

# Global Azelaic Acid Gel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Azelaic Acid Gel market size was valued at US\$ 1230 million in 2025 and is forecast to a readjusted size of US\$ 2180 million by 2032 with a CAGR of 8.5% during review period.

Azelaic Acid Gel is a topical dermatological formulation containing azelaic acid—a naturally occurring dicarboxylic acid—used primarily to treat conditions such as acne vulgaris and rosacea due to its antibacterial, anti-inflammatory, and keratolytic properties. Its supply chain begins upstream with the chemical synthesis of azelaic acid, typically derived from oleic acid via ozonolysis or other oxidative cleavage processes, followed by purification and pharmaceutical-grade refinement. Midstream involves formulation by pharmaceutical manufacturers, where azelaic acid is incorporated into gel bases with stabilizers, emulsifiers, and preservatives, then processed, quality-tested, and packaged under controlled conditions. Downstream, the finished gel products are distributed through pharmaceutical wholesalers, dermatology clinics, hospitals, and retail pharmacies, ultimately reaching end users in the healthcare and personal care sectors, with regulatory oversight ensuring safety, efficacy, and compliance across all stages. In 2025, global Azelaic Acid Gel output was about 80 million units with 110 million units of capacity, average prices of USD 12-30 per unit, and gross margins around 36%.

This report is a detailed and comprehensive analysis for global Azelaic Acid Gel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Azelaic Acid Gel market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Azelaic Acid Gel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Azelaic Acid Gel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Azelaic Acid Gel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Azelaic Acid Gel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Azelaic Acid Gel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEO Pharma (Denmark), Bayer (Germany), Teva Pharmaceutical (Israel), Taro Pharmaceutical (Israel), Sandoz (Switzerland), Amneal Pharmaceuticals (USA), Glenmark Pharmaceuticals (India), Sun Pharmaceutical (India), Aurobindo Pharma (India), Dr. Reddy's Laboratories (India), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

Azelaic Acid Gel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Sensitive Skin Formulation

Oily Skin Formulation

Dry Skin Formulation

### Market segment by Concentration Level

10% Azelaic Acid Gel

15% Azelaic Acid Gel

20% Azelaic Acid Gel

### Market segment by Application

Acne Treatment

Rosacea Treatment

Melasma Treatment

### Major players covered

LEO Pharma (Denmark)

Bayer (Germany)

Teva Pharmaceutical (Israel)

Taro Pharmaceutical (Israel)

Sandoz (Switzerland)

Amneal Pharmaceuticals (USA)

Glenmark Pharmaceuticals (India)

Sun Pharmaceutical (India)

Aurobindo Pharma (India)

Dr. Reddy's Laboratories (India)

Zhejiang Huahai Pharmaceutical (China)

Jiangsu Hengrui Medicine (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Azelaic Acid Gel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Azelaic Acid Gel, with price, sales quantity, revenue, and global market share of Azelaic Acid Gel from 2021 to 2026.

Chapter 3, the Azelaic Acid Gel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Azelaic Acid Gel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Azelaic Acid Gel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Azelaic Acid Gel.

Chapter 14 and 15, to describe Azelaic Acid Gel sales channel, distributors, customers, research findings and conclusion.

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