

Global Autonomous Scrubber-Dryer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G384B12D9BF2EN.html>

Date: June 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G384B12D9BF2EN

Abstracts

According to our (Global Info Research) latest study, the global Autonomous Scrubber-Dryer market size was valued at US\$ 743 million in 2025 and is forecast to a readjusted size of US\$ 1235 million by 2032 with a CAGR of 8.1% during review period.

Autonomous Scrubber-Dryer is an intelligent floor cleaning system that integrates cleaning equipment with mobile robotics, enabling autonomous navigation, floor scrubbing, dirty water recovery, and obstacle avoidance without human intervention. It is widely used in large-area environments such as shopping malls, airports, hospitals, warehouses, and industrial facilities.

The global production of autonomous scrubber-dryers is projected to reach 120,000 units by 2025, with an average price of \$6,017 per unit.

Upstream includes LiDAR, cameras, ultrasonic sensors, control chips, battery systems, drive motors, and traditional scrubber components such as brushes and suction systems. Sensors and algorithms are critical for navigation accuracy and stability, while battery and drive systems determine runtime and efficiency. The supply chain is mature across both robotics and cleaning equipment, although core algorithms and high-end sensors still present technical barriers. Downstream demand is driven by commercial cleaning and property management, and extends to transportation hubs, healthcare facilities, industrial manufacturing, and professional cleaning service providers. Large commercial complexes and transport hubs show the strongest demand for automation, with users focusing on efficiency, operational stability, and labor replacement benefits, closely linked to outsourcing and intelligent upgrading trends.

In terms of development trends, autonomous scrubber-dryers are evolving toward higher intelligence and large-scale deployment. Multi-sensor fusion and SLAM algorithms continue to improve, enhancing navigation and obstacle avoidance in complex environments. Cloud-based management and multi-machine coordination are increasingly adopted to improve operational efficiency. Battery technology is advancing toward longer runtime and fast charging, while features such as auto-charging, automatic water refill, and drainage are becoming more common for full-process automation. Key drivers include rising labor costs, the shift toward mechanization and automation in the cleaning industry, and higher public hygiene standards, along with expanding commercial real estate and logistics infrastructure. However, challenges include high initial investment, the need for improved stability in complex environments, and user sensitivity to return on investment, which may slow market adoption.

Overall, the industry maintains a medium-to-high gross margin, typically ranging from 30% to 45%. Compared to traditional walk-behind machines, it offers higher technological value and stronger pricing power, although increasing competition is gradually exerting price pressure. Companies with strong capabilities in navigation algorithms, system integration, and service networks are better positioned to establish competitive advantages and achieve sustainable profitability.

This report is a detailed and comprehensive analysis for global Autonomous Scrubber-Dryer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Autonomous Scrubber-Dryer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Scrubber-Dryer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Scrubber-Dryer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global Autonomous Scrubber-Dryer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Autonomous Scrubber-Dryer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous Scrubber-Dryer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tennant (US), Nilfisk (DK), Karcher (DE), Diversey (US), LionsBot (SG), Avidbots (CA), Brain Corp (US), SoftBank Robotics (JP), GS Robot (CN), Ecovacs Commercial (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Autonomous Scrubber-Dryer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Autonomous Cleaning Type

Autonomous Charging Type

Autonomous Refill-and-Drain Type

Market segment by Cleaning Width

Less than 500 mm

500?700 mm

700?1000 mm

More than 1000 mm

Market segment by Brush Type

Roller-Brush Type

Disc-Brush Type

Dual-Disc-Brush Type

Market segment by Application

Shopping Malls and Retail Stores

Airports and Transport Hubs

Warehouses and Industrial Facilities

Hospitals and Large Public Buildings

Other

Major players covered

Tennant (US)

Nilfisk (DK)

Karcher (DE)

Diversey (US)

LionsBot (SG)

Avidbots (CA)

Brain Corp (US)

SoftBank Robotics (JP)

GS Robot (CN)

Ecovacs Commercial (CN)

Pudu Robotics (CN)

Narwal (CN)

Dreame (CN)

ZhiXingzhe (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Autonomous Scrubber-Dryer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Scrubber-Dryer, with price, sales quantity, revenue, and global market share of Autonomous Scrubber-Dryer from 2021 to 2026.

Chapter 3, the Autonomous Scrubber-Dryer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Scrubber-Dryer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Autonomous Scrubber-Dryer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Scrubber-Dryer.

Chapter 14 and 15, to describe Autonomous Scrubber-Dryer sales channel, distributors, customers, research findings and conclusion.

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