

Global AUV/ROV Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AUV/ROV Rental market size was valued at US\$ 309 million in 2025 and is forecast to a readjusted size of US\$ 771 million by 2032 with a CAGR of 14.6% during review period.

ROV Rental refers to the commercial arrangement where a user acquires the right to use a Remotely Operated Vehicle and its integrated systems (such as winches, control cabins, and power units) for a specific duration in exchange for a fee. It typically includes two models: 'Bareboat Rental' (equipment only) and 'Integrated Service Rental' (equipment plus a professional offshore crew). This model enables clients to mobilize underwater observation, inspection, or intervention capabilities rapidly without the burden of high capital expenditure (CAPEX) and long-term maintenance costs, commonly used in offshore wind O&M, hull inspections, and hydro-engineering projects.

AUV Rental is a service-oriented model providing Autonomous Underwater Vehicles for large-scale maritime surveillance, deep-sea surveying, or oceanographic data collection. Given the complexity and high cost of AUV systems, rental agreements often encompass mission programming customization, on-site deployment support, and post-mission data processing services. For research institutions with limited budgets or energy companies with seasonal exploration needs, renting an AUV is the most efficient way to acquire high-resolution bathymetric maps, side-scan sonar imagery, and sub-bottom profiling data.

This report is a detailed and comprehensive analysis for global AUV/ROV Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AUV/ROV Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AUV/ROV Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AUV/ROV Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AUV/ROV Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AUV/ROV Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AUV/ROV Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Teledyne Marine, Kongsberg Maritime, Saab Seaeye, VideoRay, Exail, HII, General Dynamics, Qingdao Robotfish Marine Technology, Subblue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AUV/ROV Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand

your business by targeting qualified niche markets.

Market segment by Type

ROV

AUV

Market segment by Machine

Spot Hire

Term Lease

Financial Leasing

Market segment by Application

Civil Use

Military Use

Market segment by players, this report covers

Oceaneering

Teledyne Marine

Kongsberg Maritime

Saab Seaeye

VideoRay

Exail

HII

General Dynamics

Qingdao Robotfish Marine Technology

Sublue

Future Robot

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AUV/ROV Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AUV/ROV Rental, with revenue, gross margin, and global market share of AUV/ROV Rental from 2021 to 2026.

Chapter 3, the AUV/ROV Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AUV/ROV Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AUV/ROV Rental.

Chapter 13, to describe AUV/ROV Rental research findings and conclusion.

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