

Global Autonomous Boat Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Autonomous Boat market size is expected to reach \$ 1255 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

An Uncrewed Surface Vessel, or Unmanned Surface Vessel, is a surface-operating maritime platform designed to perform missions without onboard crew through remote control, supervised autonomy, or mission-level autonomous navigation.

This research focuses on complete vessel-level platforms and integrated systems that combine hull design, propulsion, power management, navigation, communications, perception, obstacle avoidance, mission control, and payload integration. Typical product forms include portable hydrographic survey USVs, inland waterway and reservoir survey vessels, offshore survey and ocean-mapping USVs, port security and maritime patrol craft, offshore wind and subsea infrastructure inspection platforms, long-endurance ocean-observation vessels, and defence-oriented USVs for ISR, mine countermeasures, anti-submarine warfare, electronic warfare, swarming and distributed maritime operations.

Pricing varies materially by vessel size, endurance, sea-state rating, autonomy level, communications architecture and mission payload; compact survey platforms may be priced from tens of thousands to several hundred thousand US dollars, while larger commercial and defence mission platforms may reach multi-million-dollar price points.

Based on our research, the USV industry should not be understood simply as the 'de-crewing' of conventional boats. Its core lies in the integrated combination of hull platforms, maritime automation, sensor payloads, communications links and mission software. Compared with large autonomous merchant vessels, the narrower USV scope

adopted in this report is closer to a clearly tradeable, procurable and statistically measurable equipment market. It primarily covers platforms used for hydrographic survey, oceanographic research, maritime security patrol, offshore operations and maintenance, and defence-related missions. Under this definition, the industry remains in a growth phase: its absolute market size is still limited, but the pace of technological iteration is rapid. Product development is moving from lightweight, portable survey boats towards longer endurance, higher sea-state capability, modular payload architectures and multi-vessel collaborative operations.

From the supply-side perspective, the global market has not yet formed a single dominant leader or an oligopolistic structure. Instead, it is characterised by the parallel development of several regional and functional clusters: US defence-oriented innovators, European marine engineering and survey specialists, Chinese hydrographic and unmanned vessel manufacturers, and Israeli and Turkish defence platform providers. US companies are particularly active in tactical military platforms, blue-water long-endurance systems and medium-sized unmanned surface vessels. European suppliers commercialised earlier in hydrographic survey, offshore wind survey and ocean data services. Chinese companies have built a relatively complete product range across mapping, hydrology, public safety and small-to-medium-sized USVs. Israel and Türkiye, meanwhile, have established a visible presence in armed USVs, multi-mission military platforms and swarm-capable systems.

From the demand-side perspective, the civilian market is anchored by hydrographic survey, oceanographic research, port and inland waterway inspection, offshore wind operations and environmental monitoring. Procurement in these areas is mainly driven by cost reduction, operational efficiency, personnel safety and improved data acquisition. The defence market offers greater growth optionality, supported by the broader shift towards maritime uncrewed systems, distributed maritime operations, mine countermeasures, anti-submarine warfare, port defence and low-cost expendable platforms. Following the Russia-Ukraine conflict, the operational value of USVs in real combat environments has become more visible, prompting several navies to reassess the role of small, high-speed unmanned surface platforms and swarm-based deployment concepts.

From the policy and regulatory perspective, the International Maritime Organization, European regulators, UK maritime authorities and the US Navy are all advancing rules, trials and operational concepts related to MASS and USV deployment. The regulatory framework remains immature, which continues to constrain the pace of uncrewed operations on certain commercial routes. At the same time, this creates meaningful

room for pilot deployment in small-scale survey, port, nearshore and defence testing scenarios. Looking ahead, industry competition will no longer be determined solely by hull manufacturing capability. The decisive factors will increasingly include reliable autonomy, remote operations, communications resilience, open payload architecture, certification readiness and scalable production capacity.

This report studies the global Autonomous Boat demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Autonomous Boat, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Autonomous Boat that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Autonomous Boat total market, 2021-2032, (USD Million)

Global Autonomous Boat total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Autonomous Boat total market, key domestic companies, and share, (USD Million)

Global Autonomous Boat revenue by player, revenue and market share 2021-2026, (USD Million)

Global Autonomous Boat total market by Vessel Size and Mission Class, CAGR, 2021-2032, (USD Million)

Global Autonomous Boat total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Autonomous Boat market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saildrone, Saronic Technologies, Textron Systems, L3Harris Technologies, Exail, OceanAlpha, SEA-KIT International, Maritime Robotics, Elbit Systems, ARES Shipyard, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Autonomous Boat market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Vessel Size and Mission Class, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Autonomous Boat Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Autonomous Boat Market, Segmentation by Vessel Size and Mission Class:

Portable / Man-portable USV

Small Tactical / Survey USV

Medium USV / MUSV

Large / Blue-water USV

Global Autonomous Boat Market, Segmentation by Autonomy and Control Mode:

Remote-controlled USV

Supervised Autonomous USV

Mission-level Autonomous USV

Swarm-capable USV

Other

Global Autonomous Boat Market, Segmentation by Propulsion and Endurance Architecture:

Battery-electric USV

Hybrid-electric / Diesel-electric USV

Wind / Solar / Wave-assisted USV

High-speed Combustion USV

Global Autonomous Boat Market, Segmentation by Application:

Hydrographic and Bathymetric Survey

Ocean Mapping and Environmental Monitoring

Offshore Energy and Infrastructure Inspection

Defence and Maritime Security

Other

Companies Profiled:

Saildrone

Saronic Technologies

Textron Systems

L3Harris Technologies

Exail

OceanAlpha

SEA-KIT International

Maritime Robotics

Elbit Systems

ARES Shipyard

ASELSAN

CHC Navigation

Hi-Target

ComNav Technology

MARTAC

BlackSea Technologies

SeaRobotics

AutoNaut

XOCEAN

Blue Water Autonomy

Serco

Leidos

AquaHelpers

Unique Group

Key Questions Answered

1. How big is the global Autonomous Boat market?
2. What is the demand of the global Autonomous Boat market?
3. What is the year over year growth of the global Autonomous Boat market?
4. What is the total value of the global Autonomous Boat market?
5. Who are the Major Players in the global Autonomous Boat market?
6. What are the growth factors driving the market demand?

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