

Global Autonomous Driving Chip Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Autonomous Driving Chip market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

Autonomous Driving Chip is mainly a computing unit that enables vehicles to achieve autonomous driving and is part of the artificial intelligence (AI) chip. Autonomous Driving Chip started from Computer Vision (CV) and gradually evolved algorithms for the scenes encountered by the car during driving; the algorithms have two schools: top-down and bottom-up.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

This report is a detailed and comprehensive analysis for global Autonomous Driving Chip market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Autonomous Driving Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Autonomous Driving Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Autonomous Driving Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Autonomous Driving Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Autonomous Driving Chip
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Autonomous Driving Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA, Qualcomm, Mobileye, Tesla, Huawei, Horizon Robotics, Black Sesame Technologies, SemiDrive, TI, Renesas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Autonomous Driving Chip market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

GPU

FPGA

ASIC

Others

Market segment by Application

Commercial Vehicle

Passenger Car

Major players covered

NVIDIA

Qualcomm

Mobileye

Tesla

Huawei

Horizon Robotics

Black Sesame Technologies

SemiDrive

TI

Renesas

Infineon

SiEngine Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Autonomous Driving Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Autonomous Driving Chip, with price, sales quantity, revenue, and global market share of Autonomous Driving Chip from 2020 to 2025.

Chapter 3, the Autonomous Driving Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Autonomous Driving Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Autonomous Driving Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Autonomous Driving Chip.

Chapter 14 and 15, to describe Autonomous Driving Chip sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Autonomous Driving Chip Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 GPU

1.3.3 FPGA

1.3.4 ASIC

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Autonomous Driving Chip Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Commercial Vehicle

1.4.3 Passenger Car

1.5 Global Autonomous Driving Chip Market Size & Forecast

1.5.1 Global Autonomous Driving Chip Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Autonomous Driving Chip Sales Quantity (2020-2031)

1.5.3 Global Autonomous Driving Chip Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 NVIDIA

2.1.1 NVIDIA Details

2.1.2 NVIDIA Major Business

2.1.3 NVIDIA Autonomous Driving Chip Product and Services

2.1.4 NVIDIA Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 NVIDIA Recent Developments/Updates

2.2 Qualcomm

2.2.1 Qualcomm Details

2.2.2 Qualcomm Major Business

2.2.3 Qualcomm Autonomous Driving Chip Product and Services

2.2.4 Qualcomm Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Qualcomm Recent Developments/Updates

2.3 Mobileye

2.3.1 Mobileye Details

2.3.2 Mobileye Major Business

2.3.3 Mobileye Autonomous Driving Chip Product and Services

2.3.4 Mobileye Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Mobileye Recent Developments/Updates

2.4 Tesla

2.4.1 Tesla Details

2.4.2 Tesla Major Business

2.4.3 Tesla Autonomous Driving Chip Product and Services

2.4.4 Tesla Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Tesla Recent Developments/Updates

2.5 Huawei

2.5.1 Huawei Details

2.5.2 Huawei Major Business

2.5.3 Huawei Autonomous Driving Chip Product and Services

2.5.4 Huawei Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Huawei Recent Developments/Updates

2.6 Horizon Robotics

2.6.1 Horizon Robotics Details

2.6.2 Horizon Robotics Major Business

2.6.3 Horizon Robotics Autonomous Driving Chip Product and Services

2.6.4 Horizon Robotics Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Horizon Robotics Recent Developments/Updates

2.7 Black Sesame Technologies

2.7.1 Black Sesame Technologies Details

2.7.2 Black Sesame Technologies Major Business

2.7.3 Black Sesame Technologies Autonomous Driving Chip Product and Services

2.7.4 Black Sesame Technologies Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Black Sesame Technologies Recent Developments/Updates

2.8 SemiDrive

2.8.1 SemiDrive Details

2.8.2 SemiDrive Major Business

2.8.3 SemiDrive Autonomous Driving Chip Product and Services

2.8.4 SemiDrive Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 SemiDrive Recent Developments/Updates

2.9 TI

2.9.1 TI Details

2.9.2 TI Major Business

2.9.3 TI Autonomous Driving Chip Product and Services

2.9.4 TI Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 TI Recent Developments/Updates

2.10 Renesas

2.10.1 Renesas Details

2.10.2 Renesas Major Business

2.10.3 Renesas Autonomous Driving Chip Product and Services

2.10.4 Renesas Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Renesas Recent Developments/Updates

2.11 Infineon

2.11.1 Infineon Details

2.11.2 Infineon Major Business

2.11.3 Infineon Autonomous Driving Chip Product and Services

2.11.4 Infineon Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Infineon Recent Developments/Updates

2.12 SiEngine Technology

2.12.1 SiEngine Technology Details

2.12.2 SiEngine Technology Major Business

2.12.3 SiEngine Technology Autonomous Driving Chip Product and Services

2.12.4 SiEngine Technology Autonomous Driving Chip Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 SiEngine Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTONOMOUS DRIVING CHIP BY MANUFACTURER

3.1 Global Autonomous Driving Chip Sales Quantity by Manufacturer (2020-2025)

3.2 Global Autonomous Driving Chip Revenue by Manufacturer (2020-2025)

3.3 Global Autonomous Driving Chip Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Autonomous Driving Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Autonomous Driving Chip Manufacturer Market Share in 2024

3.4.3 Top 6 Autonomous Driving Chip Manufacturer Market Share in 2024

3.5 Autonomous Driving Chip Market: Overall Company Footprint Analysis

3.5.1 Autonomous Driving Chip Market: Region Footprint

3.5.2 Autonomous Driving Chip Market: Company Product Type Footprint

3.5.3 Autonomous Driving Chip Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Autonomous Driving Chip Market Size by Region

4.1.1 Global Autonomous Driving Chip Sales Quantity by Region (2020-2031)

4.1.2 Global Autonomous Driving Chip Consumption Value by Region (2020-2031)

4.1.3 Global Autonomous Driving Chip Average Price by Region (2020-2031)

4.2 North America Autonomous Driving Chip Consumption Value (2020-2031)

4.3 Europe Autonomous Driving Chip Consumption Value (2020-2031)

4.4 Asia-Pacific Autonomous Driving Chip Consumption Value (2020-2031)

4.5 South America Autonomous Driving Chip Consumption Value (2020-2031)

4.6 Middle East & Africa Autonomous Driving Chip Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Autonomous Driving Chip Sales Quantity by Type (2020-2031)

5.2 Global Autonomous Driving Chip Consumption Value by Type (2020-2031)

5.3 Global Autonomous Driving Chip Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Autonomous Driving Chip Sales Quantity by Application (2020-2031)

6.2 Global Autonomous Driving Chip Consumption Value by Application (2020-2031)

6.3 Global Autonomous Driving Chip Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Autonomous Driving Chip Sales Quantity by Type (2020-2031)

7.2 North America Autonomous Driving Chip Sales Quantity by Application (2020-2031)

7.3 North America Autonomous Driving Chip Market Size by Country

7.3.1 North America Autonomous Driving Chip Sales Quantity by Country (2020-2031)

7.3.2 North America Autonomous Driving Chip Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Autonomous Driving Chip Sales Quantity by Type (2020-2031)

8.2 Europe Autonomous Driving Chip Sales Quantity by Application (2020-2031)

8.3 Europe Autonomous Driving Chip Market Size by Country

8.3.1 Europe Autonomous Driving Chip Sales Quantity by Country (2020-2031)

8.3.2 Europe Autonomous Driving Chip Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Autonomous Driving Chip Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Autonomous Driving Chip Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Autonomous Driving Chip Market Size by Region

9.3.1 Asia-Pacific Autonomous Driving Chip Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Autonomous Driving Chip Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Autonomous Driving Chip Sales Quantity by Type (2020-2031)

10.2 South America Autonomous Driving Chip Sales Quantity by Application
(2020-2031)

10.3 South America Autonomous Driving Chip Market Size by Country

10.3.1 South America Autonomous Driving Chip Sales Quantity by Country
(2020-2031)

10.3.2 South America Autonomous Driving Chip Consumption Value by Country
(2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Autonomous Driving Chip Sales Quantity by Type
(2020-2031)

11.2 Middle East & Africa Autonomous Driving Chip Sales Quantity by Application
(2020-2031)

11.3 Middle East & Africa Autonomous Driving Chip Market Size by Country

11.3.1 Middle East & Africa Autonomous Driving Chip Sales Quantity by Country
(2020-2031)

11.3.2 Middle East & Africa Autonomous Driving Chip Consumption Value by Country
(2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Autonomous Driving Chip Market Drivers

12.2 Autonomous Driving Chip Market Restraints

12.3 Autonomous Driving Chip Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Autonomous Driving Chip and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Autonomous Driving Chip
- 13.3 Autonomous Driving Chip Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Autonomous Driving Chip Typical Distributors
- 14.3 Autonomous Driving Chip Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Autonomous Driving Chip Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Autonomous Driving Chip Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. NVIDIA Basic Information, Manufacturing Base and Competitors

Table 4. NVIDIA Major Business

Table 5. NVIDIA Autonomous Driving Chip Product and Services

Table 6. NVIDIA Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. NVIDIA Recent Developments/Updates

Table 8. Qualcomm Basic Information, Manufacturing Base and Competitors

Table 9. Qualcomm Major Business

Table 10. Qualcomm Autonomous Driving Chip Product and Services

Table 11. Qualcomm Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Qualcomm Recent Developments/Updates

Table 13. Mobileye Basic Information, Manufacturing Base and Competitors

Table 14. Mobileye Major Business

Table 15. Mobileye Autonomous Driving Chip Product and Services

Table 16. Mobileye Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Mobileye Recent Developments/Updates

Table 18. Tesla Basic Information, Manufacturing Base and Competitors

Table 19. Tesla Major Business

Table 20. Tesla Autonomous Driving Chip Product and Services

Table 21. Tesla Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Tesla Recent Developments/Updates

Table 23. Huawei Basic Information, Manufacturing Base and Competitors

Table 24. Huawei Major Business

Table 25. Huawei Autonomous Driving Chip Product and Services

Table 26. Huawei Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Huawei Recent Developments/Updates

Table 28. Horizon Robotics Basic Information, Manufacturing Base and Competitors

Table 29. Horizon Robotics Major Business

Table 30. Horizon Robotics Autonomous Driving Chip Product and Services

Table 31. Horizon Robotics Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Horizon Robotics Recent Developments/Updates

Table 33. Black Sesame Technologies Basic Information, Manufacturing Base and Competitors

Table 34. Black Sesame Technologies Major Business

Table 35. Black Sesame Technologies Autonomous Driving Chip Product and Services

Table 36. Black Sesame Technologies Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Black Sesame Technologies Recent Developments/Updates

Table 38. SemiDrive Basic Information, Manufacturing Base and Competitors

Table 39. SemiDrive Major Business

Table 40. SemiDrive Autonomous Driving Chip Product and Services

Table 41. SemiDrive Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. SemiDrive Recent Developments/Updates

Table 43. TI Basic Information, Manufacturing Base and Competitors

Table 44. TI Major Business

Table 45. TI Autonomous Driving Chip Product and Services

Table 46. TI Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. TI Recent Developments/Updates

Table 48. Renesas Basic Information, Manufacturing Base and Competitors

Table 49. Renesas Major Business

Table 50. Renesas Autonomous Driving Chip Product and Services

Table 51. Renesas Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Renesas Recent Developments/Updates

Table 53. Infineon Basic Information, Manufacturing Base and Competitors

Table 54. Infineon Major Business

Table 55. Infineon Autonomous Driving Chip Product and Services

Table 56. Infineon Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Infineon Recent Developments/Updates

Table 58. SiEngine Technology Basic Information, Manufacturing Base and Competitors

Table 59. SiEngine Technology Major Business

Table 60. SiEngine Technology Autonomous Driving Chip Product and Services

Table 61. SiEngine Technology Autonomous Driving Chip Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. SiEngine Technology Recent Developments/Updates

Table 63. Global Autonomous Driving Chip Sales Quantity by Manufacturer (2020-2025) & (K Units)

Table 64. Global Autonomous Driving Chip Revenue by Manufacturer (2020-2025) & (USD Million)

Table 65. Global Autonomous Driving Chip Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 66. Market Position of Manufacturers in Autonomous Driving Chip, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 67. Head Office and Autonomous Driving Chip Production Site of Key Manufacturer

Table 68. Autonomous Driving Chip Market: Company Product Type Footprint

Table 69. Autonomous Driving Chip Market: Company Product Application Footprint

Table 70. Autonomous Driving Chip New Market Entrants and Barriers to Market Entry

Table 71. Autonomous Driving Chip Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Autonomous Driving Chip Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 73. Global Autonomous Driving Chip Sales Quantity by Region (2020-2025) & (K Units)

Table 74. Global Autonomous Driving Chip Sales Quantity by Region (2026-2031) & (K Units)

Table 75. Global Autonomous Driving Chip Consumption Value by Region (2020-2025) & (USD Million)

Table 76. Global Autonomous Driving Chip Consumption Value by Region (2026-2031) & (USD Million)

Table 77. Global Autonomous Driving Chip Average Price by Region (2020-2025) & (US\$/Unit)

Table 78. Global Autonomous Driving Chip Average Price by Region (2026-2031) & (US\$/Unit)

Table 79. Global Autonomous Driving Chip Sales Quantity by Type (2020-2025) & (K Units)

Table 80. Global Autonomous Driving Chip Sales Quantity by Type (2026-2031) & (K Units)

Table 81. Global Autonomous Driving Chip Consumption Value by Type (2020-2025) &

(USD Million)

Table 82. Global Autonomous Driving Chip Consumption Value by Type (2026-2031) & (USD Million)

Table 83. Global Autonomous Driving Chip Average Price by Type (2020-2025) & (US\$/Unit)

Table 84. Global Autonomous Driving Chip Average Price by Type (2026-2031) & (US\$/Unit)

Table 85. Global Autonomous Driving Chip Sales Quantity by Application (2020-2025) & (K Units)

Table 86. Global Autonomous Driving Chip Sales Quantity by Application (2026-2031) & (K Units)

Table 87. Global Autonomous Driving Chip Consumption Value by Application (2020-2025) & (USD Million)

Table 88. Global Autonomous Driving Chip Consumption Value by Application (2026-2031) & (USD Million)

Table 89. Global Autonomous Driving Chip Average Price by Application (2020-2025) & (US\$/Unit)

Table 90. Global Autonomous Driving Chip Average Price by Application (2026-2031) & (US\$/Unit)

Table 91. North America Autonomous Driving Chip Sales Quantity by Type (2020-2025) & (K Units)

Table 92. North America Autonomous Driving Chip Sales Quantity by Type (2026-2031) & (K Units)

Table 93. North America Autonomous Driving Chip Sales Quantity by Application (2020-2025) & (K Units)

Table 94. North America Autonomous Driving Chip Sales Quantity by Application (2026-2031) & (K Units)

Table 95. North America Autonomous Driving Chip Sales Quantity by Country (2020-2025) & (K Units)

Table 96. North America Autonomous Driving Chip Sales Quantity by Country (2026-2031) & (K Units)

Table 97. North America Autonomous Driving Chip Consumption Value by Country (2020-2025) & (USD Million)

Table 98. North America Autonomous Driving Chip Consumption Value by Country (2026-2031) & (USD Million)

Table 99. Europe Autonomous Driving Chip Sales Quantity by Type (2020-2025) & (K Units)

Table 100. Europe Autonomous Driving Chip Sales Quantity by Type (2026-2031) & (K Units)

Table 101. Europe Autonomous Driving Chip Sales Quantity by Application (2020-2025) & (K Units)

Table 102. Europe Autonomous Driving Chip Sales Quantity by Application (2026-2031) & (K Units)

Table 103. Europe Autonomous Driving Chip Sales Quantity by Country (2020-2025) & (K Units)

Table 104. Europe Autonomous Driving Chip Sales Quantity by Country (2026-2031) & (K Units)

Table 105. Europe Autonomous Driving Chip Consumption Value by Country (2020-2025) & (USD Million)

Table 106. Europe Autonomous Driving Chip Consumption Value by Country (2026-2031) & (USD Million)

Table 107. Asia-Pacific Autonomous Driving Chip Sales Quantity by Type (2020-2025) & (K Units)

Table 108. Asia-Pacific Autonomous Driving Chip Sales Quantity by Type (2026-2031) & (K Units)

Table 109. Asia-Pacific Autonomous Driving Chip Sales Quantity by Application (2020-2025) & (K Units)

Table 110. Asia-Pacific Autonomous Driving Chip Sales Quantity by Application (2026-2031) & (K Units)

Table 111. Asia-Pacific Autonomous Driving Chip Sales Quantity by Region (2020-2025) & (K Units)

Table 112. Asia-Pacific Autonomous Driving Chip Sales Quantity by Region (2026-2031) & (K Units)

Table 113. Asia-Pacific Autonomous Driving Chip Consumption Value by Region (2020-2025) & (USD Million)

Table 114. Asia-Pacific Autonomous Driving Chip Consumption Value by Region (2026-2031) & (USD Million)

Table 115. South America Autonomous Driving Chip Sales Quantity by Type (2020-2025) & (K Units)

Table 116. South America Autonomous Driving Chip Sales Quantity by Type (2026-2031) & (K Units)

Table 117. South America Autonomous Driving Chip Sales Quantity by Application (2020-2025) & (K Units)

Table 118. South America Autonomous Driving Chip Sales Quantity by Application (2026-2031) & (K Units)

Table 119. South America Autonomous Driving Chip Sales Quantity by Country (2020-2025) & (K Units)

Table 120. South America Autonomous Driving Chip Sales Quantity by Country

(2026-2031) & (K Units)

Table 121. South America Autonomous Driving Chip Consumption Value by Country (2020-2025) & (USD Million)

Table 122. South America Autonomous Driving Chip Consumption Value by Country (2026-2031) & (USD Million)

Table 123. Middle East & Africa Autonomous Driving Chip Sales Quantity by Type (2020-2025) & (K Units)

Table 124. Middle East & Africa Autonomous Driving Chip Sales Quantity by Type (2026-2031) & (K Units)

Table 125. Middle East & Africa Autonomous Driving Chip Sales Quantity by Application (2020-2025) & (K Units)

Table 126. Middle East & Africa Autonomous Driving Chip Sales Quantity by Application (2026-2031) & (K Units)

Table 127. Middle East & Africa Autonomous Driving Chip Sales Quantity by Country (2020-2025) & (K Units)

Table 128. Middle East & Africa Autonomous Driving Chip Sales Quantity by Country (2026-2031) & (K Units)

Table 129. Middle East & Africa Autonomous Driving Chip Consumption Value by Country (2020-2025) & (USD Million)

Table 130. Middle East & Africa Autonomous Driving Chip Consumption Value by Country (2026-2031) & (USD Million)

Table 131. Autonomous Driving Chip Raw Material

Table 132. Key Manufacturers of Autonomous Driving Chip Raw Materials

Table 133. Autonomous Driving Chip Typical Distributors

Table 134. Autonomous Driving Chip Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Autonomous Driving Chip Picture

Figure 2. Global Autonomous Driving Chip Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Autonomous Driving Chip Revenue Market Share by Type in 2024

Figure 4. GPU Examples

Figure 5. FPGA Examples

Figure 6. ASIC Examples

Figure 7. Others Examples

Figure 8. Global Autonomous Driving Chip Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 9. Global Autonomous Driving Chip Revenue Market Share by Application in 2024

Figure 10. Commercial Vehicle Examples

Figure 11. Passenger Car Examples

Figure 12. Global Autonomous Driving Chip Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global Autonomous Driving Chip Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 14. Global Autonomous Driving Chip Sales Quantity (2020-2031) & (K Units)

Figure 15. Global Autonomous Driving Chip Price (2020-2031) & (US\$/Unit)

Figure 16. Global Autonomous Driving Chip Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global Autonomous Driving Chip Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of Autonomous Driving Chip by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 Autonomous Driving Chip Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 Autonomous Driving Chip Manufacturer (Revenue) Market Share in 2024

Figure 21. Global Autonomous Driving Chip Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Autonomous Driving Chip Consumption Value Market Share by Region (2020-2031)

Figure 23. North America Autonomous Driving Chip Consumption Value (2020-2031) &

(USD Million)

Figure 24. Europe Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Autonomous Driving Chip Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Autonomous Driving Chip Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Autonomous Driving Chip Average Price by Type (2020-2031) & (US\$/Unit)

Figure 31. Global Autonomous Driving Chip Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Autonomous Driving Chip Revenue Market Share by Application (2020-2031)

Figure 33. Global Autonomous Driving Chip Average Price by Application (2020-2031) & (US\$/Unit)

Figure 34. North America Autonomous Driving Chip Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Autonomous Driving Chip Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Autonomous Driving Chip Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Autonomous Driving Chip Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Autonomous Driving Chip Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Autonomous Driving Chip Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Autonomous Driving Chip Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Autonomous Driving Chip Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 46. France Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Autonomous Driving Chip Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Autonomous Driving Chip Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Autonomous Driving Chip Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Autonomous Driving Chip Consumption Value Market Share by Region (2020-2031)

Figure 54. China Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 57. India Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Autonomous Driving Chip Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Autonomous Driving Chip Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Autonomous Driving Chip Sales Quantity Market Share by

Country (2020-2031)

Figure 63. South America Autonomous Driving Chip Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Autonomous Driving Chip Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Autonomous Driving Chip Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Autonomous Driving Chip Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Autonomous Driving Chip Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Autonomous Driving Chip Consumption Value (2020-2031) & (USD Million)

Figure 74. Autonomous Driving Chip Market Drivers

Figure 75. Autonomous Driving Chip Market Restraints

Figure 76. Autonomous Driving Chip Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Autonomous Driving Chip in 2024

Figure 79. Manufacturing Process Analysis of Autonomous Driving Chip

Figure 80. Autonomous Driving Chip Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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