

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Azelaic Acid Market 2018, Forecast to 2023

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Abstracts

Azelaic acid is a crystalline, opaque-white solid, soluble in hot water, alcohols, diethyl ether, and other polar solvents. The two carboxyl groups of azelaic acid limit its solubility in nonpolar solvents such as naphtha or carbon tetrachloride.

It is a 9-carbon, straight chain, saturated, dibasic acid mainly produced commercially by the ozone oxidation of oleic acid. It is chemical raw material used in the production of plastics, lubricants, electronics, pharmaceuticals & cosmetics, etc.

Scope of the Report:

This report focuses on the Azelaic Acid in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In 2016, the global azelaic acid consumption market is led by North America, accounting for 65% of global. China is the second-largest region-wise market, holding about 26% global share.

At present, the major manufacturers of azelaic acid are Emery Oleochemicals, Matrica, BASF, Croda Sipo and Nantong Hengxing Electronic Materials. Emery Oleochemicals is the world's largest commercial producer of azelaic acid, holding 63.94% sales market share in 2016. The present line of EMEROX® azelaic acids is the result of over 60 years of research by Emery Oleochemicals, pioneer in the commercial development of azelaic acid.

Azelaic acid downstream is wide and recently azelaic acid has acquired increasing significance in various fields of plastics, petrochemical, electronics, pharmaceuticals, cosmetics and others. Globally, the azelaic acid market is mainly driven by growing demand for plastics and lubricant, holding about 70% of global azelaic acid

consumption. For demand market of azelaic acid, there is also a certain space in the next few years and USA is the largest consumption region.

According to our research and analysis, Emery Oleochemicals is the major leaders in the international market of azelaic acid. Manufacturers from China are immature in technology. There is large space in the China market. The demand of China's azelaic acid market is mainly from two aspects, one is production of domestic small medium enterprises, and another is relying on imports.

The worldwide market for Azelaic Acid is expected to grow at a CAGR of roughly 3.4% over the next five years, will reach 160 million US\$ in 2023, from 130 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Emery Oleochemicals

Matrica SpA

BASF

Croda Sipo

Ninghai Zhonglong

Jiangsu Senxuan

Nantong Hengxing Electronic Materials

Shandong Clearwill

Hubei Tuochu

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Industrial Grade

Pharmaceutical Grade

Market Segment by Applications, can be divided into

Plastics

Lubricants

Electronics

Pharmaceuticals & Cosmetics

Others

There are 15 Chapters to deeply display the global Azelaic Acid market.

Chapter 1, to describe Azelaic Acid Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Azelaic Acid, with sales, revenue, and price of Azelaic Acid, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Azelaic Acid, for each region, from 2013 to 2018;

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Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Azelaic Acid market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Azelaic Acid sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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