

# Global Avian Influenza Vaccines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Avian Influenza Vaccines market size was valued at USD 976.5 million in 2023 and is forecast to a readjusted size of USD 1398.3 million by 2030 with a CAGR of 5.3% during review period.

Avian influenza refers to the disease caused by infection with avian (bird) influenza (flu) Type A viruses. These viruses occur naturally among wild aquatic birds worldwide and can infect domestic poultry and other bird and animal species. Avian flu viruses do not normally infect humans. However, sporadic human infections with avian flu viruses have occurred. Avian Influenza Vaccines is a kind of vaccine used to prevent infection caused by Avian Influenza bacteria.

Global Avian Influenza Vaccines key players include Merial, QYH Biotech, DHN, HVRI, etc. Global top four manufacturers hold a share over 80%.

China is the largest market, with a share about 45%, followed by Asia (Ex.China), and North America, both have a share about 40 percent.

In terms of product, Type H5 is the largest segment, with a share over 70%. And in terms of application, the largest application is Chicken, followed by Duck and Goose, etc.

The Global Info Research report includes an overview of the development of the Avian Influenza Vaccines industry chain, the market status of Chicken Avian Influenza Vaccines (H5+H7 Avian Influenza Vaccines, H9 Avian Influenza Vaccines), Duck &

Goose Avian Influenza Vaccines (H5+H7 Avian Influenza Vaccines, H9 Avian Influenza Vaccines), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Avian Influenza Vaccines.

Regionally, the report analyzes the Avian Influenza Vaccines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Avian Influenza Vaccines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Avian Influenza Vaccines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Avian Influenza Vaccines industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Doses), revenue generated, and market share of different by Type (e.g., H5+H7 Avian Influenza Vaccines, H9 Avian Influenza Vaccines).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Avian Influenza Vaccines market.

**Regional Analysis:** The report involves examining the Avian Influenza Vaccines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Avian Influenza Vaccines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Avian Influenza Vaccines:

**Company Analysis:** Report covers individual Avian Influenza Vaccines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Avian Influenza Vaccines. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chicken Avian Influenza Vaccines, Duck & Goose Avian Influenza Vaccines).

**Technology Analysis:** Report covers specific technologies relevant to Avian Influenza Vaccines. It assesses the current state, advancements, and potential future developments in Avian Influenza Vaccines areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Avian Influenza Vaccines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Avian Influenza Vaccines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

H5+H7 Avian Influenza Vaccines

H9 Avian Influenza Vaccines

### Market segment by Application

Chicken Avian Influenza Vaccines

Duck & Goose Avian Influenza Vaccines

Other

#### Major players covered

Merial

QYH Biotech

DHN

HVRI

CEVA

Elanco (Lohmann )

Yebio

Zoetis

FATRO

Kyoto Biken

CAVAC

Ringpu Biology

Vaksindo

ChengDu Tecbond

Sindh Poultry Vaccine Centre

Merck Animal Health

Medion

Avimex Animal Health

JOVAC

Bio-Labs

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Avian Influenza Vaccines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Avian Influenza Vaccines, with price, sales, revenue and global market share of Avian Influenza Vaccines from 2019 to 2024.

Chapter 3, the Avian Influenza Vaccines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Avian Influenza Vaccines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019

to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Avian Influenza Vaccines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Avian Influenza Vaccines.

Chapter 14 and 15, to describe Avian Influenza Vaccines sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Avian Influenza Vaccines
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Avian Influenza Vaccines Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 H5+H7 Avian Influenza Vaccines
  - 1.3.3 H9 Avian Influenza Vaccines
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Avian Influenza Vaccines Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Chicken Avian Influenza Vaccines
  - 1.4.3 Duck & Goose Avian Influenza Vaccines
  - 1.4.4 Other
- 1.5 Global Avian Influenza Vaccines Market Size & Forecast
  - 1.5.1 Global Avian Influenza Vaccines Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Avian Influenza Vaccines Sales Quantity (2019-2030)
  - 1.5.3 Global Avian Influenza Vaccines Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Merial
  - 2.1.1 Merial Details
  - 2.1.2 Merial Major Business
  - 2.1.3 Merial Avian Influenza Vaccines Product and Services
  - 2.1.4 Merial Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Merial Recent Developments/Updates
- 2.2 QYH Biotech
  - 2.2.1 QYH Biotech Details
  - 2.2.2 QYH Biotech Major Business
  - 2.2.3 QYH Biotech Avian Influenza Vaccines Product and Services
  - 2.2.4 QYH Biotech Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 QYH Biotech Recent Developments/Updates
- 2.3 DHN

- 2.3.1 DHN Details
- 2.3.2 DHN Major Business
- 2.3.3 DHN Avian Influenza Vaccines Product and Services
- 2.3.4 DHN Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 DHN Recent Developments/Updates
- 2.4 HVRI
  - 2.4.1 HVRI Details
  - 2.4.2 HVRI Major Business
  - 2.4.3 HVRI Avian Influenza Vaccines Product and Services
  - 2.4.4 HVRI Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 HVRI Recent Developments/Updates
- 2.5 CEVA
  - 2.5.1 CEVA Details
  - 2.5.2 CEVA Major Business
  - 2.5.3 CEVA Avian Influenza Vaccines Product and Services
  - 2.5.4 CEVA Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 CEVA Recent Developments/Updates
- 2.6 Elanco (Lohmann )
  - 2.6.1 Elanco (Lohmann ) Details
  - 2.6.2 Elanco (Lohmann ) Major Business
  - 2.6.3 Elanco (Lohmann ) Avian Influenza Vaccines Product and Services
  - 2.6.4 Elanco (Lohmann ) Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Elanco (Lohmann ) Recent Developments/Updates
- 2.7 Yebio
  - 2.7.1 Yebio Details
  - 2.7.2 Yebio Major Business
  - 2.7.3 Yebio Avian Influenza Vaccines Product and Services
  - 2.7.4 Yebio Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Yebio Recent Developments/Updates
- 2.8 Zoetis
  - 2.8.1 Zoetis Details
  - 2.8.2 Zoetis Major Business
  - 2.8.3 Zoetis Avian Influenza Vaccines Product and Services
  - 2.8.4 Zoetis Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross



## Margin and Market Share (2019-2024)

### 2.8.5 Zoetis Recent Developments/Updates

## 2.9 FATRO

### 2.9.1 FATRO Details

### 2.9.2 FATRO Major Business

### 2.9.3 FATRO Avian Influenza Vaccines Product and Services

### 2.9.4 FATRO Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 FATRO Recent Developments/Updates

## 2.10 Kyoto Biken

### 2.10.1 Kyoto Biken Details

### 2.10.2 Kyoto Biken Major Business

### 2.10.3 Kyoto Biken Avian Influenza Vaccines Product and Services

### 2.10.4 Kyoto Biken Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 Kyoto Biken Recent Developments/Updates

## 2.11 CAVAC

### 2.11.1 CAVAC Details

### 2.11.2 CAVAC Major Business

### 2.11.3 CAVAC Avian Influenza Vaccines Product and Services

### 2.11.4 CAVAC Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 CAVAC Recent Developments/Updates

## 2.12 Ringpu Biology

### 2.12.1 Ringpu Biology Details

### 2.12.2 Ringpu Biology Major Business

### 2.12.3 Ringpu Biology Avian Influenza Vaccines Product and Services

### 2.12.4 Ringpu Biology Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.12.5 Ringpu Biology Recent Developments/Updates

## 2.13 Vaksindo

### 2.13.1 Vaksindo Details

### 2.13.2 Vaksindo Major Business

### 2.13.3 Vaksindo Avian Influenza Vaccines Product and Services

### 2.13.4 Vaksindo Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.13.5 Vaksindo Recent Developments/Updates

## 2.14 ChengDu Tecbond

### 2.14.1 ChengDu Tecbond Details

- 2.14.2 ChengDu Tecbond Major Business
- 2.14.3 ChengDu Tecbond Avian Influenza Vaccines Product and Services
- 2.14.4 ChengDu Tecbond Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 ChengDu Tecbond Recent Developments/Updates
- 2.15 Sindh Poultry Vaccine Centre
  - 2.15.1 Sindh Poultry Vaccine Centre Details
  - 2.15.2 Sindh Poultry Vaccine Centre Major Business
  - 2.15.3 Sindh Poultry Vaccine Centre Avian Influenza Vaccines Product and Services
  - 2.15.4 Sindh Poultry Vaccine Centre Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Sindh Poultry Vaccine Centre Recent Developments/Updates
- 2.16 Merck Animal Health
  - 2.16.1 Merck Animal Health Details
  - 2.16.2 Merck Animal Health Major Business
  - 2.16.3 Merck Animal Health Avian Influenza Vaccines Product and Services
  - 2.16.4 Merck Animal Health Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Merck Animal Health Recent Developments/Updates
- 2.17 Medion
  - 2.17.1 Medion Details
  - 2.17.2 Medion Major Business
  - 2.17.3 Medion Avian Influenza Vaccines Product and Services
  - 2.17.4 Medion Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Medion Recent Developments/Updates
- 2.18 Avimex Animal Health
  - 2.18.1 Avimex Animal Health Details
  - 2.18.2 Avimex Animal Health Major Business
  - 2.18.3 Avimex Animal Health Avian Influenza Vaccines Product and Services
  - 2.18.4 Avimex Animal Health Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Avimex Animal Health Recent Developments/Updates
- 2.19 JOVAC
  - 2.19.1 JOVAC Details
  - 2.19.2 JOVAC Major Business
  - 2.19.3 JOVAC Avian Influenza Vaccines Product and Services
  - 2.19.4 JOVAC Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.19.5 JOVAC Recent Developments/Updates
- 2.20 Bio-Labs
  - 2.20.1 Bio-Labs Details
  - 2.20.2 Bio-Labs Major Business
  - 2.20.3 Bio-Labs Avian Influenza Vaccines Product and Services
  - 2.20.4 Bio-Labs Avian Influenza Vaccines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 Bio-Labs Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AVIAN INFLUENZA VACCINES BY MANUFACTURER**

- 3.1 Global Avian Influenza Vaccines Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Avian Influenza Vaccines Revenue by Manufacturer (2019-2024)
- 3.3 Global Avian Influenza Vaccines Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Avian Influenza Vaccines by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Avian Influenza Vaccines Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Avian Influenza Vaccines Manufacturer Market Share in 2023
- 3.5 Avian Influenza Vaccines Market: Overall Company Footprint Analysis
  - 3.5.1 Avian Influenza Vaccines Market: Region Footprint
  - 3.5.2 Avian Influenza Vaccines Market: Company Product Type Footprint
  - 3.5.3 Avian Influenza Vaccines Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Avian Influenza Vaccines Market Size by Region
  - 4.1.1 Global Avian Influenza Vaccines Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Avian Influenza Vaccines Consumption Value by Region (2019-2030)
  - 4.1.3 Global Avian Influenza Vaccines Average Price by Region (2019-2030)
- 4.2 North America Avian Influenza Vaccines Consumption Value (2019-2030)
- 4.3 Europe Avian Influenza Vaccines Consumption Value (2019-2030)
- 4.4 Asia-Pacific Avian Influenza Vaccines Consumption Value (2019-2030)
- 4.5 South America Avian Influenza Vaccines Consumption Value (2019-2030)
- 4.6 Middle East and Africa Avian Influenza Vaccines Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Avian Influenza Vaccines Sales Quantity by Type (2019-2030)
- 5.2 Global Avian Influenza Vaccines Consumption Value by Type (2019-2030)
- 5.3 Global Avian Influenza Vaccines Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Avian Influenza Vaccines Sales Quantity by Application (2019-2030)
- 6.2 Global Avian Influenza Vaccines Consumption Value by Application (2019-2030)
- 6.3 Global Avian Influenza Vaccines Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Avian Influenza Vaccines Sales Quantity by Type (2019-2030)
- 7.2 North America Avian Influenza Vaccines Sales Quantity by Application (2019-2030)
- 7.3 North America Avian Influenza Vaccines Market Size by Country
  - 7.3.1 North America Avian Influenza Vaccines Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Avian Influenza Vaccines Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Avian Influenza Vaccines Sales Quantity by Type (2019-2030)
- 8.2 Europe Avian Influenza Vaccines Sales Quantity by Application (2019-2030)
- 8.3 Europe Avian Influenza Vaccines Market Size by Country
  - 8.3.1 Europe Avian Influenza Vaccines Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Avian Influenza Vaccines Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Avian Influenza Vaccines Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Avian Influenza Vaccines Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Avian Influenza Vaccines Market Size by Region
  - 9.3.1 Asia-Pacific Avian Influenza Vaccines Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Avian Influenza Vaccines Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Avian Influenza Vaccines Sales Quantity by Type (2019-2030)
- 10.2 South America Avian Influenza Vaccines Sales Quantity by Application (2019-2030)
- 10.3 South America Avian Influenza Vaccines Market Size by Country
  - 10.3.1 South America Avian Influenza Vaccines Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Avian Influenza Vaccines Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Avian Influenza Vaccines Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Avian Influenza Vaccines Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Avian Influenza Vaccines Market Size by Country
  - 11.3.1 Middle East & Africa Avian Influenza Vaccines Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Avian Influenza Vaccines Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Avian Influenza Vaccines Market Drivers

12.2 Avian Influenza Vaccines Market Restraints

12.3 Avian Influenza Vaccines Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Avian Influenza Vaccines and Key Manufacturers

13.2 Manufacturing Costs Percentage of Avian Influenza Vaccines

13.3 Avian Influenza Vaccines Production Process

13.4 Avian Influenza Vaccines Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Avian Influenza Vaccines Typical Distributors

14.3 Avian Influenza Vaccines Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Avian Influenza Vaccines Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Avian Influenza Vaccines Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Merial Basic Information, Manufacturing Base and Competitors

Table 4. Merial Major Business

Table 5. Merial Avian Influenza Vaccines Product and Services

Table 6. Merial Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Merial Recent Developments/Updates

Table 8. QYH Biotech Basic Information, Manufacturing Base and Competitors

Table 9. QYH Biotech Major Business

Table 10. QYH Biotech Avian Influenza Vaccines Product and Services

Table 11. QYH Biotech Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. QYH Biotech Recent Developments/Updates

Table 13. DHN Basic Information, Manufacturing Base and Competitors

Table 14. DHN Major Business

Table 15. DHN Avian Influenza Vaccines Product and Services

Table 16. DHN Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. DHN Recent Developments/Updates

Table 18. HVRI Basic Information, Manufacturing Base and Competitors

Table 19. HVRI Major Business

Table 20. HVRI Avian Influenza Vaccines Product and Services

Table 21. HVRI Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. HVRI Recent Developments/Updates

Table 23. CEVA Basic Information, Manufacturing Base and Competitors

Table 24. CEVA Major Business

Table 25. CEVA Avian Influenza Vaccines Product and Services

Table 26. CEVA Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. CEVA Recent Developments/Updates

Table 28. Elanco (Lohmann ) Basic Information, Manufacturing Base and Competitors
Table 29. Elanco (Lohmann ) Major Business
Table 30. Elanco (Lohmann ) Avian Influenza Vaccines Product and Services
Table 31. Elanco (Lohmann ) Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 32. Elanco (Lohmann ) Recent Developments/Updates
Table 33. Yebio Basic Information, Manufacturing Base and Competitors
Table 34. Yebio Major Business
Table 35. Yebio Avian Influenza Vaccines Product and Services
Table 36. Yebio Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 37. Yebio Recent Developments/Updates
Table 38. Zoetis Basic Information, Manufacturing Base and Competitors
Table 39. Zoetis Major Business
Table 40. Zoetis Avian Influenza Vaccines Product and Services
Table 41. Zoetis Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 42. Zoetis Recent Developments/Updates
Table 43. FATRO Basic Information, Manufacturing Base and Competitors
Table 44. FATRO Major Business
Table 45. FATRO Avian Influenza Vaccines Product and Services
Table 46. FATRO Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 47. FATRO Recent Developments/Updates
Table 48. Kyoto Biken Basic Information, Manufacturing Base and Competitors
Table 49. Kyoto Biken Major Business
Table 50. Kyoto Biken Avian Influenza Vaccines Product and Services
Table 51. Kyoto Biken Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 52. Kyoto Biken Recent Developments/Updates
Table 53. CAVAC Basic Information, Manufacturing Base and Competitors
Table 54. CAVAC Major Business
Table 55. CAVAC Avian Influenza Vaccines Product and Services
Table 56. CAVAC Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 57. CAVAC Recent Developments/Updates
Table 58. Ringpu Biology Basic Information, Manufacturing Base and Competitors



Table 59. Ringpu Biology Major Business

Table 60. Ringpu Biology Avian Influenza Vaccines Product and Services

Table 61. Ringpu Biology Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Ringpu Biology Recent Developments/Updates

Table 63. Vaksindo Basic Information, Manufacturing Base and Competitors

Table 64. Vaksindo Major Business

Table 65. Vaksindo Avian Influenza Vaccines Product and Services

Table 66. Vaksindo Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Vaksindo Recent Developments/Updates

Table 68. ChengDu Tecbond Basic Information, Manufacturing Base and Competitors

Table 69. ChengDu Tecbond Major Business

Table 70. ChengDu Tecbond Avian Influenza Vaccines Product and Services

Table 71. ChengDu Tecbond Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. ChengDu Tecbond Recent Developments/Updates

Table 73. Sindh Poultry Vaccine Centre Basic Information, Manufacturing Base and Competitors

Table 74. Sindh Poultry Vaccine Centre Major Business

Table 75. Sindh Poultry Vaccine Centre Avian Influenza Vaccines Product and Services

Table 76. Sindh Poultry Vaccine Centre Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Sindh Poultry Vaccine Centre Recent Developments/Updates

Table 78. Merck Animal Health Basic Information, Manufacturing Base and Competitors

Table 79. Merck Animal Health Major Business

Table 80. Merck Animal Health Avian Influenza Vaccines Product and Services

Table 81. Merck Animal Health Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Merck Animal Health Recent Developments/Updates

Table 83. Medion Basic Information, Manufacturing Base and Competitors

Table 84. Medion Major Business

Table 85. Medion Avian Influenza Vaccines Product and Services

Table 86. Medion Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Medion Recent Developments/Updates

Table 88. Avimex Animal Health Basic Information, Manufacturing Base and Competitors

Table 89. Avimex Animal Health Major Business

Table 90. Avimex Animal Health Avian Influenza Vaccines Product and Services

Table 91. Avimex Animal Health Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Avimex Animal Health Recent Developments/Updates

Table 93. JOVAC Basic Information, Manufacturing Base and Competitors

Table 94. JOVAC Major Business

Table 95. JOVAC Avian Influenza Vaccines Product and Services

Table 96. JOVAC Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. JOVAC Recent Developments/Updates

Table 98. Bio-Labs Basic Information, Manufacturing Base and Competitors

Table 99. Bio-Labs Major Business

Table 100. Bio-Labs Avian Influenza Vaccines Product and Services

Table 101. Bio-Labs Avian Influenza Vaccines Sales Quantity (M Doses), Average Price (USD/K Doses), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Bio-Labs Recent Developments/Updates

Table 103. Global Avian Influenza Vaccines Sales Quantity by Manufacturer (2019-2024) & (M Doses)

Table 104. Global Avian Influenza Vaccines Revenue by Manufacturer (2019-2024) & (USD Million)

Table 105. Global Avian Influenza Vaccines Average Price by Manufacturer (2019-2024) & (USD/K Doses)

Table 106. Market Position of Manufacturers in Avian Influenza Vaccines, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 107. Head Office and Avian Influenza Vaccines Production Site of Key Manufacturer

Table 108. Avian Influenza Vaccines Market: Company Product Type Footprint

Table 109. Avian Influenza Vaccines Market: Company Product Application Footprint

Table 110. Avian Influenza Vaccines New Market Entrants and Barriers to Market Entry

Table 111. Avian Influenza Vaccines Mergers, Acquisition, Agreements, and Collaborations

Table 112. Global Avian Influenza Vaccines Sales Quantity by Region (2019-2024) & (M Doses)

Table 113. Global Avian Influenza Vaccines Sales Quantity by Region (2025-2030) &

(M Doses)

Table 114. Global Avian Influenza Vaccines Consumption Value by Region (2019-2024) & (USD Million)

Table 115. Global Avian Influenza Vaccines Consumption Value by Region (2025-2030) & (USD Million)

Table 116. Global Avian Influenza Vaccines Average Price by Region (2019-2024) & (USD/K Doses)

Table 117. Global Avian Influenza Vaccines Average Price by Region (2025-2030) & (USD/K Doses)

Table 118. Global Avian Influenza Vaccines Sales Quantity by Type (2019-2024) & (M Doses)

Table 119. Global Avian Influenza Vaccines Sales Quantity by Type (2025-2030) & (M Doses)

Table 120. Global Avian Influenza Vaccines Consumption Value by Type (2019-2024) & (USD Million)

Table 121. Global Avian Influenza Vaccines Consumption Value by Type (2025-2030) & (USD Million)

Table 122. Global Avian Influenza Vaccines Average Price by Type (2019-2024) & (USD/K Doses)

Table 123. Global Avian Influenza Vaccines Average Price by Type (2025-2030) & (USD/K Doses)

Table 124. Global Avian Influenza Vaccines Sales Quantity by Application (2019-2024) & (M Doses)

Table 125. Global Avian Influenza Vaccines Sales Quantity by Application (2025-2030) & (M Doses)

Table 126. Global Avian Influenza Vaccines Consumption Value by Application (2019-2024) & (USD Million)

Table 127. Global Avian Influenza Vaccines Consumption Value by Application (2025-2030) & (USD Million)

Table 128. Global Avian Influenza Vaccines Average Price by Application (2019-2024) & (USD/K Doses)

Table 129. Global Avian Influenza Vaccines Average Price by Application (2025-2030) & (USD/K Doses)

Table 130. North America Avian Influenza Vaccines Sales Quantity by Type (2019-2024) & (M Doses)

Table 131. North America Avian Influenza Vaccines Sales Quantity by Type (2025-2030) & (M Doses)

Table 132. North America Avian Influenza Vaccines Sales Quantity by Application (2019-2024) & (M Doses)

Table 133. North America Avian Influenza Vaccines Sales Quantity by Application (2025-2030) & (M Doses)

Table 134. North America Avian Influenza Vaccines Sales Quantity by Country (2019-2024) & (M Doses)

Table 135. North America Avian Influenza Vaccines Sales Quantity by Country (2025-2030) & (M Doses)

Table 136. North America Avian Influenza Vaccines Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America Avian Influenza Vaccines Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Europe Avian Influenza Vaccines Sales Quantity by Type (2019-2024) & (M Doses)

Table 139. Europe Avian Influenza Vaccines Sales Quantity by Type (2025-2030) & (M Doses)

Table 140. Europe Avian Influenza Vaccines Sales Quantity by Application (2019-2024) & (M Doses)

Table 141. Europe Avian Influenza Vaccines Sales Quantity by Application (2025-2030) & (M Doses)

Table 142. Europe Avian Influenza Vaccines Sales Quantity by Country (2019-2024) & (M Doses)

Table 143. Europe Avian Influenza Vaccines Sales Quantity by Country (2025-2030) & (M Doses)

Table 144. Europe Avian Influenza Vaccines Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Avian Influenza Vaccines Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Avian Influenza Vaccines Sales Quantity by Type (2019-2024) & (M Doses)

Table 147. Asia-Pacific Avian Influenza Vaccines Sales Quantity by Type (2025-2030) & (M Doses)

Table 148. Asia-Pacific Avian Influenza Vaccines Sales Quantity by Application (2019-2024) & (M Doses)

Table 149. Asia-Pacific Avian Influenza Vaccines Sales Quantity by Application (2025-2030) & (M Doses)

Table 150. Asia-Pacific Avian Influenza Vaccines Sales Quantity by Region (2019-2024) & (M Doses)

Table 151. Asia-Pacific Avian Influenza Vaccines Sales Quantity by Region (2025-2030) & (M Doses)

Table 152. Asia-Pacific Avian Influenza Vaccines Consumption Value by Region

(2019-2024) & (USD Million)

Table 153. Asia-Pacific Avian Influenza Vaccines Consumption Value by Region

(2025-2030) & (USD Million)

Table 154. South America Avian Influenza Vaccines Sales Quantity by Type

(2019-2024) & (M Doses)

Table 155. South America Avian Influenza Vaccines Sales Quantity by Type

(2025-2030) & (M Doses)

Table 156. South America Avian Influenza Vaccines Sales Quantity by Application

(2019-2024) & (M Doses)

Table 157. South America Avian Influenza Vaccines Sales Quantity by Application

(2025-2030) & (M Doses)

Table 158. South America Avian Influenza Vaccines Sales Quantity by Country

(2019-2024) & (M Doses)

Table 159. South America Avian Influenza Vaccines Sales Quantity by Country

(2025-2030) & (M Doses)

Table 160. South America Avian Influenza Vaccines Consumption Value by Country

(2019-2024) & (USD Million)

Table 161. South America Avian Influenza Vaccines Consumption Value by Country

(2025-2030) & (USD Million)

Table 162. Middle East & Africa Avian Influenza Vaccines Sales Quantity by Type

(2019-2024) & (M Doses)

Table 163. Middle East & Africa Avian Influenza Vaccines Sales Quantity by Type

(2025-2030) & (M Doses)

Table 164. Middle East & Africa Avian Influenza Vaccines Sales Quantity by Application

(2019-2024) & (M Doses)

Table 165. Middle East & Africa Avian Influenza Vaccines Sales Quantity by Application

(2025-2030) & (M Doses)

Table 166. Middle East & Africa Avian Influenza Vaccines Sales Quantity by Region

(2019-2024) & (M Doses)

Table 167. Middle East & Africa Avian Influenza Vaccines Sales Quantity by Region

(2025-2030) & (M Doses)

Table 168. Middle East & Africa Avian Influenza Vaccines Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa Avian Influenza Vaccines Consumption Value by Region (2025-2030) & (USD Million)

Table 170. Avian Influenza Vaccines Raw Material

Table 171. Key Manufacturers of Avian Influenza Vaccines Raw Materials

Table 172. Avian Influenza Vaccines Typical Distributors

Table 173. Avian Influenza Vaccines Typical Customers





## List Of Figures

### LIST OF FIGURES

- Figure 1. Avian Influenza Vaccines Picture
- Figure 2. Global Avian Influenza Vaccines Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Avian Influenza Vaccines Consumption Value Market Share by Type in 2023
- Figure 4. H5+H7 Avian Influenza Vaccines Examples
- Figure 5. H9 Avian Influenza Vaccines Examples
- Figure 6. Global Avian Influenza Vaccines Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 7. Global Avian Influenza Vaccines Consumption Value Market Share by Application in 2023
- Figure 8. Chicken Avian Influenza Vaccines Examples
- Figure 9. Duck & Goose Avian Influenza Vaccines Examples
- Figure 10. Other Examples
- Figure 11. Global Avian Influenza Vaccines Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 12. Global Avian Influenza Vaccines Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 13. Global Avian Influenza Vaccines Sales Quantity (2019-2030) & (M Doses)
- Figure 14. Global Avian Influenza Vaccines Average Price (2019-2030) & (USD/K Doses)
- Figure 15. Global Avian Influenza Vaccines Sales Quantity Market Share by Manufacturer in 2023
- Figure 16. Global Avian Influenza Vaccines Consumption Value Market Share by Manufacturer in 2023
- Figure 17. Producer Shipments of Avian Influenza Vaccines by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 18. Top 3 Avian Influenza Vaccines Manufacturer (Consumption Value) Market Share in 2023
- Figure 19. Top 6 Avian Influenza Vaccines Manufacturer (Consumption Value) Market Share in 2023
- Figure 20. Global Avian Influenza Vaccines Sales Quantity Market Share by Region (2019-2030)
- Figure 21. Global Avian Influenza Vaccines Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Avian Influenza Vaccines Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Avian Influenza Vaccines Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Avian Influenza Vaccines Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Avian Influenza Vaccines Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Avian Influenza Vaccines Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Avian Influenza Vaccines Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Avian Influenza Vaccines Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Avian Influenza Vaccines Average Price by Type (2019-2030) & (USD/K Doses)

Figure 30. Global Avian Influenza Vaccines Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Avian Influenza Vaccines Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Avian Influenza Vaccines Average Price by Application (2019-2030) & (USD/K Doses)

Figure 33. North America Avian Influenza Vaccines Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Avian Influenza Vaccines Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Avian Influenza Vaccines Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Avian Influenza Vaccines Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Avian Influenza Vaccines Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Avian Influenza Vaccines Sales Quantity Market Share by



Application (2019-2030)

Figure 42. Europe Avian Influenza Vaccines Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Avian Influenza Vaccines Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Avian Influenza Vaccines Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Avian Influenza Vaccines Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Avian Influenza Vaccines Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Avian Influenza Vaccines Consumption Value Market Share by Region (2019-2030)

Figure 53. China Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Avian Influenza Vaccines Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Avian Influenza Vaccines Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Avian Influenza Vaccines Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Avian Influenza Vaccines Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Avian Influenza Vaccines Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Avian Influenza Vaccines Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Avian Influenza Vaccines Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Avian Influenza Vaccines Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Avian Influenza Vaccines Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Avian Influenza Vaccines Market Drivers

Figure 74. Avian Influenza Vaccines Market Restraints

Figure 75. Avian Influenza Vaccines Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Avian Influenza Vaccines in 2023

Figure 78. Manufacturing Process Analysis of Avian Influenza Vaccines

Figure 79. Avian Influenza Vaccines Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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