

# Global Autonomous Logistics UGV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Autonomous Logistics UGV market size was valued at US\$ 21156 million in 2025 and is forecast to a readjusted size of US\$ 50479 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global Autonomous Logistics UGV production reached approximately 1 million units, with an average global market price of around US\$ 20000 per unit. Annual production capacity is 1.2 million units. Gross Profit Margin: 39%. Autonomous Logistics UGV (Unmanned Ground Vehicle) refers to ground-based robotic platforms designed to transport goods, supplies, or equipment automatically without human intervention. The industry chain of Autonomous Logistics UGVs begins with upstream suppliers of key components such as chassis and mobility systems, motors, batteries, sensors (LiDAR, cameras, ultrasonic), navigation modules, and communication hardware. Midstream manufacturers integrate these components with autonomous navigation software, fleet management systems, and load-handling mechanisms to produce fully functional logistics UGV platforms. Downstream, system integrators, distributors, and service providers deliver these vehicles to warehouses, factories, hospitals, ports, and e-commerce fulfillment centers, where they perform automated material transport, inventory movement, and intra-facility logistics operations, improving efficiency, safety, and labor utilization. Autonomous logistics UGVs are poised to revolutionize the way goods are moved and managed within warehouses, factories, and ports.

This report is a detailed and comprehensive analysis for global Autonomous Logistics UGV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Autonomous Logistics UGV market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Logistics UGV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Logistics UGV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Autonomous Logistics UGV market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Autonomous Logistics UGV
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous Logistics UGV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Robotics (Private, USA), Symbotic Inc. (NASDAQ: SYM, USA), Swisslog Holding AG (Private/part of KUKA, Switzerland), Clearpath Robotics / OTTO Motors (Private, Canada/USA), Vecna Robotics (Private, USA), Geek+ (Private, China), MiR (Mobile Industrial Robots) (Private, Denmark/Global), AGILOX Services (Private, Germany/Global), MAXAGV (Private, Europe), Daifuku Co., Ltd. (TYO: 6383, Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Autonomous Logistics UGV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Automated Guided Vehicles (AGVs)

Autonomous Mobile Robots (AMRs)

Hybrid Logistics UGVs

### Market segment by Payload Capacity

Light Payload (500?kg)

### Market segment by Autonomy Level

Semi-Autonomous

Fully Autonomous

### Market segment by Application

E-commerce & Retail Companies

Manufacturing Enterprises

Hospitals & Healthcare Institutions

Ports, Airports & Logistics Hubs

## Third-Party Logistics (3PL) Providers

### Major players covered

Amazon Robotics (Private, USA)

Symbotic Inc. (NASDAQ: SYM, USA)

Swisslog Holding AG (Private/part of KUKA, Switzerland)

Clearpath Robotics / OTTO Motors (Private, Canada/USA)

Vecna Robotics (Private, USA)

Geek+ (Private, China)

MiR (Mobile Industrial Robots) (Private, Denmark/Global)

AGILOX Services (Private, Germany/Global)

MAXAGV (Private, Europe)

Daifuku Co., Ltd. (TYO: 6383, Japan)

AgileX Robotics (Private, China)

Addverb Technologies (Private, India)

EFORT Intelligent Equipment Co., Ltd. (SZSE: 300717, China)

ForwardX Robotics (Private, China)

Horizon Robotics (SSE: 688327, China)

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Autonomous Logistics UGV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Logistics UGV, with price, sales quantity, revenue, and global market share of Autonomous Logistics UGV from 2021 to 2026.

Chapter 3, the Autonomous Logistics UGV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Logistics UGV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Autonomous Logistics UGV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Logistics UGV.

Chapter 14 and 15, to describe Autonomous Logistics UGV sales channel, distributors,

customers, research findings and conclusion.

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