

Global Autonomous Forklifts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Autonomous Forklifts market size is expected to reach \$ 6859 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

In 2025, global Autonomous Forklifts production reached approximately 52k units , with an average global market price of around US\$65k per unit.

Autonomous Forklifts are intelligent logistics vehicles integrating autonomous navigation, environmental perception, path planning, intelligent scheduling, and automated material-handling technologies, enabling cargo transportation, pallet stacking, warehouse transfer, and production-line delivery operations without human drivers. These systems typically integrate LiDAR, machine vision cameras, inertial navigation, SLAM positioning, AI algorithms, onboard controllers, and wireless communication systems to automatically plan optimal routes within warehouse environments while achieving obstacle avoidance, automatic charging, multi-vehicle collaboration, and intelligent task scheduling. Compared with traditional manual forklifts, autonomous forklifts offer advantages such as higher operational efficiency, 24/7 continuous operation, improved safety, reduced labor costs, and enhanced digital management capabilities. They are widely used in e-commerce warehousing, automotive manufacturing, food & beverage, pharmaceutical cold-chain logistics, port logistics, semiconductors, new energy industries, and smart factories. Depending on structure and application, they can be classified into AGV forklifts, AMR forklifts, reach autonomous forklifts, counterbalance autonomous forklifts, pallet-moving autonomous forklifts, narrow-aisle autonomous forklifts, and heavy-duty autonomous forklifts. With the rapid development of Industry 4.0, smart logistics, and AI robotics technologies, autonomous forklifts are continuously evolving toward high-precision navigation, multi-sensor fusion, flexible collaboration, digital twin systems, and cloud-based intelligent

scheduling.

The upstream industry chain of Autonomous Forklifts mainly includes suppliers of lithium batteries, motors, electronic control systems, LiDAR, industrial cameras, navigation modules, inertial sensors, servo systems, hydraulic systems, industrial communication modules, and robotic controllers. Representative companies include SICK, Hokuyo, Velodyne, NVIDIA, Intel, Siemens, Bosch Rexroth, Schneider Electric, Panasonic, and CATL. The midstream segment mainly consists of autonomous forklift manufacturers, intelligent logistics robot companies, and warehouse automation system integrators, including Toyota Industries, KION Group, Jungheinrich, Mitsubishi Logisnext, Hyster-Yale, Seegrid, Doosan, and Quicktron. These companies mainly focus on vehicle design, autonomous navigation algorithm development, intelligent dispatch system integration, and unmanned warehousing solution deployment. Downstream applications are widely distributed across e-commerce logistics, automotive manufacturing, food & beverage, pharmaceutical warehousing, cold-chain logistics, ports, semiconductors, new energy industries, and smart manufacturing factories. Representative end users include Amazon, Tesla, BYD, Foxconn, JD.com, DHL, TSMC, and Cainiao. Overall, the industry is rapidly evolving toward intelligent unmanned warehousing, multi-vehicle collaborative scheduling, high-precision navigation, and flexible logistics automation.

The Autonomous Forklift industry is currently evolving from standalone automated handling equipment toward intelligent collaborative warehouse robotic systems. As global manufacturing automation, warehouse digitalization, and smart logistics demands continue to rise, enterprises are increasingly seeking solutions to reduce labor costs, improve warehouse efficiency, and achieve 24/7 unmanned operations, significantly accelerating the penetration of autonomous forklifts. Industries such as new energy vehicles, e-commerce logistics, semiconductors, and cold-chain warehousing are placing higher demands on high-precision navigation, flexible dispatching, and autonomous handling capabilities in complex environments, driving rapid development of AMR technologies, multi-sensor fusion, and AI-based intelligent scheduling systems. Meanwhile, the integration of cloud-platform management, digital twin warehouses, and 5G industrial internet technologies is accelerating the transition of autonomous forklifts toward full-stack intelligent logistics systems. However, the industry still faces challenges including the high cost of advanced LiDAR and control systems, stringent algorithm stability requirements in complex scenarios, high system integration complexity, and insufficient standardization. In the future, the autonomous forklift market is expected to continue evolving toward higher intelligence, flexible collaboration, and globally integrated warehouse automation systems.

This report studies the global Autonomous Forklifts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Autonomous Forklifts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Autonomous Forklifts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Autonomous Forklifts total production and demand, 2021-2032, (K Units)

Global Autonomous Forklifts total production value, 2021-2032, (USD Million)

Global Autonomous Forklifts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Autonomous Forklifts consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Autonomous Forklifts domestic production, consumption, key domestic manufacturers and share

Global Autonomous Forklifts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Autonomous Forklifts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Autonomous Forklifts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Autonomous Forklifts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Industries, Mitsubishi, Komatsu, Doosan, Hyundai, Volvo, Cat Lift Truck, BALYO, Jungheinrich, KION GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Autonomous Forklifts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Autonomous Forklifts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Autonomous Forklifts Market, Segmentation by Type:

Laser SLAM

Visual Navigation

Magnetic Strip Navigation

QR Code Navigation

Others

Global Autonomous Forklifts Market, Segmentation by Rated Load:

0.3 ? 1 Ton

1 ? 3 Tons

3 ? 8 Tons

8 ? 20 Tons

Others

Global Autonomous Forklifts Market, Segmentation by Lifting Height:

0.1 ? 1 m

1 ? 5 m

5 ? 12 m

12 ? 15 m

Others

Global Autonomous Forklifts Market, Segmentation by Application:

Transportation & Logistics

Manufacturing

Paper Industry

Wood Industry

Construction

Automotive

Food and Beverages

Others

Companies Profiled:

Toyota Industries

Mitsubishi

Komatsu

Doosan

Hyundai

Volvo

Cat Lift Truck

BALYO

Jungheinrich

KION GROUP

Linde Material Handling

Hyster-Yale

CLARK Material Handling Company

Seegrid

Anhui Forklift Group

Hangcha

Multiway Robotics

Iplusmobot

Lianhe Tech

Cotek Robotics

JATEN Robotics

Quicktron

Key Questions Answered:

1. How big is the global Autonomous Forklifts market?
2. What is the demand of the global Autonomous Forklifts market?
3. What is the year over year growth of the global Autonomous Forklifts market?
4. What is the production and production value of the global Autonomous Forklifts market?
5. Who are the key producers in the global Autonomous Forklifts market?
6. What are the growth factors driving the market demand?

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