

Global AUV/ROV Rental Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AUV/ROV Rental market size is expected to reach \$ 771 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

ROV Rental refers to the commercial arrangement where a user acquires the right to use a Remotely Operated Vehicle and its integrated systems (such as winches, control cabins, and power units) for a specific duration in exchange for a fee. It typically includes two models: 'Bareboat Rental' (equipment only) and 'Integrated Service Rental' (equipment plus a professional offshore crew). This model enables clients to mobilize underwater observation, inspection, or intervention capabilities rapidly without the burden of high capital expenditure (CAPEX) and long-term maintenance costs, commonly used in offshore wind O&M, hull inspections, and hydro-engineering projects.

AUV Rental is a service-oriented model providing Autonomous Underwater Vehicles for large-scale maritime surveillance, deep-sea surveying, or oceanographic data collection. Given the complexity and high cost of AUV systems, rental agreements often encompass mission programming customization, on-site deployment support, and post-mission data processing services. For research institutions with limited budgets or energy companies with seasonal exploration needs, renting an AUV is the most efficient way to acquire high-resolution bathymetric maps, side-scan sonar imagery, and sub-bottom profiling data.

This report studies the global AUV/ROV Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AUV/ROV Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AUV/ROV Rental that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AUV/ROV Rental total market, 2021-2032, (USD Million)

Global AUV/ROV Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AUV/ROV Rental total market, key domestic companies, and share, (USD Million)

Global AUV/ROV Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global AUV/ROV Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global AUV/ROV Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AUV/ROV Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Teledyne Marine, Kongsberg Maritime, Saab Seaeye, VideoRay, Exail, HII, General Dynamics, Qingdao Robotfish Marine Technology, Subblue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AUV/ROV Rental market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AUV/ROV Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AUV/ROV Rental Market, Segmentation by Type:

ROV

AUV

Global AUV/ROV Rental Market, Segmentation by Machine:

Spot Hire

Term Lease

Financial Leasing

Global AUV/ROV Rental Market, Segmentation by Application:

Civil Use

Military Use

Companies Profiled:

Oceaneering

Teledyne Marine

Kongsberg Maritime

Saab Seaeye

VideoRay

Exail

HII

General Dynamics

Qingdao Robotfish Marine Technology

Sublue

Future Robot

Key Questions Answered

1. How big is the global AUV/ROV Rental market?
2. What is the demand of the global AUV/ROV Rental market?
3. What is the year over year growth of the global AUV/ROV Rental market?
4. What is the total value of the global AUV/ROV Rental market?
5. Who are the Major Players in the global AUV/ROV Rental market?
6. What are the growth factors driving the market demand?

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