

Global Axial Flux Permanent Magnet Brushless Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Axial Flux Permanent Magnet Brushless Motor market size is expected to reach \$ 3358 million by 2032, rising at a market growth of 45.1% CAGR during the forecast period (2026-2032).

Axial flux permanent magnet brushless motors are a type of brushless motor where the magnetic flux passes through the stator and rotor parallel to the motor's rotational axis. The overall shape resembles a flat disc, with both the rotor and stator typically featuring disc-like structures. Permanent magnets generate the magnetic field, and electronic commutation replaces traditional mechanical commutation mechanisms. This motor features high torque density, compact size, and lightweight construction. Torque increases proportionally to the cube of the rotor diameter, making it suitable for applications demanding stringent installation space and power performance requirements.

In 2024, global sales of axial flux permanent magnet brushless motors reached 19,920 units, with an average selling price of \$11,430 per unit.

Development Trends

Cost Reduction Through Technological Innovation: Overcoming cost and manufacturing bottlenecks via material and structural innovations. Examples include:

- SMC powder metallurgy technology to reduce iron losses
- Yoke-less designs significantly reducing core weight
- PCB stator technology minimizing copper usage and enabling mass production
- Ferrite + stepped segmented magnets for rare-earth-free solutions, expected for mass production by 2026, promising substantial cost reductions.

Integration and Customization: Advancing toward integrated designs, such as coaxial nesting of stators with harmonic reducers to compress axial length. Simultaneously, customized development for diverse scenarios?e.g., ultra-thin PCB axial flux motors for dexterous robotic hands and specialized motors meeting eVTOL high-power demands.

Multi-sector penetration expansion: Beyond current applications in premium automobiles, humanoid robots, and eVTOLs, penetration is expanding into construction machinery, electric motorcycles, and generator sets, continuously broadening application scenarios. Furthermore, exploration of axial-radial hybrid flux topologies will enhance adaptability to more complex operating conditions.

This report studies the global Axial Flux Permanent Magnet Brushless Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Axial Flux Permanent Magnet Brushless Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Axial Flux Permanent Magnet Brushless Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Axial Flux Permanent Magnet Brushless Motor total production and demand, 2021-2032, (K Units)

Global Axial Flux Permanent Magnet Brushless Motor total production value, 2021-2032, (USD Million)

Global Axial Flux Permanent Magnet Brushless Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Axial Flux Permanent Magnet Brushless Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Axial Flux Permanent Magnet Brushless Motor domestic production, consumption, key domestic manufacturers and share

Global Axial Flux Permanent Magnet Brushless Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Axial Flux Permanent Magnet Brushless Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Axial Flux Permanent Magnet Brushless Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Axial Flux Permanent Magnet Brushless Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YASA, Magnax, Evolito, Magelec, Turntide Technologies, EMRAX, Phi-Power, Saietta, Beyond Motors, Naxatra Labs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Axial Flux Permanent Magnet Brushless Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Axial Flux Permanent Magnet Brushless Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Axial Flux Permanent Magnet Brushless Motor Market, Segmentation by Type:

Double-rotor single-stator type

Single-rotor double-stator type

Global Axial Flux Permanent Magnet Brushless Motor Market, Segmentation By Cooling Method:

Natural air cooling/Forced air cooling

Water cooling/Oil cooling

Global Axial Flux Permanent Magnet Brushless Motor Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Axial Flux Permanent Magnet Brushless Motor Market, Segmentation by Application:

Electric Vehicles & Light Electric Vehicles

Commercial Vehicles / Off-Road & Specialty Vehicles

Aviation & eVTOL

Maritime & Industrial

Other Sectors

Companies Profiled:

YASA

Magnax

Evolito

Magelec

Turntide Technologies

EMRAX

Phi-Power

Saietta

Beyond Motors

Naxatra Labs

Miba

Hangzhou Zhonghao Electric Science and Technology

PanGood

INN-MAG New Energy Technology

MAGELEC Propulsion

Koenigsegg

Omni Powertrain Technologies

Key Questions Answered:

1. How big is the global Axial Flux Permanent Magnet Brushless Motor market?
2. What is the demand of the global Axial Flux Permanent Magnet Brushless Motor market?
3. What is the year over year growth of the global Axial Flux Permanent Magnet Brushless Motor market?
4. What is the production and production value of the global Axial Flux Permanent Magnet Brushless Motor market?
5. Who are the key producers in the global Axial Flux Permanent Magnet Brushless Motor market?
6. What are the growth factors driving the market demand?

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