

Global Autonomous Mobile Manipulator Robots (AMMR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Autonomous Mobile Manipulator Robots (AMMR) market size was valued at USD 88 million in 2023 and is forecast to a readjusted size of USD 1183.5 million by 2030 with a CAGR of 45.1% during review period.

An Autonomous Mobile Manipulator Robot (AMMR) system is built from a robotic manipulator arm mounted on a mobile platform, It consists of a mobile, wheeled base, a highly dexterous collaborative robotic arm, together with integrated machine vision technology. Such systems unite the advantages of mobile platforms and robotic manipulator arms and reduce their drawbacks. With a wheeled mobile base and visual sensors that allow them to sense where they are in their environment, AMMRs are able to navigate from point A to B with the ability to "see". The robots also are equipped with an arm and end-effector which allows them to physically pick up different items.

The main manufacturers of Autonomous Mobile Manipulator Robots (AMMR) are KUKA, Omron and St?ubli, and the top five manufacturers account for about 70% of the share. Europe is the largest market with around 50% share, followed by Americas and Asia-Pacific with over 355% and 10% share. Indoor Type is the largest segment with about 90% share. Manufacturing is the largest application with about 60% share.

The Global Info Research report includes an overview of the development of the Autonomous Mobile Manipulator Robots (AMMR) industry chain, the market status of Manufacturing (Indoor Type, Outdoor Type), Logistics and Warehouse (Indoor Type, Outdoor Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Autonomous



Mobile Manipulator Robots (AMMR).

Regionally, the report analyzes the Autonomous Mobile Manipulator Robots (AMMR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Autonomous Mobile Manipulator Robots (AMMR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Autonomous Mobile Manipulator Robots (AMMR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Autonomous Mobile Manipulator Robots (AMMR) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Indoor Type, Outdoor Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Autonomous Mobile Manipulator Robots (AMMR) market.

Regional Analysis: The report involves examining the Autonomous Mobile Manipulator Robots (AMMR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Autonomous Mobile Manipulator Robots (AMMR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Autonomous Mobile Manipulator



Robots (AMMR):

Company Analysis: Report covers individual Autonomous Mobile Manipulator Robots (AMMR) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Autonomous Mobile Manipulator Robots (AMMR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Manufacturing, Logistics and Warehouse).

Technology Analysis: Report covers specific technologies relevant to Autonomous Mobile Manipulator Robots (AMMR). It assesses the current state, advancements, and potential future developments in Autonomous Mobile Manipulator Robots (AMMR) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Autonomous Mobile Manipulator Robots (AMMR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Autonomous Mobile Manipulator Robots (AMMR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Indoor Type

Outdoor Type



Market segment by Application

Manufacturing Logistics and Warehouse Research and Education Others Major players covered **KUKA** Omron St?ubli Clearpath Robotics Robotnik Fetch Robotics (Zebra) Siasun **IAM Robotics PAL Robotics** Neobotix GmbH **Universal Robots** Techman Robot Yaskawa



Productive	Robotics

ABB

PBA Group

FANUC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Autonomous Mobile Manipulator Robots (AMMR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Mobile Manipulator Robots (AMMR), with price, sales, revenue and global market share of Autonomous Mobile Manipulator Robots (AMMR) from 2019 to 2024.

Chapter 3, the Autonomous Mobile Manipulator Robots (AMMR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Mobile Manipulator Robots (AMMR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.



Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Autonomous Mobile Manipulator Robots (AMMR) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Mobile Manipulator Robots (AMMR).

Chapter 14 and 15, to describe Autonomous Mobile Manipulator Robots (AMMR) sales channel, distributors, customers, research findings and conclusion.



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