

Global Autonomous Underwater Vehicle Sonar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Autonomous Underwater Vehicle Sonar market size is expected to reach \$ 177 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Autonomous underwater vehicle (AUV) sonar is an underwater acoustic detection system integrated onto an AUV platform. It transmits and receives sound waves to perform seabed topography mapping, target identification, and environmental detection. It features high resolution, long-range detection, and autonomous data acquisition capabilities, making it a core sensing device for underwater unmanned systems.

Upstream applications mainly include piezoelectric ceramic materials, transducer components, signal processing chips, watertight connectors, pressure-resistant shell materials, and embedded control modules. Downstream applications are concentrated in marine surveying, oil and gas and wind power maintenance, subsea pipeline inspection, scientific research, and military reconnaissance and mine countermeasures.

The global average price of AUV sonar is US\$86,400 per unit, with approximately 1,522 units sold globally and a global production capacity of about 1,600 units. The industry profit margin is 28%.

Global Market Future Development Trends:

Against the backdrop of continued deep-water resource development and subsea infrastructure construction, the autonomous underwater vehicle (AUV) sonar market is showing steady growth. Future products will upgrade towards higher resolution, wider coverage, and stronger environmental adaptability. The application ratio of multibeam

sonar and synthetic aperture sonar in high-precision mapping and target identification will continue to increase. With the maturity of digital signal processing and artificial intelligence algorithms, sonar data processing capabilities have been significantly enhanced, enabling more accurate target identification and automatic classification in complex sea conditions and high-noise environments. At the application level, the demand for offshore wind power, submarine cable and oil and gas pipeline inspection will become important growth points in the civilian market, while the military sector's investment in underwater surveillance, anti-submarine warfare, and mine countermeasures capabilities will continue to drive the development of high-end models. Regionally, Europe and the United States maintain their advantages in core technologies and high-end products, while the Asian market is accelerating its catch-up in engineering applications and large-scale deployment. The overall market will show a development trend of parallel technological upgrading and demand expansion.

This report studies the global Autonomous Underwater Vehicle Sonar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Autonomous Underwater Vehicle Sonar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Autonomous Underwater Vehicle Sonar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Autonomous Underwater Vehicle Sonar total production and demand, 2021-2032, (Units)

Global Autonomous Underwater Vehicle Sonar total production value, 2021-2032, (USD Million)

Global Autonomous Underwater Vehicle Sonar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Autonomous Underwater Vehicle Sonar consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Autonomous Underwater Vehicle Sonar domestic production, consumption, key domestic manufacturers and share

Global Autonomous Underwater Vehicle Sonar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Autonomous Underwater Vehicle Sonar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Autonomous Underwater Vehicle Sonar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Autonomous Underwater Vehicle Sonar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Edgetech, Kongsberg Gruppen, Thales Group, JW Fishers, GeoAcoustics, L3harris, Hydro-Tech, AIRMAR Technology, IXBLUE, Daniamant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Autonomous Underwater Vehicle Sonar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Autonomous Underwater Vehicle Sonar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Autonomous Underwater Vehicle Sonar Market, Segmentation by Type:

Side-Scan Sonar

Forward Looking Sonar

Protection Sonar

Others

Global Autonomous Underwater Vehicle Sonar Market, Segmentation by Water Depth Class:

Shallow Water (<300 m)

Medium-Depth Water (300–1,000 m)

Deep Water (1,000–3,000 m)

Very Deep Water (>3,000 m)

Global Autonomous Underwater Vehicle Sonar Market, Segmentation by Operating Frequency:

Low-Frequency Sonar

Medium-Frequency Sonar

High-Frequency Sonar

Global Autonomous Underwater Vehicle Sonar Market, Segmentation by Application:

Mineral Exploration

Seabed Mapping

Military

Others

Companies Profiled:

Edgetech

Kongsberg Gruppen

Thales Group

JW Fishers

GeoAcoustics

L3harris

Hydro-Tech

AIRMAR Technology

IXBLUE

Daniamant

Simrad

Wavefront

FarSounder

Key Questions Answered:

1. How big is the global Autonomous Underwater Vehicle Sonar market?
2. What is the demand of the global Autonomous Underwater Vehicle Sonar market?
3. What is the year over year growth of the global Autonomous Underwater Vehicle Sonar market?
4. What is the production and production value of the global Autonomous Underwater Vehicle Sonar market?
5. Who are the key producers in the global Autonomous Underwater Vehicle Sonar market?
6. What are the growth factors driving the market demand?

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