

Global Axial and Jet Fans for Tunnel Ventilation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3744924E7F3EN.html>

Date: June 2026

Pages: 173

Price: US\$ 4,480.00 (Single User License)

ID: G3744924E7F3EN

Abstracts

The global Axial and Jet Fans for Tunnel Ventilation market size is expected to reach \$ 546 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Axial and jet fans for tunnel ventilation refer to dedicated air-moving equipment installed in road tunnels, railway tunnels, metro tunnels, immersed tunnels, cross-river or subsea tunnels, utility tunnels and other underground transport infrastructure. Their core functions are to dilute and remove pollutants during normal operation, including vehicle exhaust, dust, heat and hazardous gases, and to provide controlled airflow and smoke extraction under emergency conditions.

The scope focuses on large axial fans, reversible axial fans, unidirectional or reversible tunnel jet fans, impulse fans, Saccardo-type injection fans and directly integrated accessories such as silencers, guards, deflectors, high-temperature motors, mounting structures and corrosion-resistant casings. Key specifications normally include airflow, static pressure, thrust, thrust efficiency, reversibility, high-temperature fire rating, acoustic performance, vibration level, impeller balance and compliance with AMCA, ISO and EN smoke-control testing requirements.

For pricing, smaller low-thrust jet fans may appear in public channels at low-thousand-euro levels, while project-grade tunnel jet fans are generally procured through engineering tenders and may range from several thousand to tens of thousands of US dollars per unit. Large axial smoke-extraction fans, variable-pitch axial fans and certified high-temperature fan packages can reach substantially higher unit prices depending on diameter, thrust, pressure, motor rating, coating, silencing, certification and project acceptance requirements.

Based on our research, the market for axial and jet fans for tunnel ventilation should be understood as a specialised safety-critical equipment segment rather than a generic industrial fan category. The core demand is generated by permanent ventilation and emergency smoke-control requirements in underground transport infrastructure, including road tunnels, rail tunnels, metro tunnels, immersed tunnels and major utility tunnels. The product scope is best defined around two main families: large axial fans installed in ventilation shafts, fan rooms or transverse and semi-transverse systems, and tunnel jet fans or impulse fans installed inside the tunnel bore for longitudinal ventilation and smoke movement control. A narrow statistical boundary is therefore essential. Generic HVAC fans, car-park induction fans, temporary construction fans for tunnelling sites, and full EPC or control-system packages should not be counted as part of the core equipment revenue unless the fan hardware can be separately identified.

From a supply perspective, the industry is structured around a small group of global tunnel ventilation specialists, a set of regional OEMs with strong engineering credentials, and a broad base of local manufacturers serving domestic infrastructure programmes. European suppliers remain strong in high-temperature smoke-control certification, acoustic performance, tunnel aerodynamics and complex project references. Japanese companies have accumulated deep know-how through long domestic road tunnels and integrated tunnel ventilation systems. Chinese manufacturers have become increasingly important in metro, road tunnel and cross-river tunnel projects, supported by local manufacturing scale and project proximity. Because procurement is frequently embedded in electromechanical packages, simple revenue ranking is insufficient; competitive position should be assessed through product range, official evidence, project references, certification capability and the ability to manufacture reliable high-temperature axial and jet fan packages.

Demand growth is likely to be moderate but structurally resilient. New installations are driven by metro expansion, long road tunnels, immersed tunnels, subsea or cross-river links and underground transport infrastructure. Replacement demand is supported by ageing tunnel assets, stricter smoke-control expectations, noise reduction, energy-saving retrofits and variable-speed operation. The rise of electric vehicles may gradually reduce routine pollutant dilution requirements in some road tunnels, but it does not remove the need for emergency smoke control, heat management and life-safety ventilation. As a result, the industry is shifting from a pollutant-removal equipment market toward a safety, resilience and lifecycle-efficiency market.

Technology competition will increasingly focus on thrust efficiency, reversibility, high-

temperature reliability, acoustic performance, corrosion protection, condition monitoring and CFD-based system optimisation. Standards such as AMCA 250 and smoke-control certification practices demonstrate that tunnel jet fans are not simple commodity fans; they require verified aerodynamic performance, robust mechanical design and project-specific engineering validation. Larger suppliers will likely continue to differentiate through certified variable-speed smoke fan packages, low-profile or rectangular jet fan designs, digital lifecycle services and integrated tunnel ventilation engineering. Smaller manufacturers will remain relevant in regional markets where cost competitiveness, fast delivery and non-standard fabrication matter.

This report studies the global Axial and Jet Fans for Tunnel Ventilation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Axial and Jet Fans for Tunnel Ventilation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Axial and Jet Fans for Tunnel Ventilation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Axial and Jet Fans for Tunnel Ventilation total production and demand, 2021-2032, (Units)

Global Axial and Jet Fans for Tunnel Ventilation total production value, 2021-2032, (USD Million)

Global Axial and Jet Fans for Tunnel Ventilation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Axial and Jet Fans for Tunnel Ventilation consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Axial and Jet Fans for Tunnel Ventilation domestic production, consumption, key domestic manufacturers and share

Global Axial and Jet Fans for Tunnel Ventilation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Axial and Jet Fans for Tunnel Ventilation production by Product Form, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Axial and Jet Fans for Tunnel Ventilation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Axial and Jet Fans for Tunnel Ventilation

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chart Industries, TLT-Turbo GmbH, Zitr?n, S.A., Witt & Sohn AG, FI?ktGroup, Kruger Ventilation Industries Asia, EBARA Corporation, Kawasaki Heavy Industries, Zhejiang Jindun Fans Co., Ltd., NOVENCO Building & Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Axial and Jet Fans for Tunnel Ventilation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Product Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Axial and Jet Fans for Tunnel Ventilation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Axial and Jet Fans for Tunnel Ventilation Market, Segmentation by Product Form:

Large Axial Supply / Exhaust Fans

Reversible Axial Fans

Tunnel Jet / Impulse Fans

Other

Global Axial and Jet Fans for Tunnel Ventilation Market, Segmentation by Ventilation System Role:

Longitudinal Ventilation

Transverse

Semi-transverse Ventilation

Global Axial and Jet Fans for Tunnel Ventilation Market, Segmentation by Fire and Temperature Rating:

Normal Duty Fans

Medium-temperature Smoke Fans

F300 / F400 Fire-rated Fans

Project-specific Fire-rated Fans

Global Axial and Jet Fans for Tunnel Ventilation Market, Segmentation by Operating Duty:

Normal Ventilation

Emergency Smoke Extraction

Dual-purpose Ventilatio

Other

Global Axial and Jet Fans for Tunnel Ventilation Market, Segmentation by Application:

Road Tunnels

Railway Tunnels

Metro / Subway Tunnels

Utility / Service Tunnels

Other

Companies Profiled:

Chart Industries

TLT-Turbo GmbH

Zitr?n, S.A.

Witt & Sohn AG

FI?ktGroup

Kruger Ventilation Industries Asia

EBARA Corporation

Kawasaki Heavy Industries

Zhejiang Jindun Fans Co., Ltd.

NOVENCO Building & Industry

CBI Group

Nanfang Ventilator Co., Ltd.

INFINAIR Tongren Fan

DMW Corporation

Hitachi Industrial Products

Sodeca S.L.U.

Zhejiang Shangfeng Hi-Tech

Aironn

Twin City Fan

Samwon E&B

Seobun

Panasonic Corporation

Korfmann

Systemair AB

Soler & Palau Group

Key Questions Answered:

1. How big is the global Axial and Jet Fans for Tunnel Ventilation market?
2. What is the demand of the global Axial and Jet Fans for Tunnel Ventilation market?
3. What is the year over year growth of the global Axial and Jet Fans for Tunnel Ventilation market?

4. What is the production and production value of the global Axial and Jet Fans for Tunnel Ventilation market?
5. Who are the key producers in the global Axial and Jet Fans for Tunnel Ventilation market?
6. What are the growth factors driving the market demand?

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