

# Global Aviation Grade Plywood Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aviation Grade Plywood market size is expected to reach \$ 442 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global aviation grade plywood production reached approximately 4559 k sqm, the average price is 60 usd/sqm. Aviation grade plywood is a kind of advanced composite material specially designed to meet the requirements of high strength, light weight and high stability in aerospace field.

### Market Concentration and Key Players:

Internationally, the market concentration of aviation grade plywood is relatively high, mainly concentrated in Europe and America and other developed countries. For example, West Wind Hardwood and ACS and other large manufacturers; from the domestic point of view, aviation grade plywood still has great development space.

### Manufacturing Processes and Market Trends:

Aviation grade plywood is a high-performance composite material manufactured in accordance with the forestry industry standard LY/T 1417. It is mainly made of birch veneer and phenolic resin adhesive or adhesive film through special processes such as adhesive infiltration, impregnation and hot pressing. The material has high density, excellent mechanical properties such as tensile strength and static bending strength, and good water resistance and shock resistance, and can meet the rigorous requirements of the aviation field on the stability and reliability of the material.

the core of that manufacture process ly in a precise hot-pressing control and gluing

technology; in the production process, log are firstly subjected to rotary cutting to obtain veneers, the moisture content of the veneers is strictly controlled to be between 8 and 12 percent, then glue is applied by a roller coating method, high-performance adhesives such as phenolic resin and the like are adopted, the veneers are vertically stacked in a staggered manner in the grain direction according to the assembly principle of odd layers, and then the pressure of 2.0 to 2.5 MPa is applied at the high temperature of 140 to 150 DEG C for hot-pressing curing, Finally, the size accuracy and surface quality of the product are ensured through post-treatment procedures such as edge cutting and sanding. Formaldehyde-free adhesive film technology is also adopted for high-end demand to improve environmental protection characteristics.

The current market trend shows that the global aviation grade plywood market scale is growing steadily, among which the China market is growing significantly driven by domestic large aircraft projects. The future development direction focuses on material innovation and green manufacturing. The application of environmental protection technologies such as aldehyde-free polyethylene adhesive film is becoming more and more popular. Intelligent manufacturing technologies such as automatic production line and digital twin model are gradually introduced to optimize production efficiency and product quality. Meanwhile, the industry faces the challenge of replacing new materials such as carbon fiber composite materials. Enterprises need to continuously research and develop high-performance differentiated products to consolidate market position.

This report studies the global Aviation Grade Plywood production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aviation Grade Plywood and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aviation Grade Plywood that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Aviation Grade Plywood total production and demand, 2021-2032, (K Sqm)

Global Aviation Grade Plywood total production value, 2021-2032, (USD Million)

Global Aviation Grade Plywood production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Aviation Grade Plywood consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Aviation Grade Plywood domestic production, consumption, key domestic manufacturers and share

Global Aviation Grade Plywood production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Aviation Grade Plywood production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Aviation Grade Plywood production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Aviation Grade Plywood market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include West Wind Hardwood Inc., ElectroDynamic, Thomes Canada, ACS, Wicks, Windsor Plywood, Aircraft Plywood Mfg., Mishra Enterprises, General Veneer Manufacturing, Koskisen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aviation Grade Plywood market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aviation Grade Plywood Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Aviation Grade Plywood Market, Segmentation by Materials:

Basswood

Birch

Others

#### Global Aviation Grade Plywood Market, Segmentation by Structure:

3-ply

5-ply

Others

#### Global Aviation Grade Plywood Market, Segmentation by End Use:

Structural Aircraft Plywood

Aircraft Interior Plywood

#### Global Aviation Grade Plywood Market, Segmentation by Application:

Aerospace

Marine

Others

#### Companies Profiled:

West Wind Hardwood Inc.

ElectroDynamic

Thomes Canada

ACS

Wicks

Windsor Plywood

Aircraft Plywood Mfg.

Mishra Enterprises

General Veneer Manufacturing

Koskisen

Midwest Products

International Plywood

#### **Key Questions Answered:**

1. How big is the global Aviation Grade Plywood market?
2. What is the demand of the global Aviation Grade Plywood market?
3. What is the year over year growth of the global Aviation Grade Plywood market?
4. What is the production and production value of the global Aviation Grade Plywood market?
5. Who are the key producers in the global Aviation Grade Plywood market?

6. What are the growth factors driving the market demand?

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