

Global Auxiliary Power Module Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEC51D4220FAEN.html>

Date: April 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: GEC51D4220FAEN

Abstracts

The global Auxiliary Power Module market size is expected to reach \$ 6067 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

An Auxiliary Power Module (APM) is a power conversion and management unit designed to supply low-voltage electrical power to auxiliary systems in vehicles, rail transport, industrial equipment, and renewable energy systems. In electric and hybrid vehicles, the APM typically converts high-voltage battery power (e.g., 400V-800V) into stable 12V or 24V outputs to support lighting, infotainment, control units, and safety systems. APMs integrate DC-DC converters, control circuits, thermal management, and protection mechanisms to ensure high efficiency, reliability, and electromagnetic compatibility. With the rapid electrification of transportation, APMs have become essential components in modern electric platforms.

In 2025, global Auxiliary Power Module production reached approximately 6587.45 k units, with an average global market price of around US\$ 594.16 per unit. And global Auxiliary Power Module production capacity reached approximately 8400 k units. The average gross margin in this industry reached 21.91%.

Upstream suppliers provide power semiconductors, magnetic components, control ICs, and thermal management materials. Representative companies include Infineon Technologies (power MOSFETs and IGBTs), STMicroelectronics (automotive power ICs), and TDK (magnetic components and capacitors). These components determine efficiency, power density, and reliability. Midstream manufacturers focus on power electronics design, PCB assembly, thermal optimization, and automotive-grade validation (AEC-Q standards). Downstream customers include automotive OEMs and system integrators such as Tesla, BYD, and Volkswagen Group, as well as rail and

industrial equipment producers. Growing EV adoption and vehicle electrification significantly drive demand for high-efficiency auxiliary power modules.

This report studies the global Auxiliary Power Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Auxiliary Power Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Auxiliary Power Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Auxiliary Power Module total production and demand, 2021-2032, (K Units)

Global Auxiliary Power Module total production value, 2021-2032, (USD Million)

Global Auxiliary Power Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Auxiliary Power Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Auxiliary Power Module domestic production, consumption, key domestic manufacturers and share

Global Auxiliary Power Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Auxiliary Power Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Auxiliary Power Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Auxiliary Power Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Curtiss-Wright, Eaton, Honeywell International, Safran Power Units, Pratt & Whitney Canada, PBS GROUP, MOTOR SICH, Jakadofsky, Thermo King, Carrier Transicold, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Auxiliary Power Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Auxiliary Power Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Auxiliary Power Module Market, Segmentation by Type:

12V Output

24V Output

Others

Global Auxiliary Power Module Market, Segmentation by Cooling Method:

Air-cooled

Liquid-cooled

Others

Global Auxiliary Power Module Market, Segmentation by Power Output:

?1 kW

1?5 kW

?5 kW

Global Auxiliary Power Module Market, Segmentation by Application:

Automotive

Aerospace

Industrial Equipment

Others

Companies Profiled:

Curtiss-Wright

Eaton

Honeywell International

Safran Power Units

Pratt & Whitney Canada

PBS GROUP

MOTOR SICH

Jakadofsky

Thermo King

Carrier Transicold

Green APU

Go Green APU

The Dewey Electronics Corporation

Marvin Land Systems

Elbit Systems

Epsilor-Electric Fuel

Aero Engine Corporation of China

Key Questions Answered:

1. How big is the global Auxiliary Power Module market?
2. What is the demand of the global Auxiliary Power Module market?
3. What is the year over year growth of the global Auxiliary Power Module market?
4. What is the production and production value of the global Auxiliary Power Module market?
5. Who are the key producers in the global Auxiliary Power Module market?
6. What are the growth factors driving the market demand?

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