaic Acid Serum Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Azelaic Acid Serum in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Azelaic Acid Serum in 2025
- 3.6 Azelaic Acid Serum Market: Overall Company Footprint Analysis
  - 3.6.1 Azelaic Acid Serum Market: Region Footprint
  - 3.6.2 Azelaic Acid Serum Market: Company Product Type Footprint
  - 3.6.3 Azelaic Acid Serum Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Azelaic Acid Serum Production Value Comparison
  - 4.1.1 United States VS China: Azelaic Acid Serum Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Azelaic Acid Serum Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Azelaic Acid Serum Production Comparison
  - 4.2.1 United States VS China: Azelaic Acid Serum Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Azelaic Acid Serum Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Azelaic Acid Serum Consumption Comparison
  - 4.3.1 United States VS China: Azelaic Acid Serum Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Azelaic Acid Serum Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Azelaic Acid Serum Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Azelaic Acid Serum Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Azelaic Acid Serum Production Value (2021-2026)

4.4.3 United States Based Manufacturers Azelaic Acid Serum Production (2021-2026)

## 4.5 China Based Azelaic Acid Serum Manufacturers and Market Share

4.5.1 China Based Azelaic Acid Serum Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Azelaic Acid Serum Production Value (2021-2026)

4.5.3 China Based Manufacturers Azelaic Acid Serum Production (2021-2026)

## 4.6 Rest of World Based Azelaic Acid Serum Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Azelaic Acid Serum Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Azelaic Acid Serum Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Azelaic Acid Serum Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Azelaic Acid Serum Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Water-based Serum

5.2.2 Gel-based Serum

5.2.3 Cream Serum

### 5.3 Market Segment by Type

5.3.1 World Azelaic Acid Serum Production by Type (2021-2032)

5.3.2 World Azelaic Acid Serum Production Value by Type (2021-2032)

5.3.3 World Azelaic Acid Serum Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CONCENTRATION**

6.1 World Azelaic Acid Serum Market Size Overview by Concentration: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Concentration

6.2.1

## List Of Tables

### LIST OF TABLES

- Table 1. World Azelaic Acid Serum Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Azelaic Acid Serum Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Azelaic Acid Serum Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Azelaic Acid Serum Production Value Market Share by Region (2021-2026)
- Table 5. World Azelaic Acid Serum Production Value Market Share by Region (2027-2032)
- Table 6. World Azelaic Acid Serum Production by Region (2021-2026) & (K Units)
- Table 7. World Azelaic Acid Serum Production by Region (2027-2032) & (K Units)
- Table 8. World Azelaic Acid Serum Production Market Share by Region (2021-2026)
- Table 9. World Azelaic Acid Serum Production Market Share by Region (2027-2032)
- Table 10. World Azelaic Acid Serum Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Azelaic Acid Serum Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Azelaic Acid Serum Major Market Trends
- Table 13. World Azelaic Acid Serum Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Azelaic Acid Serum Consumption by Region (2021-2026) & (K Units)
- Table 15. World Azelaic Acid Serum Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Azelaic Acid Serum Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Azelaic Acid Serum Producers in 2025
- Table 18. World Azelaic Acid Serum Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Azelaic Acid Serum Producers in 2025
- Table 20. World Azelaic Acid Serum Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Azelaic Acid Serum Company Evaluation Quadrant
- Table 22. World Azelaic Acid Serum Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Azelaic Acid Serum Production Site of Key Manufacturer
- Table 24. Azelaic Acid Serum Market: Company Product Type Footprint

- Table 25. Azelaic Acid Serum Market: Company Product Application Footprint
- Table 26. Azelaic Acid Serum Competitive Factors
- Table 27. Azelaic Acid Serum New Entrant and Capacity Expansion Plans
- Table 28. Azelaic Acid Serum Mergers & Acquisitions Activity
- Table 29. United States VS China Azelaic Acid Serum Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Azelaic Acid Serum Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Azelaic Acid Serum Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Azelaic Acid Serum Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Azelaic Acid Serum Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Azelaic Acid Serum Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Azelaic Acid Serum Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Azelaic Acid Serum Production Market Share (2021-2026)
- Table 37. China Based Azelaic Acid Serum Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Azelaic Acid Serum Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Azelaic Acid Serum Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Azelaic Acid Serum Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Azelaic Acid Serum Production Market Share (2021-2026)
- Table 42. Rest of World Based Azelaic Acid Serum Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Azelaic Acid Serum Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Azelaic Acid Serum Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Azelaic Acid Serum Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Azelaic Acid Serum Production Market

Share (2021-2026)

Table 47. World Azelaic Acid Serum Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Azelaic Acid Serum Production by Type (2021-2026) & (K Units)

Table 49. World Azelaic Acid Serum Production by Type (2027-2032) & (K Units)

Table 50. World Azelaic Acid Serum Production Value by Type (2021-2026) & (USD Million)

Table 51. World Azelaic Acid Serum Production Value by Type (2027-2032) & (USD Million)

Table 52. World Azelaic Acid Serum Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Azelaic Acid Serum Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Azelaic Acid Serum Production Value by Concentration, (USD Million), 2021 & 2025 & 2032

Table 55. World Azelaic Acid Serum Production by Concentration (2021-2026) & (K Units)

Table 56. World Azelaic Acid Serum Production by Concentration (2027-2032) & (K Units)

Table 57. World Azelaic Acid Serum Production Value by Concentration (2021-2026) & (USD Million)

Table 58. World Azelaic Acid Serum Production Value by Concentration (2027-2032) & (USD Million)

Table 59. World Azelaic Acid Serum Average Price by Concentration (2021-2026) & (US\$/Unit)

Table 60. World Azelaic Acid Serum Average Price by Concentration (2027-2032) & (US\$/Unit)

Table 61. World Azelaic Acid Serum Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Azelaic Acid Serum Production by Application (2021-2026) & (K Units)

Table 63. World Azelaic Acid Serum Production by Application (2027-2032) & (K Units)

Table 64. World Azelaic Acid Serum Production Value by Application (2021-2026) & (USD Million)

Table 65. World Azelaic Acid Serum Production Value by Application (2027-2032) & (USD Million)

Table 66. World Azelaic Acid Serum Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Azelaic Acid Serum Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. LEO Pharma (Denmark) Basic Information, Manufacturing Base and Competitors

- Table 69. LEO Pharma (Denmark) Major Business
- Table 70. LEO Pharma (Denmark) Azelaic Acid Serum Product and Services
- Table 71. LEO Pharma (Denmark) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. LEO Pharma (Denmark) Recent Developments/Updates
- Table 73. LEO Pharma (Denmark) Competitive Strengths & Weaknesses
- Table 74. Bayer (Germany) Basic Information, Manufacturing Base and Competitors
- Table 75. Bayer (Germany) Major Business
- Table 76. Bayer (Germany) Azelaic Acid Serum Product and Services
- Table 77. Bayer (Germany) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Bayer (Germany) Recent Developments/Updates
- Table 79. Bayer (Germany) Competitive Strengths & Weaknesses
- Table 80. Galderma (Switzerland) Basic Information, Manufacturing Base and Competitors
- Table 81. Galderma (Switzerland) Major Business
- Table 82. Galderma (Switzerland) Azelaic Acid Serum Product and Services
- Table 83. Galderma (Switzerland) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Galderma (Switzerland) Recent Developments/Updates
- Table 85. Galderma (Switzerland) Competitive Strengths & Weaknesses
- Table 86. Dr. Reddy's (India) Basic Information, Manufacturing Base and Competitors
- Table 87. Dr. Reddy's (India) Major Business
- Table 88. Dr. Reddy's (India) Azelaic Acid Serum Product and Services
- Table 89. Dr. Reddy's (India) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Dr. Reddy's (India) Recent Developments/Updates
- Table 91. Dr. Reddy's (India) Competitive Strengths & Weaknesses
- Table 92. Cipla Limited (India) Basic Information, Manufacturing Base and Competitors
- Table 93. Cipla Limited (India) Major Business
- Table 94. Cipla Limited (India) Azelaic Acid Serum Product and Services
- Table 95. Cipla Limited (India) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Cipla Limited (India) Recent Developments/Updates
- Table 97. Cipla Limited (India) Competitive Strengths & Weaknesses

Table 98. Sun Pharmaceutical (India) Basic Information, Manufacturing Base and Competitors

Table 99. Sun Pharmaceutical (India) Major Business

Table 100. Sun Pharmaceutical (India) Azelaic Acid Serum Product and Services

Table 101. Sun Pharmaceutical (India) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Sun Pharmaceutical (India) Recent Developments/Updates

Table 103. Sun Pharmaceutical (India) Competitive Strengths & Weaknesses

Table 104. Intas Pharmaceuticals (India) Basic Information, Manufacturing Base and Competitors

Table 105. Intas Pharmaceuticals (India) Major Business

Table 106. Intas Pharmaceuticals (India) Azelaic Acid Serum Product and Services

Table 107. Intas Pharmaceuticals (India) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Intas Pharmaceuticals (India) Recent Developments/Updates

Table 109. Intas Pharmaceuticals (India) Competitive Strengths & Weaknesses

Table 110. Glenmark Pharmaceuticals (India) Basic Information, Manufacturing Base and Competitors

Table 111. Glenmark Pharmaceuticals (India) Major Business

Table 112. Glenmark Pharmaceuticals (India) Azelaic Acid Serum Product and Services

Table 113. Glenmark Pharmaceuticals (India) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Glenmark Pharmaceuticals (India) Recent Developments/Updates

Table 115. Glenmark Pharmaceuticals (India) Competitive Strengths & Weaknesses

Table 116. Shiseido (Japan) Basic Information, Manufacturing Base and Competitors

Table 117. Shiseido (Japan) Major Business

Table 118. Shiseido (Japan) Azelaic Acid Serum Product and Services

Table 119. Shiseido (Japan) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Shiseido (Japan) Recent Developments/Updates

Table 121. Shiseido (Japan) Competitive Strengths & Weaknesses

Table 122. Kao Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 123. Kao Corporation (Japan) Major Business

Table 124. Kao Corporation (Japan) Azelaic Acid Serum Product and Services

Table 125. Kao Corporation (Japan) Azelaic Acid Serum Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Kao Corporation (Japan) Recent Developments/Updates

Table 127. Kao Corporation (Japan) Competitive Strengths & Weaknesses

Table 128. Rohto Pharmaceutical (Japan) Basic Information, Manufacturing Base and Competitors

Table 129. Rohto Pharmaceutical (Japan) Major Business

Table 130. Rohto Pharmaceutical (Japan) Azelaic Acid Serum Product and Services

Table 131. Rohto Pharmaceutical (Japan) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Rohto Pharmaceutical (Japan) Recent Developments/Updates

Table 133. Rohto Pharmaceutical (Japan) Competitive Strengths & Weaknesses

Table 134. Proya Cosmetics (China) Basic Information, Manufacturing Base and Competitors

Table 135. Proya Cosmetics (China) Major Business

Table 136. Proya Cosmetics (China) Azelaic Acid Serum Product and Services

Table 137. Proya Cosmetics (China) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Proya Cosmetics (China) Recent Developments/Updates

Table 139. Proya Cosmetics (China) Competitive Strengths & Weaknesses

Table 140. Bloomage Biotech (China) Basic Information, Manufacturing Base and Competitors

Table 141. Bloomage Biotech (China) Major Business

Table 142. Bloomage Biotech (China) Azelaic Acid Serum Product and Services

Table 143. Bloomage Biotech (China) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Bloomage Biotech (China) Recent Developments/Updates

Table 145. Bloomage Biotech (China) Competitive Strengths & Weaknesses

Table 146. Shanghai Jahwa (China) Basic Information, Manufacturing Base and Competitors

Table 147. Shanghai Jahwa (China) Major Business

Table 148. Shanghai Jahwa (China) Azelaic Acid Serum Product and Services

Table 149. Shanghai Jahwa (China) Azelaic Acid Serum Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Shanghai Jahwa (China) Recent Developments/Updates

- Table 151. Shanghai Jahwa (China) Competitive Strengths & Weaknesses
- Table 152. Global Key Players of Azelaic Acid Serum Upstream (Raw Materials)
- Table 153. Global Azelaic Acid Serum Typical Customers
- Table 154. Azelaic Acid Serum Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Azelaic Acid Serum Picture

Figure 2. World Azelaic Acid Serum Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Azelaic Acid Serum Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Azelaic Acid Serum Production (2021-2032) & (K Units)

Figure 5. World Azelaic Acid Serum Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Azelaic Acid Serum Production Value Market Share by Region (2021-2032)

Figure 7. World Azelaic Acid Serum Production Market Share by Region (2021-2032)

Figure 8. North America Azelaic Acid Serum Production (2021-2032) & (K Units)

Figure 9. Europe Azelaic Acid Serum Production (2021-2032) & (K Units)

Figure 10. China Azelaic Acid Serum Production (2021-2032) & (K Units)

Figure 11. Japan Azelaic Acid Serum Production (2021-2032) & (K Units)

Figure 12. India Azelaic Acid Serum Production (2021-2032) & (K Units)

Figure 13. Azelaic Acid Serum Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 16. World Azelaic Acid Serum Consumption Market Share by Region (2021-2032)

Figure 17. United States Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 18. China Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 19. Europe Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 20. Japan Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 21. South Korea Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 23. India Azelaic Acid Serum Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Azelaic Acid Serum by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Azelaic Acid Serum Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Azelaic Acid Serum Markets in 2025

Figure 27. United States VS China: Azelaic Acid Serum Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Azelaic Acid Serum Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Azelaic Acid Serum Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Azelaic Acid Serum Production Market Share 2025

Figure 31. China Based Manufacturers Azelaic Acid Serum Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Azelaic Acid Serum Production Market Share 2025

Figure 33. World Azelaic Acid Serum Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Azelaic Acid Serum Production Value Market Share by Type in 2025

Figure 35. Water-based Serum

Figure 36. Gel-based Serum

Figure 37. Cream Serum

Figure 38. World Azelaic Acid Serum Production Market Share by Type (2021-2032)

Figure 39. World Azelaic Acid Serum Production Value Market Share by Type (2021-2032)

Figure 40. World Azelaic Acid Serum Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Azelaic Acid Serum Production Value by Concentration, (USD Million), 2021 & 2025 & 2032

Figure 42. World Azelaic Acid Serum Production Value Market Share by Concentration in 2025

Figure 43.

## I would like to order

Product name: Global Azelaic Acid Serum Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB51FA59189AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB51FA59189AEN.html>