

# Global Autonomous Sprayer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Autonomous Sprayer market size was valued at US\$ 823 million in 2025 and is forecast to a readjusted size of US\$ 1073 million by 2032 with a CAGR of 3.9% during review period.

Autonomous sprayer is a mechanical device that integrates environmental sensing, intelligent decision-making, and automatic control technologies, enabling them to complete all or part of the spraying operation independently or under remote monitoring without direct, continuous human intervention. The core demand stems from the severe challenges facing global agriculture, including structural labor shortages, an aging population, and increasingly stringent environmental and food safety regulations. The upstream supply chain is highly complex, including high-precision positioning and sensor suppliers, AI chip and algorithm developers, precision electro-hydraulic actuator manufacturers, and automotive-grade computing platform suppliers. Downstream, the final service providers are large-scale family farms, agricultural cooperatives, and professional agricultural service companies. In 2025, the production volume of automated sprayers is estimated at approximately 4,000 units, with an average selling price of approximately US\$200,000 per unit, a gross profit margin of approximately 35%, and a single production line capacity of approximately 100 units per year.

This report is a detailed and comprehensive analysis for the global Autonomous Sprayer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Autonomous Sprayer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Autonomous Sprayer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Autonomous Sprayer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Autonomous Sprayer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Autonomous Sprayer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous Sprayer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deere & Company (NYSE: DE, Illinois USA), CNH Industrial N.V. (NYSE: CNHI, Pennsylvania USA), AGCO Corporation (NYSE: AGCO, Georgia USA), Amazonen-Werke H. Dreyer GmbH & Co. KG (Private, Hasbergen Germany), Kubota Corporation (TSE: 6326, Osaka Japan), Yanmar Holdings Co., Ltd. (TSE: 7276, Osaka Japan), Zoomlion Heavy Industry (SZSE: 000157, Hunan China), Weichai Lovol Smart Agricultural Technology (Private, Shandong China), FJ Dynamics (Private, Guangdong China), SZ DJI Technology Co., Ltd. (Private, Guangdong China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Autonomous Sprayer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Programmed Autonomous Sprayer

Perception-based Autonomous Sprayer

### Market segment by Automation Level

Semi-automatic Sprayer

Fully Automatic Sprayer

### Market segment by Application

Field Crop

Orchard

Nursery

Forestry

Other

### Major players covered

Deere & Company (NYSE: DE, Illinois USA)

CNH Industrial N.V. (NYSE: CNHI, Pennsylvania USA)

AGCO Corporation (NYSE: AGCO, Georgia USA)

Amazonen-Werke H. Dreyer GmbH & Co. KG (Private, Hasbergen Germany)

Kubota Corporation (TSE: 6326, Osaka Japan)

Yanmar Holdings Co., Ltd. (TSE: 7276, Osaka Japan)

Zoomlion Heavy Industry (SZSE: 000157, Hunan China)

Weichai Lovol Smart Agricultural Technology (Private, Shandong China)

FJ Dynamics (Private, Guangdong China)

SZ DJI Technology Co., Ltd. (Private, Guangdong China)

XAG Co., Ltd. (Private, Guangdong China)

Ecorobotix SA (Private, Yverdon-les-Bains Switzerland)

Hardi International A/S (Private, Ringsted Denmark)

Agrifac Machinery B.V. (Private, Steenwijk Netherlands)

Burro, Inc. (Private, Pennsylvania USA)

Jiangsu Lanjiang Intelligent Technology Co., Ltd. (Private, Jiangsu China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Autonomous Sprayer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Sprayer, with price, sales quantity, revenue, and global market share of Autonomous Sprayer from 2021 to 2026.

Chapter 3, the Autonomous Sprayer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Sprayer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Autonomous Sprayer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Sprayer.

Chapter 14 and 15, to describe Autonomous Sprayer sales channel, distributors, customers, research findings and conclusion.

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