

Global Autonomous and Intelligent Database Management Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Autonomous and Intelligent Database Management Service market size was valued at US\$ 1873 million in 2025 and is forecast to a readjusted size of US\$ 4154 million by 2032 with a CAGR of 12.0% during review period.

Autonomous intelligent database management services utilize artificial intelligence and machine learning technologies to automate database management. It can automatically perform tasks such as database configuration, optimization, monitoring, patch updates, and security management without human intervention. Through intelligent analysis and self-tuning mechanisms, this service ensures that the database is always in optimal condition in terms of performance, availability, and security, thereby significantly reducing management complexity, lowering operational risks, and improving overall operational efficiency.

The autonomous intelligent database management service industry chain mainly consists of an upstream layer of basic resources and technology providers, a midstream layer of platforms and services, and a downstream layer of applications and customers. The upstream includes cloud computing infrastructure (IaaS), database software kernels, AI algorithm frameworks, and computing power resource providers, providing the underlying support for autonomous capabilities. The midstream is the core link, where database vendors and cloud service providers build autonomous database platforms, integrating functions such as automated operations and maintenance (AutoOps), intelligent tuning, fault self-healing, and elastic scaling, and providing intelligent management services to customers in the form of SaaS or PaaS. The downstream covers industry customers in finance, telecommunications, internet,

government, and manufacturing, which have high requirements for data stability and real-time performance. The profit model is mainly based on subscription, pay-as-you-go and value-added services. The upstream gross profit margin is relatively low (about 20%-40%), the midstream platform and service links have high technical barriers and strong added value, and the gross profit margin is relatively high (about 50%-80%), while the downstream system integration and customized services have a medium gross profit margin (about 30%-60%). Overall, it presents a structural feature of 'high midstream and relatively low at both ends'.

Autonomous intelligent database management services are becoming a key direction in the evolution of enterprise digital infrastructure. Essentially, this transforms the traditional database operation, optimization, and governance processes, which rely on manual experience, into an automated decision-making system driven by AI and algorithms, achieving full lifecycle management capabilities of 'self-configuration, self-optimization, self-repair, and self-protection.' From an industry development perspective, on the one hand, the scale and complexity of enterprise data continue to rise, and multi-cloud, distributed, and real-time computing environments are rapidly becoming more prevalent, making it difficult for traditional DBA models to support high availability and high performance requirements. On the other hand, technological advancements represented by machine learning, AIOps, and large models have given databases stronger perception, analysis, and decision-making capabilities, thus driving autonomous databases to upgrade from 'auxiliary tools' to 'core production systems.' At the application level, industries with extremely high requirements for stability and real-time performance, such as finance, telecommunications, and the internet, have been the first to implement this technology, gradually expanding to government, manufacturing, and medium-to-large enterprises. Simultaneously, the competitive landscape is changing. Cloud vendors dominate with their infrastructure and data closed-loop advantages, while database vendors strengthen their differentiated capabilities through kernel intelligence, and data platform and AIOps vendors are continuously penetrating the database management field. Overall, autonomous intelligent database management services are not only an upgrade of database technology, but also a reconstruction of enterprise data governance and IT operation and maintenance models. In the future, they will continue to evolve towards 'AI-native databases' and 'integrated platforms of data + computing power + intelligence'.

This report is a detailed and comprehensive analysis for global Autonomous and Intelligent Database Management Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and

demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Autonomous and Intelligent Database Management Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Autonomous and Intelligent Database Management Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Autonomous and Intelligent Database Management Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Autonomous and Intelligent Database Management Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Autonomous and Intelligent Database Management Service
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous and Intelligent Database Management Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle, Amazon Web Services, Microsoft, Google, Alibaba Cloud, Tencent, Huawei, OceanBase, PingCAP, IBM, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

Autonomous and Intelligent Database Management Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Cloud-Based

- On-Premises

Market segment by Autonomous Capacity Maturity

- Semi-Autonomous Database

- Fully Autonomous Database

Market segment by Database Type

- Autonomous Management of Relational Databases

- Autonomous Management of Non-Relational Databases

Market segment by Application

- Enterprise

- Individual

Market segment by players, this report covers

Oracle

Amazon Web Services

Microsoft

Google

Alibaba Cloud

Tencent

Huawei

OceanBase

PingCAP

IBM

MongoDB

Dameng Database

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Global Autonomous and Intelligent Database Management Service Market 2026 by Company, Regions, Type and Applic...

Chapter 1, to describe Autonomous and Intelligent Database Management Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Autonomous and Intelligent Database Management Service, with revenue, gross margin, and global market share of Autonomous and Intelligent Database Management Service from 2021 to 2026.

Chapter 3, the Autonomous and Intelligent Database Management Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Autonomous and Intelligent Database Management Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Autonomous and Intelligent Database Management Service.

Chapter 13, to describe Autonomous and Intelligent Database Management Service research findings and conclusion.

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