

# Global Auxiliary Power Units (APU) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G677903B3C76EN.html>

Date: June 2025

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: G677903B3C76EN

## Abstracts

According to our (Global Info Research) latest study, the global Auxiliary Power Units (APU) market size was valued at US\$ 1162 million in 2024 and is forecast to a readjusted size of USD 1701 million by 2031 with a CAGR of 5.7% during review period.

An auxiliary power unit, also known as (APU), is a device on a vehicle or aircraft that provides energy for functions other than propulsion. They are employed in aircraft, ships, and some land vehicles to perform tasks such as starting main engines, heating motor blocks, and charging batteries. The devices supply energy in electric, pneumatic, or hydraulic form.

In aircraft, the elements assist in starting the primary engine. They generate electrical power in planes during pre-flight checks and energize cabin amenities while engines are off. Furthermore, the mechanism activates accessories in vehicles when it is idle. Long-haul trucking systems rely on the instruments for saving fuel and reducing air pollution caused by idling.

Geographically, the consumption market is leading by North America and Europe, sales in Asia Pacific regions like China and Japan, Korea will see significant growth in future period. USA holds the largest market share, followed by Europe, occupied 31% market share.

Honeywell Aerospace, United Technologies and Safran are top 3 players in Aircraft APU market, while Thermo King and Carrier ComfortPro are the leaders in Truck APU market. Other notable players include Jenoptik, Kinetics, Dewey Electronics, The Marvin Group, Aerosila, Green APU, Dynasys and Go Green APU, etc. The APU

market concentration is relatively high, technology, pre-installed brands and cooperate orders impact a lot to the market and company growth. The smaller APU companies have limited market share and move frequently into and out of the APU market.

This report is a detailed and comprehensive analysis for global Auxiliary Power Units (APU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Auxiliary Power Units (APU) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Auxiliary Power Units (APU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Auxiliary Power Units (APU) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Auxiliary Power Units (APU) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Auxiliary Power Units (APU)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Auxiliary Power Units (APU) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell Aerospace, United Technologies, Safran, Jenoptik, Kinetics, Dewey Electronics, The Marvin Group, Aerosila, Thermo King, Carrier ComfortPro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Auxiliary Power Units (APU) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Aircraft APU

Vehicle APU

### Market segment by Application

Civil

Military

### Major players covered

Honeywell Aerospace

United Technologies

Safran

Jenoptik

Kinetics

Dewey Electronics

The Marvin Group

Aerosila

Thermo King

Carrier ComfortPro

Green APU

Dynasys

Go Green APU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Auxiliary Power Units (APU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Auxiliary Power Units (APU), with price, sales quantity, revenue, and global market share of Auxiliary Power Units (APU) from 2020 to 2025.

Chapter 3, the Auxiliary Power Units (APU) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Auxiliary Power Units (APU) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Auxiliary Power Units (APU) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Auxiliary Power Units (APU).

Chapter 14 and 15, to describe Auxiliary Power Units (APU) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Auxiliary Power Units (APU) Consumption Value by Type: 2020 Versus 2024 Versus 2031
  - 1.3.2 Aircraft APU
  - 1.3.3 Vehicle APU
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Auxiliary Power Units (APU) Consumption Value by Application: 2020 Versus 2024 Versus 2031
  - 1.4.2 Civil
  - 1.4.3 Military
- 1.5 Global Auxiliary Power Units (APU) Market Size & Forecast
  - 1.5.1 Global Auxiliary Power Units (APU) Consumption Value (2020 & 2024 & 2031)
  - 1.5.2 Global Auxiliary Power Units (APU) Sales Quantity (2020-2031)
  - 1.5.3 Global Auxiliary Power Units (APU) Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

- 2.1 Honeywell Aerospace
  - 2.1.1 Honeywell Aerospace Details
  - 2.1.2 Honeywell Aerospace Major Business
  - 2.1.3 Honeywell Aerospace Auxiliary Power Units (APU) Product and Services
  - 2.1.4 Honeywell Aerospace Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.1.5 Honeywell Aerospace Recent Developments/Updates
- 2.2 United Technologies
  - 2.2.1 United Technologies Details
  - 2.2.2 United Technologies Major Business
  - 2.2.3 United Technologies Auxiliary Power Units (APU) Product and Services
  - 2.2.4 United Technologies Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.2.5 United Technologies Recent Developments/Updates
- 2.3 Safran
  - 2.3.1 Safran Details

- 2.3.2 Safran Major Business
- 2.3.3 Safran Auxiliary Power Units (APU) Product and Services
- 2.3.4 Safran Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.3.5 Safran Recent Developments/Updates
- 2.4 Jenoptik
  - 2.4.1 Jenoptik Details
  - 2.4.2 Jenoptik Major Business
  - 2.4.3 Jenoptik Auxiliary Power Units (APU) Product and Services
  - 2.4.4 Jenoptik Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.4.5 Jenoptik Recent Developments/Updates
- 2.5 Kinetics
  - 2.5.1 Kinetics Details
  - 2.5.2 Kinetics Major Business
  - 2.5.3 Kinetics Auxiliary Power Units (APU) Product and Services
  - 2.5.4 Kinetics Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.5.5 Kinetics Recent Developments/Updates
- 2.6 Dewey Electronics
  - 2.6.1 Dewey Electronics Details
  - 2.6.2 Dewey Electronics Major Business
  - 2.6.3 Dewey Electronics Auxiliary Power Units (APU) Product and Services
  - 2.6.4 Dewey Electronics Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.6.5 Dewey Electronics Recent Developments/Updates
- 2.7 The Marvin Group
  - 2.7.1 The Marvin Group Details
  - 2.7.2 The Marvin Group Major Business
  - 2.7.3 The Marvin Group Auxiliary Power Units (APU) Product and Services
  - 2.7.4 The Marvin Group Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.7.5 The Marvin Group Recent Developments/Updates
- 2.8 Aerosila
  - 2.8.1 Aerosila Details
  - 2.8.2 Aerosila Major Business
  - 2.8.3 Aerosila Auxiliary Power Units (APU) Product and Services
  - 2.8.4 Aerosila Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)



- 2.8.5 Aerosila Recent Developments/Updates
- 2.9 Thermo King
  - 2.9.1 Thermo King Details
  - 2.9.2 Thermo King Major Business
  - 2.9.3 Thermo King Auxiliary Power Units (APU) Product and Services
  - 2.9.4 Thermo King Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.9.5 Thermo King Recent Developments/Updates
- 2.10 Carrier ComfortPro
  - 2.10.1 Carrier ComfortPro Details
  - 2.10.2 Carrier ComfortPro Major Business
  - 2.10.3 Carrier ComfortPro Auxiliary Power Units (APU) Product and Services
  - 2.10.4 Carrier ComfortPro Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.10.5 Carrier ComfortPro Recent Developments/Updates
- 2.11 Green APU
  - 2.11.1 Green APU Details
  - 2.11.2 Green APU Major Business
  - 2.11.3 Green APU Auxiliary Power Units (APU) Product and Services
  - 2.11.4 Green APU Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.11.5 Green APU Recent Developments/Updates
- 2.12 Dynasys
  - 2.12.1 Dynasys Details
  - 2.12.2 Dynasys Major Business
  - 2.12.3 Dynasys Auxiliary Power Units (APU) Product and Services
  - 2.12.4 Dynasys Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.12.5 Dynasys Recent Developments/Updates
- 2.13 Go Green APU
  - 2.13.1 Go Green APU Details
  - 2.13.2 Go Green APU Major Business
  - 2.13.3 Go Green APU Auxiliary Power Units (APU) Product and Services
  - 2.13.4 Go Green APU Auxiliary Power Units (APU) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.13.5 Go Green APU Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AUXILIARY POWER UNITS (APU) BY MANUFACTURER**



- 3.1 Global Auxiliary Power Units (APU) Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Auxiliary Power Units (APU) Revenue by Manufacturer (2020-2025)
- 3.3 Global Auxiliary Power Units (APU) Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
  - 3.4.1 Producer Shipments of Auxiliary Power Units (APU) by Manufacturer Revenue (\$MM) and Market Share (%): 2024
  - 3.4.2 Top 3 Auxiliary Power Units (APU) Manufacturer Market Share in 2024
  - 3.4.3 Top 6 Auxiliary Power Units (APU) Manufacturer Market Share in 2024
- 3.5 Auxiliary Power Units (APU) Market: Overall Company Footprint Analysis
  - 3.5.1 Auxiliary Power Units (APU) Market: Region Footprint
  - 3.5.2 Auxiliary Power Units (APU) Market: Company Product Type Footprint
  - 3.5.3 Auxiliary Power Units (APU) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Auxiliary Power Units (APU) Market Size by Region
  - 4.1.1 Global Auxiliary Power Units (APU) Sales Quantity by Region (2020-2031)
  - 4.1.2 Global Auxiliary Power Units (APU) Consumption Value by Region (2020-2031)
  - 4.1.3 Global Auxiliary Power Units (APU) Average Price by Region (2020-2031)
- 4.2 North America Auxiliary Power Units (APU) Consumption Value (2020-2031)
- 4.3 Europe Auxiliary Power Units (APU) Consumption Value (2020-2031)
- 4.4 Asia-Pacific Auxiliary Power Units (APU) Consumption Value (2020-2031)
- 4.5 South America Auxiliary Power Units (APU) Consumption Value (2020-2031)
- 4.6 Middle East & Africa Auxiliary Power Units (APU) Consumption Value (2020-2031)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Auxiliary Power Units (APU) Sales Quantity by Type (2020-2031)
- 5.2 Global Auxiliary Power Units (APU) Consumption Value by Type (2020-2031)
- 5.3 Global Auxiliary Power Units (APU) Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Auxiliary Power Units (APU) Sales Quantity by Application (2020-2031)
- 6.2 Global Auxiliary Power Units (APU) Consumption Value by Application (2020-2031)
- 6.3 Global Auxiliary Power Units (APU) Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

7.1 North America Auxiliary Power Units (APU) Sales Quantity by Type (2020-2031)

7.2 North America Auxiliary Power Units (APU) Sales Quantity by Application (2020-2031)

7.3 North America Auxiliary Power Units (APU) Market Size by Country

7.3.1 North America Auxiliary Power Units (APU) Sales Quantity by Country (2020-2031)

7.3.2 North America Auxiliary Power Units (APU) Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

8.1 Europe Auxiliary Power Units (APU) Sales Quantity by Type (2020-2031)

8.2 Europe Auxiliary Power Units (APU) Sales Quantity by Application (2020-2031)

8.3 Europe Auxiliary Power Units (APU) Market Size by Country

8.3.1 Europe Auxiliary Power Units (APU) Sales Quantity by Country (2020-2031)

8.3.2 Europe Auxiliary Power Units (APU) Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Auxiliary Power Units (APU) Market Size by Region

9.3.1 Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Auxiliary Power Units (APU) Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

- 10.1 South America Auxiliary Power Units (APU) Sales Quantity by Type (2020-2031)
- 10.2 South America Auxiliary Power Units (APU) Sales Quantity by Application (2020-2031)
- 10.3 South America Auxiliary Power Units (APU) Market Size by Country
  - 10.3.1 South America Auxiliary Power Units (APU) Sales Quantity by Country (2020-2031)
  - 10.3.2 South America Auxiliary Power Units (APU) Consumption Value by Country (2020-2031)
  - 10.3.3 Brazil Market Size and Forecast (2020-2031)
  - 10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Auxiliary Power Units (APU) Market Size by Country
  - 11.3.1 Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Country (2020-2031)
  - 11.3.2 Middle East & Africa Auxiliary Power Units (APU) Consumption Value by Country (2020-2031)
  - 11.3.3 Turkey Market Size and Forecast (2020-2031)
  - 11.3.4 Egypt Market Size and Forecast (2020-2031)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
  - 11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

- 12.1 Auxiliary Power Units (APU) Market Drivers
- 12.2 Auxiliary Power Units (APU) Market Restraints
- 12.3 Auxiliary Power Units (APU) Trends Analysis
- 12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Auxiliary Power Units (APU) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Auxiliary Power Units (APU)
- 13.3 Auxiliary Power Units (APU) Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Auxiliary Power Units (APU) Typical Distributors
- 14.3 Auxiliary Power Units (APU) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Auxiliary Power Units (APU) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Auxiliary Power Units (APU) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Honeywell Aerospace Basic Information, Manufacturing Base and Competitors

Table 4. Honeywell Aerospace Major Business

Table 5. Honeywell Aerospace Auxiliary Power Units (APU) Product and Services

Table 6. Honeywell Aerospace Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Honeywell Aerospace Recent Developments/Updates

Table 8. United Technologies Basic Information, Manufacturing Base and Competitors

Table 9. United Technologies Major Business

Table 10. United Technologies Auxiliary Power Units (APU) Product and Services

Table 11. United Technologies Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. United Technologies Recent Developments/Updates

Table 13. Safran Basic Information, Manufacturing Base and Competitors

Table 14. Safran Major Business

Table 15. Safran Auxiliary Power Units (APU) Product and Services

Table 16. Safran Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Safran Recent Developments/Updates

Table 18. Jenoptik Basic Information, Manufacturing Base and Competitors

Table 19. Jenoptik Major Business

Table 20. Jenoptik Auxiliary Power Units (APU) Product and Services

Table 21. Jenoptik Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Jenoptik Recent Developments/Updates

Table 23. Kinetics Basic Information, Manufacturing Base and Competitors

Table 24. Kinetics Major Business

Table 25. Kinetics Auxiliary Power Units (APU) Product and Services

Table 26. Kinetics Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Kinetics Recent Developments/Updates

Table 28. Dewey Electronics Basic Information, Manufacturing Base and Competitors

Table 29. Dewey Electronics Major Business

Table 30. Dewey Electronics Auxiliary Power Units (APU) Product and Services

Table 31. Dewey Electronics Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Dewey Electronics Recent Developments/Updates

Table 33. The Marvin Group Basic Information, Manufacturing Base and Competitors

Table 34. The Marvin Group Major Business

Table 35. The Marvin Group Auxiliary Power Units (APU) Product and Services

Table 36. The Marvin Group Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. The Marvin Group Recent Developments/Updates

Table 38. Aerosila Basic Information, Manufacturing Base and Competitors

Table 39. Aerosila Major Business

Table 40. Aerosila Auxiliary Power Units (APU) Product and Services

Table 41. Aerosila Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Aerosila Recent Developments/Updates

Table 43. Thermo King Basic Information, Manufacturing Base and Competitors

Table 44. Thermo King Major Business

Table 45. Thermo King Auxiliary Power Units (APU) Product and Services

Table 46. Thermo King Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Thermo King Recent Developments/Updates

Table 48. Carrier ComfortPro Basic Information, Manufacturing Base and Competitors

Table 49. Carrier ComfortPro Major Business

Table 50. Carrier ComfortPro Auxiliary Power Units (APU) Product and Services

Table 51. Carrier ComfortPro Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Carrier ComfortPro Recent Developments/Updates

Table 53. Green APU Basic Information, Manufacturing Base and Competitors

Table 54. Green APU Major Business

Table 55. Green APU Auxiliary Power Units (APU) Product and Services

Table 56. Green APU Auxiliary Power Units (APU) Sales Quantity (Units), Average



Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Green APU Recent Developments/Updates

Table 58. Dynasys Basic Information, Manufacturing Base and Competitors

Table 59. Dynasys Major Business

Table 60. Dynasys Auxiliary Power Units (APU) Product and Services

Table 61. Dynasys Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Dynasys Recent Developments/Updates

Table 63. Go Green APU Basic Information, Manufacturing Base and Competitors

Table 64. Go Green APU Major Business

Table 65. Go Green APU Auxiliary Power Units (APU) Product and Services

Table 66. Go Green APU Auxiliary Power Units (APU) Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Go Green APU Recent Developments/Updates

Table 68. Global Auxiliary Power Units (APU) Sales Quantity by Manufacturer (2020-2025) & (Units)

Table 69. Global Auxiliary Power Units (APU) Revenue by Manufacturer (2020-2025) & (USD Million)

Table 70. Global Auxiliary Power Units (APU) Average Price by Manufacturer (2020-2025) & (K USD/Unit)

Table 71. Market Position of Manufacturers in Auxiliary Power Units (APU), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 72. Head Office and Auxiliary Power Units (APU) Production Site of Key Manufacturer

Table 73. Auxiliary Power Units (APU) Market: Company Product Type Footprint

Table 74. Auxiliary Power Units (APU) Market: Company Product Application Footprint

Table 75. Auxiliary Power Units (APU) New Market Entrants and Barriers to Market Entry

Table 76. Auxiliary Power Units (APU) Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Auxiliary Power Units (APU) Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 78. Global Auxiliary Power Units (APU) Sales Quantity by Region (2020-2025) & (Units)

Table 79. Global Auxiliary Power Units (APU) Sales Quantity by Region (2026-2031) & (Units)

Table 80. Global Auxiliary Power Units (APU) Consumption Value by Region



(2020-2025) & (USD Million)

Table 81. Global Auxiliary Power Units (APU) Consumption Value by Region

(2026-2031) & (USD Million)

Table 82. Global Auxiliary Power Units (APU) Average Price by Region (2020-2025) & (K USD/Unit)

Table 83. Global Auxiliary Power Units (APU) Average Price by Region (2026-2031) & (K USD/Unit)

Table 84. Global Auxiliary Power Units (APU) Sales Quantity by Type (2020-2025) & (Units)

Table 85. Global Auxiliary Power Units (APU) Sales Quantity by Type (2026-2031) & (Units)

Table 86. Global Auxiliary Power Units (APU) Consumption Value by Type (2020-2025) & (USD Million)

Table 87. Global Auxiliary Power Units (APU) Consumption Value by Type (2026-2031) & (USD Million)

Table 88. Global Auxiliary Power Units (APU) Average Price by Type (2020-2025) & (K USD/Unit)

Table 89. Global Auxiliary Power Units (APU) Average Price by Type (2026-2031) & (K USD/Unit)

Table 90. Global Auxiliary Power Units (APU) Sales Quantity by Application (2020-2025) & (Units)

Table 91. Global Auxiliary Power Units (APU) Sales Quantity by Application (2026-2031) & (Units)

Table 92. Global Auxiliary Power Units (APU) Consumption Value by Application (2020-2025) & (USD Million)

Table 93. Global Auxiliary Power Units (APU) Consumption Value by Application (2026-2031) & (USD Million)

Table 94. Global Auxiliary Power Units (APU) Average Price by Application (2020-2025) & (K USD/Unit)

Table 95. Global Auxiliary Power Units (APU) Average Price by Application (2026-2031) & (K USD/Unit)

Table 96. North America Auxiliary Power Units (APU) Sales Quantity by Type (2020-2025) & (Units)

Table 97. North America Auxiliary Power Units (APU) Sales Quantity by Type (2026-2031) & (Units)

Table 98. North America Auxiliary Power Units (APU) Sales Quantity by Application (2020-2025) & (Units)

Table 99. North America Auxiliary Power Units (APU) Sales Quantity by Application (2026-2031) & (Units)

Table 100. North America Auxiliary Power Units (APU) Sales Quantity by Country (2020-2025) & (Units)

Table 101. North America Auxiliary Power Units (APU) Sales Quantity by Country (2026-2031) & (Units)

Table 102. North America Auxiliary Power Units (APU) Consumption Value by Country (2020-2025) & (USD Million)

Table 103. North America Auxiliary Power Units (APU) Consumption Value by Country (2026-2031) & (USD Million)

Table 104. Europe Auxiliary Power Units (APU) Sales Quantity by Type (2020-2025) & (Units)

Table 105. Europe Auxiliary Power Units (APU) Sales Quantity by Type (2026-2031) & (Units)

Table 106. Europe Auxiliary Power Units (APU) Sales Quantity by Application (2020-2025) & (Units)

Table 107. Europe Auxiliary Power Units (APU) Sales Quantity by Application (2026-2031) & (Units)

Table 108. Europe Auxiliary Power Units (APU) Sales Quantity by Country (2020-2025) & (Units)

Table 109. Europe Auxiliary Power Units (APU) Sales Quantity by Country (2026-2031) & (Units)

Table 110. Europe Auxiliary Power Units (APU) Consumption Value by Country (2020-2025) & (USD Million)

Table 111. Europe Auxiliary Power Units (APU) Consumption Value by Country (2026-2031) & (USD Million)

Table 112. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Type (2020-2025) & (Units)

Table 113. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Type (2026-2031) & (Units)

Table 114. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Application (2020-2025) & (Units)

Table 115. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Application (2026-2031) & (Units)

Table 116. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Region (2020-2025) & (Units)

Table 117. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity by Region (2026-2031) & (Units)

Table 118. Asia-Pacific Auxiliary Power Units (APU) Consumption Value by Region (2020-2025) & (USD Million)

Table 119. Asia-Pacific Auxiliary Power Units (APU) Consumption Value by Region

(2026-2031) & (USD Million)

Table 120. South America Auxiliary Power Units (APU) Sales Quantity by Type (2020-2025) & (Units)

Table 121. South America Auxiliary Power Units (APU) Sales Quantity by Type (2026-2031) & (Units)

Table 122. South America Auxiliary Power Units (APU) Sales Quantity by Application (2020-2025) & (Units)

Table 123. South America Auxiliary Power Units (APU) Sales Quantity by Application (2026-2031) & (Units)

Table 124. South America Auxiliary Power Units (APU) Sales Quantity by Country (2020-2025) & (Units)

Table 125. South America Auxiliary Power Units (APU) Sales Quantity by Country (2026-2031) & (Units)

Table 126. South America Auxiliary Power Units (APU) Consumption Value by Country (2020-2025) & (USD Million)

Table 127. South America Auxiliary Power Units (APU) Consumption Value by Country (2026-2031) & (USD Million)

Table 128. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Type (2020-2025) & (Units)

Table 129. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Type (2026-2031) & (Units)

Table 130. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Application (2020-2025) & (Units)

Table 131. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Application (2026-2031) & (Units)

Table 132. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Country (2020-2025) & (Units)

Table 133. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity by Country (2026-2031) & (Units)

Table 134. Middle East & Africa Auxiliary Power Units (APU) Consumption Value by Country (2020-2025) & (USD Million)

Table 135. Middle East & Africa Auxiliary Power Units (APU) Consumption Value by Country (2026-2031) & (USD Million)

Table 136. Auxiliary Power Units (APU) Raw Material

Table 137. Key Manufacturers of Auxiliary Power Units (APU) Raw Materials

Table 138. Auxiliary Power Units (APU) Typical Distributors

Table 139. Auxiliary Power Units (APU) Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Auxiliary Power Units (APU) Picture

Figure 2. Global Auxiliary Power Units (APU) Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Auxiliary Power Units (APU) Revenue Market Share by Type in 2024

Figure 4. Aircraft APU Examples

Figure 5. Vehicle APU Examples

Figure 6. Global Auxiliary Power Units (APU) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Auxiliary Power Units (APU) Revenue Market Share by Application in 2024

Figure 8. Civil Examples

Figure 9. Military Examples

Figure 10. Global Auxiliary Power Units (APU) Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 11. Global Auxiliary Power Units (APU) Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 12. Global Auxiliary Power Units (APU) Sales Quantity (2020-2031) & (Units)

Figure 13. Global Auxiliary Power Units (APU) Price (2020-2031) & (K USD/Unit)

Figure 14. Global Auxiliary Power Units (APU) Sales Quantity Market Share by Manufacturer in 2024

Figure 15. Global Auxiliary Power Units (APU) Revenue Market Share by Manufacturer in 2024

Figure 16. Producer Shipments of Auxiliary Power Units (APU) by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 17. Top 3 Auxiliary Power Units (APU) Manufacturer (Revenue) Market Share in 2024

Figure 18. Top 6 Auxiliary Power Units (APU) Manufacturer (Revenue) Market Share in 2024

Figure 19. Global Auxiliary Power Units (APU) Sales Quantity Market Share by Region (2020-2031)

Figure 20. Global Auxiliary Power Units (APU) Consumption Value Market Share by Region (2020-2031)

Figure 21. North America Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 22. Europe Auxiliary Power Units (APU) Consumption Value (2020-2031) &

(USD Million)

Figure 23. Asia-Pacific Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 24. South America Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 25. Middle East & Africa Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 26. Global Auxiliary Power Units (APU) Sales Quantity Market Share by Type (2020-2031)

Figure 27. Global Auxiliary Power Units (APU) Consumption Value Market Share by Type (2020-2031)

Figure 28. Global Auxiliary Power Units (APU) Average Price by Type (2020-2031) & (K USD/Unit)

Figure 29. Global Auxiliary Power Units (APU) Sales Quantity Market Share by Application (2020-2031)

Figure 30. Global Auxiliary Power Units (APU) Revenue Market Share by Application (2020-2031)

Figure 31. Global Auxiliary Power Units (APU) Average Price by Application (2020-2031) & (K USD/Unit)

Figure 32. North America Auxiliary Power Units (APU) Sales Quantity Market Share by Type (2020-2031)

Figure 33. North America Auxiliary Power Units (APU) Sales Quantity Market Share by Application (2020-2031)

Figure 34. North America Auxiliary Power Units (APU) Sales Quantity Market Share by Country (2020-2031)

Figure 35. North America Auxiliary Power Units (APU) Consumption Value Market Share by Country (2020-2031)

Figure 36. United States Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 37. Canada Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 38. Mexico Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 39. Europe Auxiliary Power Units (APU) Sales Quantity Market Share by Type (2020-2031)

Figure 40. Europe Auxiliary Power Units (APU) Sales Quantity Market Share by Application (2020-2031)

Figure 41. Europe Auxiliary Power Units (APU) Sales Quantity Market Share by Country (2020-2031)



Figure 42. Europe Auxiliary Power Units (APU) Consumption Value Market Share by Country (2020-2031)

Figure 43. Germany Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 44. France Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 45. United Kingdom Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 46. Russia Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 47. Italy Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 48. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity Market Share by Type (2020-2031)

Figure 49. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity Market Share by Application (2020-2031)

Figure 50. Asia-Pacific Auxiliary Power Units (APU) Sales Quantity Market Share by Region (2020-2031)

Figure 51. Asia-Pacific Auxiliary Power Units (APU) Consumption Value Market Share by Region (2020-2031)

Figure 52. China Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 53. Japan Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 54. South Korea Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 55. India Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 56. Southeast Asia Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 57. Australia Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 58. South America Auxiliary Power Units (APU) Sales Quantity Market Share by Type (2020-2031)

Figure 59. South America Auxiliary Power Units (APU) Sales Quantity Market Share by Application (2020-2031)

Figure 60. South America Auxiliary Power Units (APU) Sales Quantity Market Share by Country (2020-2031)

Figure 61. South America Auxiliary Power Units (APU) Consumption Value Market

Share by Country (2020-2031)

Figure 62. Brazil Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 63. Argentina Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 64. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity Market Share by Type (2020-2031)

Figure 65. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity Market Share by Application (2020-2031)

Figure 66. Middle East & Africa Auxiliary Power Units (APU) Sales Quantity Market Share by Country (2020-2031)

Figure 67. Middle East & Africa Auxiliary Power Units (APU) Consumption Value Market Share by Country (2020-2031)

Figure 68. Turkey Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 69. Egypt Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 70. Saudi Arabia Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 71. South Africa Auxiliary Power Units (APU) Consumption Value (2020-2031) & (USD Million)

Figure 72. Auxiliary Power Units (APU) Market Drivers

Figure 73. Auxiliary Power Units (APU) Market Restraints

Figure 74. Auxiliary Power Units (APU) Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Auxiliary Power Units (APU) in 2024

Figure 77. Manufacturing Process Analysis of Auxiliary Power Units (APU)

Figure 78. Auxiliary Power Units (APU) Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source



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