

# Global Azelaic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Azelaic Acid market size was valued at US\$ 161 million in 2025 and is forecast to a readjusted size of US\$ 242 million by 2032 with a CAGR of 6.1% during review period.

Azelaic acid is a crystalline, opaque-white solid, soluble in hot water, alcohols, diethyl ether, and other polar solvents. The two carboxyl groups of azelaic acid limit its solubility in nonpolar solvents such as naphtha or carbon tetrachloride. It is a 9-carbon, straight chain, saturated, dibasic acid mainly produced commercially by the ozone oxidation of oleic acid. It is chemical raw material used in the production of plastics, lubricants, electronics, pharmaceuticals & cosmetics, etc. In 2024, global Azelaic Acid production reached approximately 15.2 K MT, with an average global market price of around US\$ 9852 per MT.

The azelaic acid industry chain is largely oleochemical-based. Upstream inputs are natural oils rich in oleic/ricinoleic acid (palm, rapeseed, sunflower, tallow derivatives), oxidants (most commonly ozone or oxygen/peroxide systems), and solvents/catalysts for cleavage and finishing. Midstream producers run oxidative cleavage of unsaturated C18 feedstocks to yield C9 diacid (azelaic acid) plus co-products (notably pelargonic acid) and then refine through neutralization, decolorization, crystallization, and milling. Plants typically segregate technical grades (for esters, polyols, lubricants) from high-purity cosmetic/pharma grades with tighter controls on color, ash, metals, bioburden, and particle size. Downstream, azelaic acid is converted to azelate esters (low-temperature plasticizers and synthetic lubricants), polyester polyols for powder coatings and adhesives, corrosion-inhibitor and surfactant intermediates, and topical dermatology actives/formulas (acne, rosacea, hyperpigmentation) in creams, gels, foams, and leave-on serums.

Market growth is pulled by three demand engines. First, dermocosmetics and dermatology: rising prevalence of acne/rosacea management and consumer migration to leave-on 10% serums and Rx/clinic formats support premium grades and micronized powders with improved sensorials. Second, sustainable materials: azelate esters and bio-based polyester polyols benefit from OEM targets for biobased content, low-temperature flexibility, and better volatility/odor profiles versus phthalate plasticizers; electrification and lightweighting also favor higher-performance coatings/adhesives where C9 diacids help tuning Tg and flexibility. Third, industrial lubricants: azelate esters (with NPG/2-EH/iso-alcohols) offer excellent low-temperature viscosity and biodegradability, gaining traction in hydraulic, compressor, and specialty greases. Counterweights include vegetable-oil price swings, EHS costs for ozonation/peroxide handling, and competition from adipic/sebacic acid in certain polymer and plasticizer formulations.

Strategically, producers are pushing process intensification (continuous ozonation, better mass transfer), co-product valorization (pelargonic acid into crop-protection and specialty markets), and grade differentiation (low-odor, low-color, narrow PSD for skincare; high-purity for pharma). Regionalization near oleochemical hubs reduces logistics and stabilizes feedstock quality; at the same time, customers are pressing for traceability, RSPO/alike certifications, and lower scope-1/2 emissions via green power and solvent recovery. In skincare, brands favor suppliers offering regulatory dossiers, irritation/in-use data, and dispersion know-how (polyol or glycol carriers) to ease formulation at higher loads; in polymers/lubes, consistent acid value, moisture, and metals drive line yields and additive compatibility.

As a bulk specialty, the industry average gross profit margin typically tracks in the low-to mid-teens percent over the cycle. Technical grades sold into esters/polyols often realize high single digits to low-teens when vegetable oils and utilities are tight or when petro-alternatives discount aggressively. Cosmetic and pharmaceutical grades—with higher purity, tighter specs, and application support—more commonly achieve mid-teens to low-20s, and select micronized/low-odor offerings can reach the upper-20s where brand stickiness is strong. Ultimately, realized margin depends on feedstock integration and co-product credits, process yields/energy intensity, logistics to oleochemical or skincare clusters, and the supplier's ability to sell evidence-backed, differentiated grades rather than undifferentiated commodity diacid.

This report is a detailed and comprehensive analysis for global Azelaic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Azelaic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (K USD/MT), 2021-2032

Global Azelaic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (K USD/MT), 2021-2032

Global Azelaic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (K USD/MT), 2021-2032

Global Azelaic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (K USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Azelaic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Azelaic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emery Oleochemicals, Matrica SpA, BASF, Croda Sipo, Ninghai Zhonglong, Jiangsu Senxuan, Nantong Hengxing Electronic Materials, Shandong Clearwill, Hubei Tuochu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Azelaic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Industrial Grade

Pharmaceutical Grade

GMP Pharmaceutical Grade

#### Market segment by Content

99% Content

98% Content

Other

#### Market segment by Channel

Online Sales

Offline Sales

#### Market segment by Application

Plastics

Lubricants

Electronics

Pharmaceuticals and Cosmetics

Others

Major players covered

Emery Oleochemicals

Matrica SpA

BASF

Croda Sipo

Ninghai Zhonglong

Jiangsu Senxuan

Nantong Hengxing Electronic Materials

Shandong Clearwill

Hubei Tuochu

**Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Azelaic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Azelaic Acid, with price, sales quantity, revenue, and global market share of Azelaic Acid from 2021 to 2026.

Chapter 3, the Azelaic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Azelaic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Azelaic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Azelaic Acid.

Chapter 14 and 15, to describe Azelaic Acid sales channel, distributors, customers, research findings and conclusion.

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