

Global AWG Chip for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G334E4F4AADCEN.html>

Date: August 2026

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: G334E4F4AADCEN

Abstracts

According to our (Global Info Research) latest study, the global AWG Chip for Data Centers market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 825 million by 2032 with a CAGR of 8.7% during review period.

In 2025, the global production of AWG chip for eata centers reached approximately 5.62 million units, with an average global market price of around US\$80 per unit. In the same year, the global total production capacity of AWG chip for eata centers reached 7.02 million units. The industry average gross profit margin of this product reached 45%.AWG chips for data centers are core passive components for optical communications based on planar lightguide (PLC) technology. They multiplex or demultiplex optical signals of different wavelengths through a precisely designed waveguide array, enabling efficient, parallel transmission of multiple signals within a single optical fiber. These chips offer high wavelength accuracy, low insertion loss, and a compact size. They are key components for high-speed interconnects within data centers and data center interconnects (DCI), directly supporting the high-bandwidth, low-latency demands of cloud computing and big data applications.

The AWG chip industry chain covers upstream materials and equipment (silicon-based substrates, silicon dioxide materials, photolithography machines, coating equipment), midstream chip design, manufacturing and packaging, and downstream applications in optical modules (such as TOSA/ROSA), optical communication equipment, and ultimately serves data centers, 5G and broadband networks. In the global market, NEL, Shijia Photonics, Ningbo Xinsulian, etc. are major players. Among them, Chinese companies have made significant progress in the research and development and industrialization of AWG chips, enhancing their competitiveness in the global

market. Driven by rapid traffic growth, high-speed optical interconnects have become a key focus for data center infrastructure upgrades. As 800G optical modules enter the stage of large-scale deployment and 1.6T modules begin commercial validation, the sustained demand for low-loss, high-channel-density, and miniaturized optical components is fueling rapid growth in the AWG chip market. Meanwhile, advancements in silicon photonics, CPO (Co-Packaged Optics), and LPO (Linear-drive Pluggable Optics) technologies are further enhancing the importance of AWG chips in high-speed optical communications. Future market growth will be primarily driven by the construction of AI data centers, increased capital expenditure by North American cloud providers, investments in computing infrastructure in China, data center interconnect (DCI) network upgrades, and the market penetration of next-generation 800G, 1.6T, and 3.2T optical modules. Looking ahead, AWG chip technology is expected to evolve toward higher channel counts, lower insertion loss, smaller footprints, and higher levels of integration.

This report is a detailed and comprehensive analysis for global AWG Chip for Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AWG Chip for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AWG Chip for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AWG Chip for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AWG Chip for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AWG Chip for Data Centers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AWG Chip for Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NEL, PPI Inc, Sumitomo, Enablence, Accelink, Broadex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AWG Chip for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

100G

200G

400G

800G

Market segment by Functional Structure

AWG Multiplexer (MUX) Chip

AWG Demultiplexer (DEMUX) Chip

Bidirectional MUX/DEMUX AWG Chip

Market segment by Temperature Control

Thermal AWG

Athermal AWG

Market segment by Application

Internet Industry

Finance and Insurance

Manufacturing Industry

Government Sector

Others

Major players covered

NEL

PPI Inc

Sumitomo

Enablence

Accelink

Broadex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AWG Chip for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AWG Chip for Data Centers, with price, sales quantity, revenue, and global market share of AWG Chip for Data Centers from 2021 to 2026.

Chapter 3, the AWG Chip for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AWG Chip for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and AWG Chip for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AWG Chip for Data Centers.

Chapter 14 and 15, to describe AWG Chip for Data Centers sales channel, distributors, customers, research findings and conclusion.

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