

Global Autonomous Yard Truck Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Autonomous Yard Truck market size is expected to reach \$ 784 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

In 2025, global Autonomous Yard Truck production reached approximately 1,125 units, with an average global market price of around 320,000 US\$/unit.

An Autonomous Yard Truck, also known as an automated yard tractor or self-driving yard truck, is a driverless heavy-duty vehicle specifically designed for material handling and transportation tasks within confined yard environments, such as ports, logistics parks, warehouses, manufacturing plants, and rail yards. Equipped with advanced autonomous driving technologies, including sensors (lidar, cameras, radar), navigation systems, AI control algorithms, and communication modules, it can independently complete a series of operations without human intervention, such as loading and unloading goods, transporting containers or trailers between designated points, parking accurately, and avoiding obstacles. Unlike traditional manual yard trucks, it features high operational efficiency, strong stability, and high safety, as it eliminates human errors caused by fatigue, distraction, or misoperation, while also enabling 24/7 continuous operation to optimize yard logistics workflows. It is a core equipment for intelligent yard transformation, helping to reduce labor costs, improve transportation efficiency, and realize the digital and automated management of yard operations.

The demand for Autonomous Yard Trucks is growing steadily driven by the acceleration of global logistics intelligence, the upgrading of yard operation efficiency requirements, and the increasing pressure of labor costs. From the demand side, the continuous expansion of logistics and port industries has led to a surge in yard material handling tasks, and the shortage of professional truck drivers and the rising labor costs have

prompted enterprises to seek automated solutions to replace manual operations; in addition, the pursuit of efficient, safe, and orderly yard management?especially in large-scale ports and logistics parks?has further boosted the demand for autonomous yard trucks, as they can effectively reduce operation errors and improve the overall throughput of the yard. In terms of business opportunities, first, the segmented market of large-scale ports and logistics parks has great potential, as these scenarios have standardized operation routes and high demand for continuous work, which is highly compatible with the advantages of autonomous yard trucks. Second, the integration of emerging technologies such as 5G, Internet of Things, and cloud management into autonomous yard trucks can realize remote monitoring, fleet scheduling, and data analysis, improving the intelligence level of yard operations and creating higher added value. Third, cooperating with logistics enterprises, port operators, and manufacturing plants to provide customized autonomous yard solutions, including vehicle deployment, system integration, and operation training, can expand market coverage. Additionally, the after-sales service market, including equipment maintenance, software upgrading, and spare parts supply, provides long-term profit space, while the promotion of intelligent transformation policies in the logistics industry further provides policy support for the market expansion of autonomous yard trucks.

This report studies the global Autonomous Yard Truck production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Autonomous Yard Truck and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Autonomous Yard Truck that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Autonomous Yard Truck total production and demand, 2021-2032, (Units)

Global Autonomous Yard Truck total production value, 2021-2032, (USD Million)

Global Autonomous Yard Truck production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Autonomous Yard Truck consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Autonomous Yard Truck domestic production, consumption, key domestic manufacturers and share

Global Autonomous Yard Truck production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Autonomous Yard Truck production by Autonomous Level, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Autonomous Yard Truck production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Autonomous Yard Truck market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terberg Group, Gaussin, Outrider, EasyMile, EX9, Fernride, Kalmar, Shanghai Westwell Technology, ISEE, Autonomous Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Autonomous Yard Truck market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Autonomous Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Autonomous Yard Truck Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Autonomous Yard Truck Market, Segmentation by Autonomous Level:

Level 3 Autonomous Yard Trucks

Level 4 Autonomous Yard Trucks

Level 5 Autonomous Yard Trucks

Others

Global Autonomous Yard Truck Market, Segmentation by Load Capacity:

Light-Duty Autonomous Yard Trucks

Medium-Duty Autonomous Yard Trucks

Heavy-Duty Autonomous Yard Trucks

Others

Global Autonomous Yard Truck Market, Segmentation by Powertrain Type:

Diesel

Battery Electric

Hybrid

Hydrogen Fuel Cell

Others

Global Autonomous Yard Truck Market, Segmentation by Application:

Container Terminals

Logistics Parks

Warehouses and Distribution Centers

Manufacturing Plants

Rail Yards

Airport Cargo Yards

Others

Companies Profiled:

Terberg Group

Gaussin

Outrider

EasyMile

EX9

Fernride

Kalmar

Shanghai Westwell Technology

ISEE

Autonomous Solutions

Key Questions Answered:

1. How big is the global Autonomous Yard Truck market?
2. What is the demand of the global Autonomous Yard Truck market?
3. What is the year over year growth of the global Autonomous Yard Truck market?
4. What is the production and production value of the global Autonomous Yard Truck market?
5. Who are the key producers in the global Autonomous Yard Truck market?
6. What are the growth factors driving the market demand?

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