

Global Autonomous Scrubber-Dryer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Autonomous Scrubber-Dryer market size is expected to reach \$ 1235 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Autonomous Scrubber-Dryer is an intelligent floor cleaning system that integrates cleaning equipment with mobile robotics, enabling autonomous navigation, floor scrubbing, dirty water recovery, and obstacle avoidance without human intervention. It is widely used in large-area environments such as shopping malls, airports, hospitals, warehouses, and industrial facilities.

The global production of autonomous scrubber-dryers is projected to reach 120,000 units by 2025, with an average price of \$6,017 per unit.

Upstream includes LiDAR, cameras, ultrasonic sensors, control chips, battery systems, drive motors, and traditional scrubber components such as brushes and suction systems. Sensors and algorithms are critical for navigation accuracy and stability, while battery and drive systems determine runtime and efficiency. The supply chain is mature across both robotics and cleaning equipment, although core algorithms and high-end sensors still present technical barriers. Downstream demand is driven by commercial cleaning and property management, and extends to transportation hubs, healthcare facilities, industrial manufacturing, and professional cleaning service providers. Large commercial complexes and transport hubs show the strongest demand for automation, with users focusing on efficiency, operational stability, and labor replacement benefits, closely linked to outsourcing and intelligent upgrading trends.

In terms of development trends, autonomous scrubber-dryers are evolving toward

higher intelligence and large-scale deployment. Multi-sensor fusion and SLAM algorithms continue to improve, enhancing navigation and obstacle avoidance in complex environments. Cloud-based management and multi-machine coordination are increasingly adopted to improve operational efficiency. Battery technology is advancing toward longer runtime and fast charging, while features such as auto-charging, automatic water refill, and drainage are becoming more common for full-process automation. Key drivers include rising labor costs, the shift toward mechanization and automation in the cleaning industry, and higher public hygiene standards, along with expanding commercial real estate and logistics infrastructure. However, challenges include high initial investment, the need for improved stability in complex environments, and user sensitivity to return on investment, which may slow market adoption.

Overall, the industry maintains a medium-to-high gross margin, typically ranging from 30% to 45%. Compared to traditional walk-behind machines, it offers higher technological value and stronger pricing power, although increasing competition is gradually exerting price pressure. Companies with strong capabilities in navigation algorithms, system integration, and service networks are better positioned to establish competitive advantages and achieve sustainable profitability.

This report studies the global Autonomous Scrubber-Dryer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Autonomous Scrubber-Dryer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Autonomous Scrubber-Dryer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Autonomous Scrubber-Dryer total production and demand, 2021-2032, (Units)

Global Autonomous Scrubber-Dryer total production value, 2021-2032, (USD Million)

Global Autonomous Scrubber-Dryer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Autonomous Scrubber-Dryer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Autonomous Scrubber-Dryer domestic production, consumption, key domestic manufacturers and share

Global Autonomous Scrubber-Dryer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Autonomous Scrubber-Dryer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Autonomous Scrubber-Dryer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Autonomous Scrubber-Dryer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tennant (US), Nilfisk (DK), Karcher (DE), Diversey (US), LionsBot (SG), Avidbots (CA), Brain Corp (US), SoftBank Robotics (JP), GS Robot (CN), Ecovacs Commercial (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Autonomous Scrubber-Dryer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Autonomous Scrubber-Dryer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Autonomous Scrubber-Dryer Market, Segmentation by Type:

Autonomous Cleaning Type

Autonomous Charging Type

Autonomous Refill-and-Drain Type

Global Autonomous Scrubber-Dryer Market, Segmentation by Cleaning Width:

Less than 500 mm

500?700 mm

700?1000 mm

More than 1000 mm

Global Autonomous Scrubber-Dryer Market, Segmentation by Brush Type:

Roller-Brush Type

Disc-Brush Type

Dual-Disc-Brush Type

Global Autonomous Scrubber-Dryer Market, Segmentation by Application:

Shopping Malls and Retail Stores

Airports and Transport Hubs

Warehouses and Industrial Facilities

Hospitals and Large Public Buildings

Other

Companies Profiled:

Tennant (US)

Nilfisk (DK)

Karcher (DE)

Diversey (US)

LionsBot (SG)

Avidbots (CA)

Brain Corp (US)

SoftBank Robotics (JP)

GS Robot (CN)

Ecovacs Commercial (CN)

Pudu Robotics (CN)

Narwal (CN)

Dreame (CN)

ZhiXingzhe (CN)

Key Questions Answered:

1. How big is the global Autonomous Scrubber-Dryer market?
2. What is the demand of the global Autonomous Scrubber-Dryer market?
3. What is the year over year growth of the global Autonomous Scrubber-Dryer market?
4. What is the production and production value of the global Autonomous Scrubber-Dryer market?
5. Who are the key producers in the global Autonomous Scrubber-Dryer market?
6. What are the growth factors driving the market demand?

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