

Global Aviation De-icing and Anti-icing Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Aviation De-icing and Anti-icing Equipment market size was valued at USD 1120.5 million in 2023 and is forecast to a readjusted size of USD 1457.6 million by 2030 with a CAGR of 3.8% during review period.

Deicing and anti-icing equipment refers to the range of equipment used to prevent the accumulation of snow, ice, and frost, whether by electromechanical, chemical, thermal, or pneumatic measures. These are most commonly used to remove snow and ice from aircraft and thoroughfares, but serve other limited purposes.

According to research data from the company's 'Construction Machinery Research Center', the total sales of the top 50 global construction machinery manufacturers will reach US\$230 billion in 2022. Asian companies have an absolute advantage, accounting for 50% of sales revenue, followed by Europe. Sales revenue accounted for 26%, and North America accounted for 23%. The construction machinery of the world's top 50 main engine manufacturing companies sold approximately 1.2 million units of construction machinery and equipment in 2021, with sales increasing by 9%. China is currently the world's largest factory machinery market. In 2022, the sales of construction machinery companies will account for 24% of total sales, making it the country with the highest proportion. According to data from the China Machinery Industry Federation, the operating income of the construction machinery industry in 2022 will drop by more than 12%. The operating income of China's construction machinery industry in 2022 will be 797.7 billion yuan. China's annual export volume will reach 44.3 billion US dollars, with a net increase in export volume in two years. amounted to US\$23.3 billion.

The Global Info Research report includes an overview of the development of the Aviation De-icing and Anti-icing Equipment industry chain, the market status of Commercial Aircraft (Mechanical De-icing System, Electric Pulse Anti-icing System), Fighter (Mechanical De-icing System, Electric Pulse Anti-icing System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aviation De-icing and Anti-icing Equipment.

Regionally, the report analyzes the Aviation De-icing and Anti-icing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aviation De-icing and Anti-icing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Aviation De-icing and Anti-icing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aviation De-icing and Anti-icing Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mechanical De-icing System, Electric Pulse Anti-icing System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aviation De-icing and Anti-icing Equipment market.

Regional Analysis: The report involves examining the Aviation De-icing and Anti-icing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Aviation De-icing and Anti-icing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aviation De-icing and Anti-icing Equipment:

Company Analysis: Report covers individual Aviation De-icing and Anti-icing Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Aviation De-icing and Anti-icing Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Aircraft, Fighter).

Technology Analysis: Report covers specific technologies relevant to Aviation De-icing and Anti-icing Equipment. It assesses the current state, advancements, and potential future developments in Aviation De-icing and Anti-icing Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Aviation De-icing and Anti-icing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Aviation De-icing and Anti-icing Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mechanical De-icing System

Electric Pulse Anti-icing System

Liquid Anti-icing System

Hot Air Anti-icing System

Electric Heating Anti-icing System

Market segment by Application

Commercial Aircraft

Fighter

Fire Plane

Others

Major players covered

CAV Aerospace Limited

Cox & Company, Inc.

Safran

GKN AEROSPACE

HUTCHINSON

Ice Shield De-icing Systems

ITT INC

Liebherr

McCauley Propeller Systems

MESIT

THERMOCOAX

UTC Aerospace Systems

Ultra Electronics Controls

UBIQ Aerospace

TDG Aerospace

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aviation De-icing and Anti-icing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aviation De-icing and Anti-icing Equipment, with price, sales, revenue and global market share of Aviation De-icing and Anti-icing Equipment from 2019 to 2024.

Chapter 3, the Aviation De-icing and Anti-icing Equipment competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aviation De-icing and Anti-icing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Aviation De-icing and Anti-icing Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aviation De-icing and Anti-icing Equipment.

Chapter 14 and 15, to describe Aviation De-icing and Anti-icing Equipment sales channel, distributors, customers, research findings and conclusion.

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