

Global Auxiliary Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Auxiliary Batteries market size was valued at US\$ 18922 million in 2025 and is forecast to a readjusted size of US\$ 28594 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global auxiliary battery output reached approximately 460 million units, with total capacity around 700 million units, an average unit price of about USD 40, and manufacturer gross margins near 17%. Auxiliary batteries are secondary energy storage units used alongside a system's primary power source to support low-voltage loads, backup functions, start-stop operations, safety systems, and electronic accessories. In electric vehicles, they typically power control units, infotainment, lighting, and fail-safe functions independent of the high-voltage traction battery; in industrial equipment, telecom systems, data centers, and renewable installations, they provide backup power, stabilization, and control energy. The supply chain begins upstream with raw materials such as lead, lithium, nickel, graphite, separators, electrolytes, battery management ICs, and casing materials supplied by mining companies and chemical manufacturers; midstream includes cell manufacturers (producing lead-acid, AGM, lithium-ion, LiFePO₄, or emerging solid-state auxiliary cells), pack integrators that add battery management systems (BMS), thermal protection, and enclosures; downstream consists of OEM integration into vehicles, industrial machinery, UPS systems, telecom infrastructure, marine and aerospace platforms, followed by distribution through aftermarket channels, maintenance service providers, and recycling firms that recover lead, lithium, and other metals to close the circular supply loop.

This report is a detailed and comprehensive analysis for global Auxiliary Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Auxiliary Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Auxiliary Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Auxiliary Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Auxiliary Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Auxiliary Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Auxiliary Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Clarios, GS Yuasa, East Penn Manufacturing, Exide Technologies, EnerSys, CATL, BYD, LG Energy, Samsung SDI, Panasonic Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Auxiliary Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Start-stop Auxiliary Batteries

Backup Auxiliary Batteries

Peak-power Auxiliary Batteries

Market segment by Voltage Level

12-V Auxiliary Batteries

24-V Auxiliary Batteries

48-V Auxiliary Batteries

Market segment by Application

Automotive

Marine

Aerospace

Industrial

Data Centers

Others

Major players covered

Clarios

GS Yuasa

East Penn Manufacturing

Exide Technologies

EnerSys

CATL

BYD

LG Energy

Samsung SDI

Panasonic Energy

Camel Group

Tianneng Power

Chaowei Power

Sunwoda

EVE Energy

Saft

Leoch

C&D Technologies

Hoppecke

FIAMM Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Auxiliary Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Auxiliary Batteries, with price, sales quantity, revenue, and global market share of Auxiliary Batteries from 2021 to 2026.

Chapter 3, the Auxiliary Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Auxiliary Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Auxiliary Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Auxiliary Batteries.

Chapter 14 and 15, to describe Auxiliary Batteries sales channel, distributors, customers, research findings and conclusion.

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