

# Global AUV Underwater Thruster Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AUV Underwater Thruster market size is expected to reach \$ 97 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

AUV underwater propulsion systems are core components providing propulsion, maneuverability, and precise motion control for autonomous underwater vehicles. They typically employ brushless DC motors, magnetically coupled sealed structures, and high-efficiency propeller designs, enabling long-term stable operation in high-pressure and highly corrosive seawater environments. These products are widely used in marine scientific surveys, offshore oil and gas detection, seabed mapping, marine environmental monitoring, and underwater defense. They are characterized by their compact structure, high power density, and low noise, making them suitable for long-endurance and high-precision operations. The upstream of the AUV propulsion industry chain includes key components such as permanent magnet motors, sealing materials, pressure-resistant housings, motor controllers, bearings, and propeller materials. The midstream consists of propulsion system manufacturers responsible for hydrodynamic design, motor drive technology integration, and the overall manufacturing of waterproof sealing systems. Downstream applications primarily encompass AUV manufacturers, marine research institutions, offshore oil and gas detection equipment suppliers, underwater robot companies, and defense system integrators. Supporting services include system integration, performance testing, maintenance, and full lifecycle management to ensure reliability and propulsion efficiency in deep-sea environments. In 2025, the global production of AUV underwater propulsion systems is estimated at approximately 36,667 units, with an average global market price of approximately US\$1,500 per unit. The gross profit margins of major companies in the industry range from 35% to 50%. In 2025, the global production capacity of AUV underwater propulsion systems is estimated at approximately 49,000 units.

The market for AUV underwater thrusters is expanding due to the rapid growth of marine exploration, offshore energy development, and underwater robotics. Increasing demand for long-endurance and high-maneuverability AUVs is driving the adoption of high-efficiency, low-noise, and pressure-resistant propulsion systems. Technological advancements in motor efficiency, sealing reliability, and intelligent control are improving operational depth and service life. The defense sector and deep-sea resource exploration are becoming key growth drivers. In addition, the integration of modular design and digital monitoring is reducing maintenance cost and enhancing system reliability. Overall, the industry is moving toward higher power density, better energy efficiency, and more compact designs to meet complex underwater mission requirements.

This report studies the global AUV Underwater Thruster production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AUV Underwater Thruster and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AUV Underwater Thruster that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AUV Underwater Thruster total production and demand, 2021-2032, (K Units)

Global AUV Underwater Thruster total production value, 2021-2032, (USD Million)

Global AUV Underwater Thruster production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AUV Underwater Thruster consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AUV Underwater Thruster domestic production, consumption, key domestic manufacturers and share

Global AUV Underwater Thruster production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AUV Underwater Thruster production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AUV Underwater Thruster production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AUV Underwater Thruster market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pengpai Ocean, Innerspace Corporation, Blue Robotics, Tianjin Haoye Technology, Tecnadyne, Kawasaki Heavy Industries, Shenzhen Dameng danimick Technology, HYDROMEIA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AUV Underwater Thruster market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AUV Underwater Thruster Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AUV Underwater Thruster Market, Segmentation by Type:

Built-in

External

Global AUV Underwater Thruster Market, Segmentation by Motor:

Shaft-driven Direct-drive Motor

Shaft-driven Gear Motor

Rim-driven Motor

Global AUV Underwater Thruster Market, Segmentation by Thrust:

Below 10kgf

10?15kgf

15kgf and above

Global AUV Underwater Thruster Market, Segmentation by Application:

Boats

Underwater Robots

Other

Companies Profiled:

Pengpai Ocean

Innerspace Corporation

Blue Robotics

Tianjin Haoye Technology

Tecnadyne

Kawasaki Heavy Industries

Shenzhen Dameng danimick Technology

HYDROMECA

**Key Questions Answered:**

1. How big is the global AUV Underwater Thruster market?
2. What is the demand of the global AUV Underwater Thruster market?
3. What is the year over year growth of the global AUV Underwater Thruster market?
4. What is the production and production value of the global AUV Underwater Thruster market?
5. Who are the key producers in the global AUV Underwater Thruster market?
6. What are the growth factors driving the market demand?

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