

Global Avian Influenza Vaccines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Avian Influenza Vaccines market size is expected to reach \$ 1706 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Avian influenza refers to the disease caused by infection with avian (bird) influenza (flu) Type A viruses. These viruses occur naturally among wild aquatic birds worldwide and can infect domestic poultry and other bird and animal species. Avian flu viruses do not normally infect humans. However, sporadic human infections with avian flu viruses have occurred. Avian Influenza Vaccines is a kind of vaccine used to prevent infection caused by Avian Influenza bacteria.

The avian influenza vaccines market is driven by the increasing prevalence of avian flu outbreaks, which pose significant threats to both poultry industries and public health. As global poultry consumption rises, the need to protect livestock from highly pathogenic avian influenza strains is critical to maintaining food security and preventing economic losses. Governments and regulatory bodies are increasingly focused on preventing zoonotic transmission, leading to the widespread use of vaccines in poultry farms. Additionally, ongoing advancements in vaccine development, such as more effective and faster-acting vaccines, are further driving market growth.

A major challenge in the avian influenza vaccines market is the high cost and logistical difficulties of mass vaccination programs, especially in large-scale poultry farms or regions with limited veterinary infrastructure. The need for continuous monitoring and re-vaccination due to the evolving nature of avian influenza strains adds to the complexity and cost of vaccine deployment. Additionally, regulatory barriers and varying standards for vaccine approval across different countries can hinder the global distribution of vaccines, limiting market expansion in certain regions.

Global Avian Influenza Vaccines key players include Boehringer Ingelheim, CAHIC, DHN, HVRI, etc. Global top five manufacturers hold a share over 70%. China is the largest market, with a share about 45%. In terms of product, Type H5 is the largest segment, with a share over 70%. And in terms of application, the largest application is Chicken, followed by Duck and Goose, etc.

This report studies the global Avian Influenza Vaccines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Avian Influenza Vaccines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Avian Influenza Vaccines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Avian Influenza Vaccines total production and demand, 2021-2032, (M Doses)

Global Avian Influenza Vaccines total production value, 2021-2032, (USD Million)

Global Avian Influenza Vaccines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Doses), (based on production site)

Global Avian Influenza Vaccines consumption by region & country, CAGR, 2021-2032 & (M Doses)

U.S. VS China: Avian Influenza Vaccines domestic production, consumption, key domestic manufacturers and share

Global Avian Influenza Vaccines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Doses)

Global Avian Influenza Vaccines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Doses)

Global Avian Influenza Vaccines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Doses)

This report profiles key players in the global Avian Influenza Vaccines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boehringer Ingelheim, CAHIC, DHN, HVRI, CEVA, Elanco Animal Health, Zoetis, FATRO, Kyoto Biken, CAVAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Avian Influenza Vaccines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Doses) and average price (USD/K Doses) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Avian Influenza Vaccines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Avian Influenza Vaccines Market, Segmentation by Type:

H5+H7 Avian Influenza Vaccines

H9 Avian Influenza Vaccines

Global Avian Influenza Vaccines Market, Segmentation by Application:

Chicken

Duck & Goose

Other

Companies Profiled:

Boehringer Ingelheim

CAHIC

DHN

HVRI

CEVA

Elanco Animal Health

Zoetis

FATRO

Kyoto Biken

CAVAC

Ringpu Biology

Vaksindo

Sindh Poultry Vaccine Centre

Merck Animal Health

PT Medion Farma Jaya

Avimex Animal Health

JOVAC

Bio-Labs

Pusvetma

IPB-Shigeta

Medion Farma Jaya

Caprifamarindo

Key Questions Answered:

1. How big is the global Avian Influenza Vaccines market?
2. What is the demand of the global Avian Influenza Vaccines market?
3. What is the year over year growth of the global Avian Influenza Vaccines market?
4. What is the production and production value of the global Avian Influenza Vaccines market?
5. Who are the key producers in the global Avian Influenza Vaccines market?
6. What are the growth factors driving the market demand?

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