

Global Autonomous Mobile Robots for Smart Logistics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Autonomous Mobile Robots for Smart Logistics market size was valued at US\$ 9724 million in 2025 and is forecast to a readjusted size of US\$ 31389 million by 2032 with a CAGR of 18.2% during review period.

In 2025, global Autonomous Mobile Robots for Smart Logistics output reached about 395,000 units versus capacity of roughly 450,000 units, with average unit price USD 24,000, and gross margins near 38%. Autonomous Mobile Robots (AMRs) for Smart Logistics are self-navigating robotic platforms used in warehouses, factories, and distribution centers to transport goods, pallets, totes, or packages without fixed tracks or human guidance, relying on LiDAR, cameras, SLAM algorithms, and AI path-planning to move safely in dynamic environments. Their supply chain begins upstream with core components such as LiDAR and vision sensors (from companies like Velodyne, Ouster, and Hikrobot), industrial cameras and depth modules, edge AI processors and MCUs (NVIDIA, Qualcomm, NXP), batteries and power-management systems (CATL, LG Energy Solution, Panasonic), motors, gearboxes, and drive modules, followed by midstream integration by AMR OEMs that design chassis, navigation software, fleet-management platforms, and safety systems (e.g., Locus Robotics, Geek+, Hikrobot, MiR, Fetch/Zebra, GreyOrange, Quicktron). Downstream, system integrators and intralogistics providers bundle AMRs with warehouse management systems (WMS), conveyors, and automation software, deploying them for e-commerce fulfillment, retail distribution, manufacturing logistics, healthcare supply chains, and parcel hubs, where end users operate fleets as part of a data-driven, flexible "goods-to-person" or "person-to-goods" smart-logistics architecture.

This report is a detailed and comprehensive analysis for global Autonomous Mobile Robots for Smart Logistics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Autonomous Mobile Robots for Smart Logistics market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Mobile Robots for Smart Logistics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Mobile Robots for Smart Logistics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Mobile Robots for Smart Logistics market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Autonomous Mobile Robots for Smart Logistics
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous Mobile Robots for Smart Logistics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rockwell Automation, Mobile Industrial Robots, OMRON, GEEK+, Amazon Robotics, Zebra Technologies, Seegrid, Quicktron, GreyOrange, Caja Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Autonomous Mobile Robots for Smart Logistics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LiDAR Based AMRs

Vision Based AMRs

Hybrid AMRs

Market segment by Load Capacity

Light Duty

Medium Duty

Heavy Duty

Market segment by Application

Indoor Environment

Outdoor Environment

Major players covered

Rockwell Automation

Mobile Industrial Robots

OMRON

GEEK+

Amazon Robotics

Zebra Technologies

Seegrid

Quicktron

GreyOrange

Caja Robotics

IAM Robotics

Kardex

Magazino

Robotnik

KAZE Robotics

KUKA

ABB Robotics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Autonomous Mobile Robots for Smart Logistics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Mobile Robots for Smart Logistics, with price, sales quantity, revenue, and global market share of Autonomous Mobile Robots for Smart Logistics from 2021 to 2026.

Chapter 3, the Autonomous Mobile Robots for Smart Logistics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Mobile Robots for Smart Logistics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Autonomous Mobile Robots for Smart Logistics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Mobile Robots for Smart Logistics.

Chapter 14 and 15, to describe Autonomous Mobile Robots for Smart Logistics sales channel, distributors, customers, research findings and conclusion.

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