

# Global Auxiliary Batteries Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Auxiliary Batteries market size is expected to reach \$ 28594 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global auxiliary battery output reached approximately 460 million units, with total capacity around 700 million units, an average unit price of about USD 40, and manufacturer gross margins near 17%. Auxiliary batteries are secondary energy storage units used alongside a system's primary power source to support low-voltage loads, backup functions, start-stop operations, safety systems, and electronic accessories. In electric vehicles, they typically power control units, infotainment, lighting, and fail-safe functions independent of the high-voltage traction battery; in industrial equipment, telecom systems, data centers, and renewable installations, they provide backup power, stabilization, and control energy. The supply chain begins upstream with raw materials such as lead, lithium, nickel, graphite, separators, electrolytes, battery management ICs, and casing materials supplied by mining companies and chemical manufacturers; midstream includes cell manufacturers (producing lead-acid, AGM, lithium-ion, LiFePO<sub>4</sub>, or emerging solid-state auxiliary cells), pack integrators that add battery management systems (BMS), thermal protection, and enclosures; downstream consists of OEM integration into vehicles, industrial machinery, UPS systems, telecom infrastructure, marine and aerospace platforms, followed by distribution through aftermarket channels, maintenance service providers, and recycling firms that recover lead, lithium, and other metals to close the circular supply loop.

This report studies the global Auxiliary Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Auxiliary

Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Auxiliary Batteries that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Auxiliary Batteries total production and demand, 2021-2032, (K Units)

Global Auxiliary Batteries total production value, 2021-2032, (USD Million)

Global Auxiliary Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Auxiliary Batteries consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Auxiliary Batteries domestic production, consumption, key domestic manufacturers and share

Global Auxiliary Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Auxiliary Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Auxiliary Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Auxiliary Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clarios, GS Yuasa, East Penn Manufacturing, Exide Technologies, EnerSys, CATL, BYD, LG Energy, Samsung SDI, Panasonic Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Auxiliary Batteries market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Auxiliary Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Auxiliary Batteries Market, Segmentation by Type:

Start-stop Auxiliary Batteries

Backup Auxiliary Batteries

Peak-power Auxiliary Batteries

## Global Auxiliary Batteries Market, Segmentation by Voltage Level:

12-V Auxiliary Batteries

24-V Auxiliary Batteries

48-V Auxiliary Batteries

## Global Auxiliary Batteries Market, Segmentation by Application:

Automotive

Marine

Aerospace

Industrial

Data Centers

Others

## Companies Profiled:

Clarios

GS Yuasa

East Penn Manufacturing

Exide Technologies

EnerSys

CATL

BYD

LG Energy

Samsung SDI

Panasonic Energy

Camel Group

Tianneng Power

Chaowei Power

Sunwoda

EVE Energy

Saft

Leoch

C&D Technologies

Hoppecke

FIAMM Energy

### **Key Questions Answered:**

1. How big is the global Auxiliary Batteries market?
2. What is the demand of the global Auxiliary Batteries market?
3. What is the year over year growth of the global Auxiliary Batteries market?
4. What is the production and production value of the global Auxiliary Batteries market?
5. Who are the key producers in the global Auxiliary Batteries market?
6. What are the growth factors driving the market demand?

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