

Global Autonomous Small Manned Aerial Vehicle (SMAV) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G627D1008744EN.html>

Date: June 2026

Pages: 87

Price: US\$ 3,480.00 (Single User License)

ID: G627D1008744EN

Abstracts

According to our (Global Info Research) latest study, the global Autonomous Small Manned Aerial Vehicle (SMAV) market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 1464 million by 2032 with a CAGR of 43.9% during review period.

Autonomous small manned aerial vehicles refer to piloted self-flying aircraft designed for low-altitude travel, sightseeing, shuttle, and emergency scenarios. They typically feature multicopter, compound wing, or tilt-rotor configurations, with capabilities including vertical takeoff and landing, preset route flight, autonomous navigation, remote monitoring, and redundant safety controls. Their operation does not rely on an onboard pilot, but is managed through flight control systems, ground command platforms, and airspace management systems. In 2025, the global market size is estimated at approximately USD 100 million.

The autonomous small manned aerial vehicle market is currently a small-scale, policy-driven, and highly regulated early-stage market. In 2025, the global market remains limited, primarily supported by the Chinese market and deliveries of the EHang EH216-S.

Starting in 2026, with the issuance of commercial operation licenses, low-altitude economy policies, and the implementation of demonstration routes in scenic areas and cities, the market is expected to shift from “prototype validation and demonstration purchases” to “small-batch deliveries driven by operational scenarios.”

Significant market expansion for autonomous small manned aerial vehicles is expected

after 2027–2030, once more companies complete airworthiness certification, route approvals, and operational safety validation.

This report is a detailed and comprehensive analysis for global Autonomous Small Manned Aerial Vehicle (SMAV) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Autonomous Small Manned Aerial Vehicle (SMAV) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Small Manned Aerial Vehicle (SMAV) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Small Manned Aerial Vehicle (SMAV) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Small Manned Aerial Vehicle (SMAV) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Autonomous Small Manned Aerial Vehicle (SMAV)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous Small Manned Aerial Vehicle (SMAV) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ehang, Wisk Aero, AutoFlight, XPENG AEROHT, Zero Gravity Aircraft Industry, VERTAXI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Autonomous Small Manned Aerial Vehicle (SMAV) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Electric

Hybrid

Market segment by Flight Range

150km

Market segment by Application

Urban Mobility

Specialized Industries

Emergency Rescue & Response

Others

Major players covered

Ehang

Wisk Aero

AutoFlight

XPENG AEROHT

Zero Gravity Aircraft Industry

VERTAXI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Autonomous Small Manned Aerial Vehicle (SMAV) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Small Manned Aerial Vehicle (SMAV), with price, sales quantity, revenue, and global market share of Autonomous

Small Manned Aerial Vehicle (SMAV) from 2021 to 2026.

Chapter 3, the Autonomous Small Manned Aerial Vehicle (SMAV) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Small Manned Aerial Vehicle (SMAV) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Autonomous Small Manned Aerial Vehicle (SMAV) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Small Manned Aerial Vehicle (SMAV).

Chapter 14 and 15, to describe Autonomous Small Manned Aerial Vehicle (SMAV) sales channel, distributors, customers, research findings and conclusion.

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